

Global Photoinitiator Market Professional Survey Report 2018

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Abstracts

This report studies the global Photoinitiator market status and forecast, categorizes the global Photoinitiator market size (value & volume) by manufacturers, type, application, and region. This report focuses on the top manufacturers in North America, Europe, Japan, China, India, Southeast Asia and other regions (Central & South America, and Middle East & Africa).

Photoinitiator, known as a photosensitizer or the photocuring agent, it is a type of compound which is capable of absorbing energy of certain wavelengths in the ultraviolet region (250 ~ 420nm) or in the visible region (400 ~ 800nm) to generate free radicals, cations, giving rise to a crosslinking and polymerization of the monomer. Photoinitiator is a key component of light-curing materials, which plays a decisive role to the light curing speed.

Photoinitiators has two types, which include free-radical type photoinitiator and cationic type photoinitiator. And each type has application industries relatively. With crossing and curing effects of photoinitiators, the downstream application industries will need more photoinitiators products. So, photoinitiators has a huge market potential in the future. Manufacturers engaged in the industry are trying to produce high purity and good performance photoinitiators through improving technology.

The major raw materials for photoinitiators are benzil, benzoylbenzoate, chlorobenzaldehyde, ammonium acetate, sulfonium hydrochloride, 3,4-dimethoxy benzaldehyde, and other auxiliary chemicals. Fluctuations in the price of the upstream product will impact on the production cost of photoinitiators. The production cost of photoinitiators is also an important factor which could impact the price of photoinitiators. The photoinitiators manufacturers are trying to reduce production cost by developing production method

We tend to believe this industry is a rising industry, and the consumption increasing degree will show a smooth growth curve. And the price presents decreasing trend

according to the economy development status and international competition. Also, there is fluctuation in gross margin.

The global Photoinitiator market is valued at 780 million US\$ in 2017 and will reach 1210 million US\$ by the end of 2025, growing at a CAGR of 5.6% during 2018-2025.

The major manufacturers covered in this report

IGM Resins

Tianjin Jiuri New Materials

BASF

Lambson

Arkema

DBC

NewSun

Eutec

Zhejiang Yangfan New Materials

Tronly

Hongtai Chemical

Jinkangtai Chemical

Polynaisse

Hubei Gurun

Kurogane Kasei

Geographically, this report studies the top producers and consumers, focuses on product capacity, production, value, consumption, market share and growth opportunity in these key regions, covering

North America

Europe

China

Japan

India

Southeast Asia

Other regions (Central & South America, Middle East & Africa)

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Free-radical Type Photoinitiator

Cationic Type Photoinitiator

By Application, the market can be split into

Paints

Inks

Adhesives

Others

The study objectives of this report are:

To analyze and study the global Photoinitiator capacity, production, value, consumption, status (2013-2017) and forecast (2018-2025);

Focuses on the key Photoinitiator manufacturers, to study the capacity, production, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market.

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Photoinitiator are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders

Photoinitiator Manufacturers

Photoinitiator Distributors/Traders/Wholesalers

Photoinitiator Subcomponent Manufacturers

Industry Association

Downstream Vendors

Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Photoinitiator market, by end-use.

Detailed analysis and profiles of additional market players.

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