

# Global Polyacrylonitrile (PAN) Sales Market Report 2018

https://marketpublishers.com/r/G41E9AF4AD6EN.html

Date: June 2018

Pages: 115

Price: US\$ 4,000.00 (Single User License)

ID: G41E9AF4AD6EN

# **Abstracts**

This report studies the global Polyacrylonitrile (PAN) market status and forecast, categorizes the global Polyacrylonitrile (PAN) market size (value & volume) by key players, type, application, and region.

This report focuses on the top players in North America, Europe, China, Japan, Southeast Asia India and Other regions (Middle East & Africa, Central & South America).

Polyacrylonitrile is a semicrystalline synthetic polymer resin (acrylic resin). Commonly abbreviated as PAN, Polyacrylonitrile's empirical formula is (C3H3N)n. It is a hard rigid thermoplastic material that is resistant to most solvents and chemicals, slow to burn and has low permeability to gases. Polyacrylonitrile can also be carbonized for battery applications.

There are many Polyacrylonitrile manufactures in the world, global Polyacrylonitrile production will reach about 3000K MT in 2016 from 2700K MT in 2011. The average growth is about 4.6% from 2011 to 2016. Polyacrylonitrile production main focus on China, Europe, Japan and USA Polyacrylonitrile production took about 90%, China Polyacrylonitrile production took about 40% of total market in 2015.

Global demand of Polyacrylonitrile has maintained steady growth, the growth rate is around 4.6%, and similar to production growth. Polyacrylonitrile major type is Acrylic Staple Fiber, Acrylic Tow and Acrylic Top. Downstream applications field include Filtration, Textiles, Precursors to carbon fiber, Outdoor and Fiber-reinforced concrete, these industries development rapidly, this industries demand for fastener and shaped pieces are constantly increasing, indirectly stimulating the market demand of Polyacrylonitrile, and stimulate the development of Polyacrylonitrile industry. As Chinese overall economic downward trend in the past few years, and international economic situation is complicated, in the next few years there will be many

uncertainties, and coupled with PAN industry in short supply on the market in the past



few years, more and more companies enter into PAN industry, the current demand for PAN product is relatively low, lack of demand, excess supply. Ordinary PAN products on the market do not sell well, PAN's price is lower than past years. The signal of market price change indicates the trend in the PAN industry, low-end product has excess capacity, high-end product is in short supply.

Despite the presence of competition problems, the global recovery trend is clear, Polyacrylonitrile retains its advantage in fastener and shaped pieces produce, investors are still optimistic about this area; the future will still have more new investment enter the field. Although sales of Polyacrylonitrile brought a lot of opportunity, the study group recommends the new entrants just having money but without technical advantage and downstream support do not to enter into the Polyacrylonitrile field.

The global Polyacrylonitrile (PAN) market is valued at 7940 million US\$ in 2017 and will reach 7690 million US\$ by the end of 2025, growing at a CAGR of -0.4% during 2018-2025.

The major players covered in this report

DOLAN GmbH
MemPro
AKSA
Montefibre
Dralon
Formosa Plastics
Unichem
Toray
Taekwangsf
ТОУОВО
Mitsubishi Rayon Group



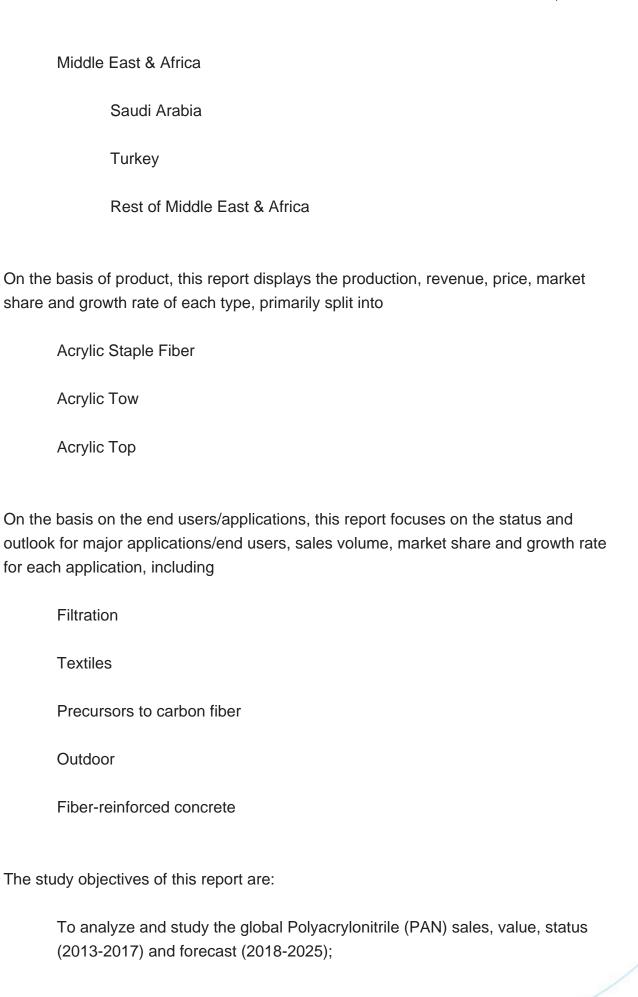
TAF
Pasupati Acrylon
Fisipe
Polimir
Geographically, this report studies the key regions, focuses on product sales, value, market share and growth opportunity in these regions, covering
United States
Europe
China
Japan
Southeast Asia
India
We can also provide the customized separate regional or country-level reports, for the following regions:
North America
United States
Canada
Mexico
Asia-Pacific

China



	India
	Japan
	South Korea
	Australia
	Indonesia
	Singapore
	Rest of Asia-Pacific
Europe	)
	Germany
	France
	UK
	Italy
	Spain
	Russia
	Rest of Europe
Centra	I & South America
	Brazil
	Argentina
	Rest of South America







To analyze the top players in North America, Europe, China, Japan, Southeast Asia and India, to study the sales, value and market share of top players in these regions.

Focuses on the key Polyacrylonitrile (PAN) players, to study the sales, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Polyacrylonitrile (PAN) are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018



# Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders

Polyacrylonitrile (PAN) Manufacturers

Polyacrylonitrile (PAN) Distributors/Traders/Wholesalers

Polyacrylonitrile (PAN) Subcomponent Manufacturers

**Industry Association** 

Downstream Vendors

**Available Customizations** 

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Polyacrylonitrile (PAN) market, by end-use. Detailed analysis and profiles of additional market players.



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