

Global Plastic Gears Market Professional Survey Report 2018

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Abstracts

This report studies the global Plastic Gears market status and forecast, categorizes the global Plastic Gears market size (value & volume) by manufacturers, type, application, and region. This report focuses on the top manufacturers in North America, Europe, Japan, China, India, Southeast Asia and other regions (Central & South America, and Middle East & Africa).

Plastic gears have positioned themselves as serious alternatives to traditional metal gears in a wide variety of applications. The use of plastic gears has expanded from low power, precision motion transmission into more demanding power transmission applications. As designers push the limits of acceptable plastic gear applications, more is learned about the behavior of plastics in gearing and how to take advantage of their unique characteristics.

Plastic gears provide a number of advantages over metal gears. They have less weight, lower inertia, and run much quieter than their metal counterparts. Plastic gears often require no lubrication or can be compounded with internal lubricants such as PTFE or silicone. Plastic gears usually have a lower unit cost than metal gears, and can be designed to incorporate other features needed in the assembly (part consolidation). These gears are also resistant to many corrosive environments.

The first use of thermoplastic gears undoubtedly consisted of neat nylon and acetal gears carrying low loads at low speeds. As the advantages of using thermoplastic gears became clearer and new, higher performance materials became available, designers began using plastic gears in more demanding applications. The use of reinforcements and internal lubricants compounded into these materials has expanded their use even more.

Plastic gears have positioned themselves as serious alternatives to traditional metal gears in a wide variety of applications. Plastic gears provide a number of advantages over metal gears. They have less weight, lower inertia, and run much quieter than their

metal counterparts. The main raw materials of plastic gears include PBT, nylon resin, POM, PET. In recent years, high-performance plastics developed rapidly (PEEK, PPS, FP, LCP, etc.). More and more high-performance plastic is used for plastic gears. However, the price of high-performance plastic is almost ten times the price of ordinary plastic or more. As a result, high-performance plastic gears have a smaller market share. However, high-performance plastic gears will be a direction for market development. Dupont, SABIC, Asahi Kasei, Polyplastics, Teijin, Mitsubishi, BASF, Ticona and LG are the leading producers of raw materials. Dupont has the world's most supply capacity.

The global Plastic Gears market is valued at 3060 million US\$ in 2017 and will reach 3360 million US\$ by the end of 2025, growing at a CAGR of 1.2% during 2018-2025.

The major manufacturers covered in this report

Gleason

Designatronics

Winzeler Gear

AmTech International

IMS Gear

Rush Gears

Eurogear

Creative & Bright Group

Ningbo Tianlong Electronics

Essentra

Ningbo Hago Electronics

Nordex

Shuanglin Group

Kohara Gear Industry

OECHSLER

Nozag

Santomas Vietnam Joint - Stock Company

Framo Morat

Yeh Der Enterprise

Song Horng Precise Plastic

Geographically, this report studies the top producers and consumers, focuses on product capacity, production, value, consumption, market share and growth opportunity in these key regions, covering

North America

Europe

China

Japan

India

Southeast Asia

Other regions (Central & South America, Middle East & Africa)

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

POM Plastic Gears

PBT Plastic Gears

Nylon Resin Plastic Gears

PET Plastic Gears

PC Plastic Gears

High Performance Plastics Gears

Others

By Application, the market can be split into

Automobile Industry

Electronic and Electrical Appliances

Industrial Equipment

Medical Industry

Others

The study objectives of this report are:

To analyze and study the global Plastic Gears capacity, production, value, consumption, status (2013-2017) and forecast (2018-2025);

Focuses on the key Plastic Gears manufacturers, to study the capacity, production, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market.

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their

growth strategies.

In this study, the years considered to estimate the market size of Plastic Gears are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders

Plastic Gears Manufacturers

Plastic Gears Distributors/Traders/Wholesalers

Plastic Gears Subcomponent Manufacturers

Industry Association

Downstream Vendors

Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Plastic Gears market, by end-use.

Detailed analysis and profiles of additional market players.

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