

Global Phase Shifting Transformers Market Professional Survey Report 2018

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Abstracts

This report studies the global Phase Shifting Transformers market status and forecast, categorizes the global Phase Shifting Transformers market size (value & volume) by manufacturers, type, application, and region. This report focuses on the top manufacturers in North America, Europe, Japan, China, India, Southeast Asia and other regions (Central & South America, and Middle East & Africa).

A phase-shifting transformer is a device for controlling the power flow through specific lines in a complex power transmission network. The basic function of a phase-shifting transformer is to change the effective phase displacement between the input voltage and the output voltage of a transmission line, thus controlling the amount of active power that can flow in the line.

In an increasingly complex power-generation landscape and a growing energy market, the capability to control the flow of power is fast gaining in crucial importance. This is the area, where phase-shifting transformers (PST) excel. Grid operators use this capability to increase the transmission capacity of the network, while minimizing expensive grid expansions. These transformers protect lines, make grids more reliable, and reduce transmission losses. And they are among the most economic and cost-efficient solutions for power-flow management out there.

With growing need from power grids worldwide, orders are growing year by year. The main players in Phase Shifting Transformer market are Siemens, ABB, Tamini, Baoding Tianwei Baobian Electric and a few others. They attracted most of the orders, either for domestic or out abroad requirements.

Phase Shifting Transformers can be Single-Core or Two-Core, Single tank or Two tank, Symmetrical or Non-symmetrical, 90° regulation or 60° regulation design, based on different parameters. The most common types are: Two-core design in symmetric or asymmetric configuration and Single-core design in symmetric or asymmetric configuration. Both of them allow a possible addition of an in-phase voltage regulation,



to compensate the net voltage fluctuation or to combine in-phase and quadrature regulation. Phase-shifting transformers are highly complex units. To meet the unique needs of each specific customer, phase shifters are often custom-designed and manufactured to specification.

The growth of the Phase Shifting Transformer (PST) market is likely to be driven by developing economies such as India, Brazil, and Saudi Arabia, with upcoming longdistance transmission network projects. However, the market in certain developed countries such as the US, Japan, and Australia is expected to decline in the long term future, thereby restricting the scope of future market growth in these countries.

The global Phase Shifting Transformers market is valued at 73 million US\$ in 2017 and

will reach 120 million US\$ by the end of 2025, growing at a CAGR of 6.6% during 2018-2025.
The major manufacturers covered in this report
Siemens
ABB
Tamini
Baoding Tianwei Baobian Electric
Others
Geographically, this report studies the top producers and consumers, focuses on product capacity, production, value, consumption, market share and growth opportunit in these key regions, covering
North America
Europe

China

Japan



India		
Southeast Asia		
Other regions (Central & South America, Middle East & Africa)		
We can also provide the customized separate regional or country-level reports, for the following regions:		
North America		
United States		
Canada		
Mexico		
Asia-Pacific		
China		
India		
Japan		
South Korea		
Australia		
Indonesia		
Singapore		
Rest of Asia-Pacific		
Europe		
Germany		



	France
	UK
	Italy
	Spain
	Russia
	Rest of Europe
Central	& South America
	Brazil
	Argentina
	Rest of South America
Middle	East & Africa
	Saudi Arabia
	Turkey
	Rest of Middle East & Africa
	f product, this report displays the production, revenue, price, market with rate of each type, primarily split into
Below 4	400 M VA
400 M\	/A-800 MVA

Over 800 MVA



By Application, the market can be split into

re-distribute power in parallel lines (both ends are at same voltage level)

direct power from one voltage level to another (auto-transformer + PST)

The study objectives of this report are:

To analyze and study the global Phase Shifting Transformers capacity, production, value, consumption, status (2013-2017) and forecast (2018-2025);

Focuses on the key Phase Shifting Transformers manufacturers, to study the capacity, production, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market.

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Phase Shifting



Transformers are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders

Phase Shifting Transformers Manufacturers

Phase Shifting Transformers Distributors/Traders/Wholesalers

Phase Shifting Transformers Subcomponent Manufacturers

Industry Association

Downstream Vendors

Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Phase Shifting Transformers market, by end-use.

Detailed analysis and profiles of additional market players.



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