

# Global Phytosterols Market Professional Survey Report 2018

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## Abstracts

This report studies the global Phytosterols market status and forecast, categorizes the global Phytosterols market size (value & volume) by manufacturers, type, application, and region. This report focuses on the top manufacturers in North America, Europe, Japan, China, India, Southeast Asia and other regions (Central & South America, and Middle East & Africa).

Phytosterols, which encompass plant sterols and stanols, are phytosteroids similar to cholesterol which occur in plants and vary only in carbon side chains and/or presence or absence of a double bond. Stanols are saturated sterols, having no double bonds in the sterol ring structure. More than 200 sterols and related compounds have been identified. Free phytosterols extracted from oils are insoluble in water, relatively insoluble in oil, and soluble in alcohols.

Phytosterol-enriched foods and dietary supplements have been marketed for decades. Despite well documented LDL cholesterol lowering effects, no scientifically proven evidence of any beneficial effect on cardiovascular disease (CVD) or overall mortality exists

The Phytosterols industry is highly concentrated, the top four accounted for over 70% of the total demand in 2016, and high-end products mainly come from North America and Western Europe.

The global phytosterols market is estimated to reach 930 M USD by 2022, growing at an expected CAGR of 9.5% from 2017 to 2022. Europe phytosterols market accounted for over 50% of the global revenue generated in 2016. The regional market is also anticipated to grow at a CAGR of 9.3% over the forecast period. North America phytosterols market is estimated to reach over 14 kilo tons by 2022. And the Revenue is estimated to reach 300 M USD by 2022; China phytosterols market accounted for over 3.3% of the global revenue generated in 2022.

In 2016,  $\beta$ -Sitosterol held the largest market share of over 60% of the global phytosterols market. The  $\beta$ -Sitosterol is also projected to experience the maximum growth rate, at a projected CAGR of 9.6% from 2017 to 2022. It finds application in a large pool of medical applications which include prevention from cervical cancer, skin problems, and colon cancer. Strong application scope in fortified food & beverage industry for improving immune systems and reducing cholesterol level should drive industry growth. Favourable regulations by EFSA, FDA, and Health Canada approved fortification of phytosterols in various food products and dietary supplements are beneficial for industry growth.

The global Phytosterols market is valued at 590 million US\$ in 2017 and will reach 1100 million US\$ by the end of 2025, growing at a CAGR of 9.3% during 2018-2025.

The major manufacturers covered in this report

Raisio

BASF

ADM

Bunge

Dupont

Cargill

Arboris

DRT

Gustav Parmentier

Enzymotech

Fenchem

Geographically, this report studies the top producers and consumers, focuses on

product capacity, production, value, consumption, market share and growth opportunity in these key regions, covering

North America

Europe

China

Japan

India

Southeast Asia

Other regions (Central & South America, Middle East & Africa)

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

?-Sitosterol

Campesterol

Others

By Application, the market can be split into

Food and Beverage

Medicine

Others

The study objectives of this report are:

To analyze and study the global Phytosterols capacity, production, value, consumption, status (2013-2017) and forecast (2018-2025);

Focuses on the key Phytosterols manufacturers, to study the capacity, production, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market.

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Phytosterols are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

#### Key Stakeholders

Phytosterols Manufacturers

Phytosterols Distributors/Traders/Wholesalers

Phytosterols Subcomponent Manufacturers

Industry Association

Downstream Vendors

#### Available Customizations

With the given market data, QYResearch offers customizations according to the

company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Phytosterols market, by end-use.

Detailed analysis and profiles of additional market players.

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