

# Global Phosphorus Trichloride Market Insights, Forecast to 2026

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## Abstracts

Phosphorus trichloride is a colorless or slightly yellow fuming liquid with a pungent and irritating odor resembling that of hydrochloric acid, with the chemical formula of  $\text{PCl}_3$ . Phosphorus trichloride can cause severe burns to skin, eyes and mucous membranes and is very toxic by inhalation, ingestion and skin absorption. Phosphorus trichloride reacts with water to evolve hydrochloric acid, an irritating and corrosive gas apparent as white fumes. Phosphorus trichloride is important indirectly as a precursor to  $\text{PCl}_5$ ,  $\text{POCl}_3$  and  $\text{PSCl}_3$ , which are used in many applications, including herbicides, insecticides, plasticizers, oil additives, and flame retardants.

East of China is the dominant producer of phosphorus trichloride, the production was 724.3 K MT in 2015, accounting for about 63.23% of the total amount, followed by southwest of China, with the production market share of 13.65%. East of China also occupies the largest consumption market share with the consumption volume of 516.5 K MT and market share of 45.72% in 2015.

The industrial concentration is relatively low. Manufacturers distributed around the country, while the number of companies with high production is few. Leading players of phosphorus trichloride in China are Taixing Shenlong Chemical, Fu Tong Chemical, Wynca, Suzhou Hantai Chemical. Taixing Shenlong Chemical is the largest manufacturer, with the production market share of 7.00% in 2015. The top four companies occupied about 23.50% production share of the market in 2015.

Pesticides accounted for the largest market with about 67.23% of the China consumption volume for phosphorus trichloride in 2015. With over 14.33% share in the phosphorus trichloride market, flame retardants was the second largest application market in 2015.

Under the influence of raw material, downstream demand, market competitions and economic conditions, the price of phosphorus trichloride was lower year by year from 858 USD/MT in 2011 to 807 USD/MT in 2015. In the next few years, we predict that

price will continue to decline.

Since the COVID-19 virus outbreak in December 2019, the disease has spread to almost 100 countries around the globe with the World Health Organization declaring it a public health emergency. The global impacts of the coronavirus disease 2019 (COVID-19) are already starting to be felt, and will significantly affect the Phosphorus Trichloride 3900 market in 2020.

COVID-19 can affect the global economy in three main ways: by directly affecting production and demand, by creating supply chain and market disruption, and by its financial impact on firms and financial markets.

The outbreak of COVID-19 has brought effects on many aspects, like flight cancellations; travel bans and quarantines; restaurants closed; all indoor events restricted; over forty countries state of emergency declared; massive slowing of the supply chain; stock market volatility; falling business confidence, growing panic among the population, and uncertainty about future.

This report also analyses the impact of Coronavirus COVID-19 on the Phosphorus Trichloride 3900 industry.

Based on our recent survey, we have several different scenarios about the Phosphorus Trichloride 3900 YoY growth rate for 2020. The probable scenario is expected to grow by a xx% in 2020 and the revenue will be xx in 2020 from US\$ xx million in 2019. The market size of Phosphorus Trichloride 3900 will reach xx in 2026, with a CAGR of xx% from 2020 to 2026.

With industry-standard accuracy in analysis and high data integrity, the report makes a brilliant attempt to unveil key opportunities available in the global Phosphorus Trichloride market to help players in achieving a strong market position. Buyers of the report can access verified and reliable market forecasts, including those for the overall size of the global Phosphorus Trichloride market in terms of both revenue and volume. Players, stakeholders, and other participants in the global Phosphorus Trichloride market will be able to gain the upper hand as they use the report as a powerful resource. For this version of the report, the segmental analysis focuses on sales (volume), revenue and forecast by each application segment in terms of sales and revenue and forecast by each type segment in terms of revenue for the period 2015-2026.

#### Sales and Pricing Analyses

Readers are provided with deeper sales analysis and pricing analysis for the global Phosphorus Trichloride market. As part of sales analysis, the report offers accurate statistics and figures for sales and revenue by region, by each type segment for the period 2015-2026.

In the pricing analysis section of the report, readers are provided with validated statistics and figures for the price by players and price by region for the period 2015-2020 and

price by each type segment for the period 2015-2020.

### Regional and Country-level Analysis

The report offers an exhaustive geographical analysis of the global Phosphorus Trichloride market, covering important regions, viz, US, Europe, China and India. It also covers key countries (regions), viz, U.S., Canada, Germany, France, U.K., Italy, Russia, China, Japan, South Korea, India, Australia, Taiwan, Indonesia, Thailand, Malaysia, Philippines, Vietnam, Mexico, Brazil, Turkey, Saudi Arabia, UAE, etc.

The report includes country-wise and region-wise market size for the period 2015-2026. It also includes market size and forecast by each application segment in terms of sales for the period 2015-2026.

### Competition Analysis

In the competitive analysis section of the report, leading as well as prominent players of the global Phosphorus Trichloride market are broadly studied on the basis of key factors. The report offers comprehensive analysis and accurate statistics on sales by the player for the period 2015-2020. It also offers detailed analysis supported by reliable statistics on price and revenue (global level) by player for the period 2015-2020.

On the whole, the report proves to be an effective tool that players can use to gain a competitive edge over their competitors and ensure lasting success in the global Phosphorus Trichloride market. All of the findings, data, and information provided in the report are validated and revalidated with the help of trustworthy sources. The analysts who have authored the report took a unique and industry-best research and analysis approach for an in-depth study of the global Phosphorus Trichloride market.

The following manufacturers are covered in this report:

Taixing Shenlong Chemical

Fu Tong Chemical

Jiangsu Jibao Technology

Wynca

Xuzhou JianPing Chemical

Suzhou Hantai Chemical

Xuzhou Yongda Chemical

Yangmei Chemical

Jiangsu Tianyuan Chemical

Zhejiang Eastant Chemcial

Dakang Fine Chemical Stock

Jiangsu Anpon Electrochemical

Xuzhou Tongshan Hongda Fine Chemical

Huai'an Huayuan Chemical

Anhui Xiaoxian Phosphorus Trichloride

Leping Daming Chemical

Taizhou Yongchang Chemical

Xinji Hongzheng Chemical

Jiangxi Fengxin Jinxin Chemical

Jingmen City Qiangsheng Chemical

## Phosphorus Trichloride Breakdown Data by Type

Superior Grade

First Grade

Qualified Grade

## Phosphorus Trichloride Breakdown Data by Application

Pesticides

Flame Retardants

Sequestrants

Others

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