

Global Pharmaceutical Cold Chain Management Market Research Report 2023

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Abstracts

Pharmaceutical Cold Chain Management is a management of temperature-sensitive pharmaceutical products throughout their supply chain to ensure they are stored, transported, and distributed within specific temperature ranges to maintain efficacy and safety.

According to QYResearch's new survey, global Pharmaceutical Cold Chain Management market is projected to reach US\$ million in 2029, increasing from US\$ million in 2022, with the CAGR of % during the period of 2023 to 2029. Influencing issues, such as economy environments, COVID-19 and Russia-Ukraine War, have led to great market fluctuations in the past few years and are considered comprehensively in the whole Pharmaceutical Cold Chain Management market research.

The global pharmaceutical market is 1475 billion USD in 2022, growing at a CAGR of 5% during the next six years. The pharmaceutical market includes chemical drugs and biological drugs. For biologics is expected to 381 billion USD in 2022. In comparison, the chemical drug market is estimated to increase from 1005 billion in 2018 to 1094 billion U.S. dollars in 2022. The pharmaceutical market factors such as increasing demand for healthcare, technological advancements, and the rising prevalence of chronic diseases, increase in funding from private & government organizations for development of pharmaceutical manufacturing segments and rise in R&D activities for drugs. However, the industry also faces challenges such as stringent regulations, high costs of research and development, and patent expirations. Companies need to continuously innovate and adapt to these challenges to stay competitive in the market and ensure their products reach patients in need. Additionally, the COVID-19 pandemic has highlighted the importance of vaccine development and supply chain management, further emphasizing the need for pharmaceutical companies to be agile and responsive



to emerging public health needs.

Report Scope

This report, based on historical analysis (2018-2022) and forecast calculation (2023-2029), aims to help readers to get a comprehensive understanding of global Pharmaceutical Cold Chain Management market with multiple angles, which provides sufficient supports to readers' strategy and decision making.

By Company Aeris Group American Aerogel Corporation Cold Chain Technologies Cryopak **CSafe** DS Smith Pharma EcoCool GmbH Envirotainer Intelsius Pelican Biothermal Skycell Sofrigam SA Ltd. Softbox Systems

Sonoco Products Company



\	/a-Q-tec AG	
V	World Courier	
1	ΓhemoFisher	
Segment by Type		
5	Self Management	
8	Self Operated + Outsourcing	
(Outsourcing Three Parties	
Segment by Application		
7	Femperature-Sensitive Pharmaceuticals	
\	Vaccines	
(Others	
By Region		
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	Canada	
E	Europe	
	Germany	
	France	



	UK	
	Italy	
	Russia	
	Nordic Countries	
	Rest of Europe	
Asia-P	acific	
	China	
	Japan	
	South Korea	
	Southeast Asia	
	India	
	Australia	
	Rest of Asia	
Latin America		
	Mexico	
	Brazil	
	Rest of Latin America	
Middle East & Africa		
	Turkey	
	Saudi Arabia	



UAE

Rest of MEA

The Pharmaceutical Cold Chain Management report covers below items:

Chapter 1: Product Basic Information (Definition, Type and Application)

Chapter 2: Global market size, regional market size. Market Opportunities and Challenges

Chapter 3: Companies' Competition Patterns

Chapter 4: Product Type Analysis

Chapter 5: Product Application Analysis

Chapter 6 to 10: Country Level Value Analysis

Chapter 11: Companies' Outline

Chapter 12: Market Conclusions

Chapter 13: Research Methodology and Data Source



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Figure 61. World Courier Revenue Growth Rate in Pharmaceutical Cold Chain Management Business (2018-2023)

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Figure 63. Bottom-up and Top-down Approaches for This Report

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