

# Global Photoinitiators Market Professional Survey Report 2018

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# **Abstracts**

This report studies the global Photoinitiators market status and forecast, categorizes the global Photoinitiators market size (value & volume) by manufacturers, type, application, and region. This report focuses on the top manufacturers in North America, Europe, Japan, China, India, Southeast Asia and other regions (Central & South America, and Middle East & Africa).

Photoinitiator, known as a photosensitizer or the photocuring agent, it is a type of compound which is capable of absorbing energy of certain wavelengths in the ultraviolet region (250 ~ 420nm) or in the visible region (400 ~ 800nm) to generate free radicals, cations, giving rise to a crosslinking and polymerization of the monomer. Photoinitiator is a key component of light-curing materials, which plays a decisive role to the light curing speed.

Photoinitiators industry has high technology barrier and is labor intensive industry. Currently, there are many producing companies in the world photoinitiators industry. The main market players are IGM Resins, Tianjin Jiuri New Materials, Lambson, Arkema and DBC. The sales of photoinitiators will increase to 54181 MT in 2016 from 40838 MT in 2011 with average growth rate of 7.32%.

In consumption market, the global consumption value of photoinitiators increases with the 1.46% average growth rate. Europe and China are the mainly consumption regions due to the bigger demand of downstream applications. In 2016, these two regions occupied 73% of the global consumption volume in total. United States, Germany, China and Japan are the main consumption countries, accounting for 49.95% of the global photoinitiators sales

Photoinitiators has two types, which include free-radical type photoinitiator and cationic type photoinitiator. And each type has application industries relatively. With crossing and curing effects of photoinitiators, the downstream application industries will need more photoinitiators products. So, photoinitiators has a huge market potential in the



future. Manufacturers engaged in the industry are trying to produce high purity and good performance photoinitiators through improving technology.

The global Photoinitiators market is valued at xx million US\$ in 2017 and will reach xx million US\$ by the end of 2025, growing at a CAGR of xx% during 2018-2025.

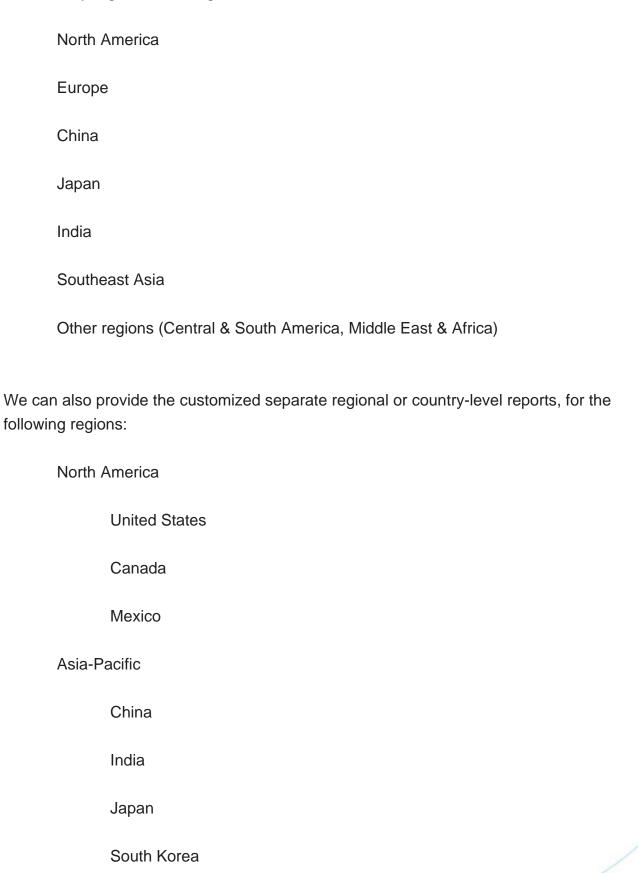
The major manufacturers covered in this report **IGM Resins** Tianjin Jiuri New Materials **BASF** Lambson Arkema **DBC** NewSun Eutec Zhejiang Yangfan New Materials Tronly Hongtai Chemical Jinkangtai Chemical Polynaisse

Hubei Gurun

Kurogane Kasei



Geographically, this report studies the top producers and consumers, focuses on product capacity, production, value, consumption, market share and growth opportunity in these key regions, covering





Australia		
Indonesia		
Singapore		
Rest of Asia-Pacific		
Europe		
Germany		
France		
UK		
Italy		
Spain		
Russia		
Rest of Europe		
Central & South America		
Brazil		
Argentina		
Rest of South America		
Middle East & Africa		
Saudi Arabia		
Turkey		



### Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Free-radical Type Photoinitiator

Cationic Type Photoinitiator

By Application, the market can be split into

Paints

Inks

Adhesives

Others

The study objectives of this report are:

To analyze and study the global Photoinitiators capacity, production, value, consumption, status (2013-2017) and forecast (2018-2025);

Focuses on the key Photoinitiators manufacturers, to study the capacity, production, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

Market Publishers

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market.

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Photoinitiators are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders
Photoinitiators Manufacturers
Photoinitiators Distributors/Traders/Wholesalers
Photoinitiators Subcomponent Manufacturers
Industry Association
Downstream Vendors

**Available Customizations** 



With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Photoinitiators market, by end-use.

Detailed analysis and profiles of additional market players.



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