

Global Paper and Pulp Market Professional Survey Report 2018

<https://marketpublishers.com/r/GDFA6AD9A1CEN.html>

Date: July 2018

Pages: 125

Price: US\$ 3,500.00 (Single User License)

ID: GDFA6AD9A1CEN

Abstracts

This report studies the global Paper and Pulp market status and forecast, categorizes the global Paper and Pulp market size (value & volume) by manufacturers, type, application, and region. This report focuses on the top manufacturers in North America, Europe, Japan, China, India, Southeast Asia and other regions (Central & South America, and Middle East & Africa).

Paper pulp is a lignocellulosic fibrous material prepared by chemically or mechanically separating cellulose fibres from wood, fibre crops or waste paper. The wood fiber sources required for pulping are, 45% sawmill residue, 21% logs and chips, and 34% recycled paper. Pulp is one of the most abundant raw materials worldwide.

Paper pulp is the raw material for paper manufacture that contains vegetable, mineral, or man-made fibres. It forms a matted or felted sheet on a screen when moisture is removed.

Wood pulp, the most used paper pulp, is a type of material that is created by processing wood collected from trees, and serves as the basis for the creation of a wide range of paper-based products. Several different processes are utilized to reduce the wood into a form that is ideal for manufacturing different types of paper goods, including paper used in printing books, magazines, and newspapers. The resulting paper product can also be used to create other paper products, including disposable paper plates, paper towels, and other common household items.

Paper and pulp market is computed by the volume and value of the original pulp used for paper production in the report. There are BSK pulp, BHK pulp and BCTMP, etc. BHK pulp is the mainly product in the world at present, represented about 53% of the global production market while BSK pulp is about 41%. And BCTMP is a rare type, represented less than 5% of the total. Paper pulp can be used in printing and writing paper, tissue paper, etc. The printing and writing paper is the main use of the Paper pulp with the share of about 2/3 in the world.

The global average price of paper pulp is in the falling volatility trend, from 712 \$/kg in 2012 to 683 \$/kg in 2016.

Brazil, Canada, Indonesia, Finland, USA, Chile and China are now the key producers of Paper pulp in the world. China is the largest consumption and import country of Paper pulp products in the world in the past few years while the market share is about 1/3 in 2016, and China will keep the leading position in the next few years. Brazil, Canada, Indonesia and Chile are now the most key exporters of paper pulp in the world.

The global Paper and Pulp market is valued at 63300 million US\$ in 2017 and will reach 86700 million US\$ by the end of 2025, growing at a CAGR of 4.6% during 2018-2025.

The major manufacturers covered in this report

Stora Enso (FI)

Fibria (BR)

RGE (SG)

Sappi (ZA)

UMP (FI)

ARAUCO (CL)

CMPC (CL)

APP (SG)

Metsa Fibre (FI)

Suzano (BR)

IP (US)

Resolute (CA)

Ilim (RU)

Södra Cell (SE)

Domtar (US)

Nippon Paper (JP)

Mercer (CA)

Eldorado (BR)

Cenibra (BR)

Oji Paper (JP)

Ence (ES)

Canfor (CA)

West Fraser (CA)

SCA (SE)

Chenming (CN)

Sun Paper (CN)

Yueyang (CN)

Yongfeng (CN)

Huatai (CN)

Geographically, this report studies the top producers and consumers, focuses on product capacity, production, value, consumption, market share and growth opportunity in these key regions, covering

North America

Europe

China

Japan

India

Southeast Asia

Other regions (Central & South America, Middle East & Africa)

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Bleached Softwood Kraft Pulp (BSK)

Birch Hardwood Kraft Pulp (BHK)

High Yield Pulp (HYP)

By Application, the market can be split into

Printing and Writing Paper

Tissue Paper

Other

The study objectives of this report are:

To analyze and study the global Paper and Pulp capacity, production, value, consumption, status (2013-2017) and forecast (2018-2025);

Focuses on the key Paper and Pulp manufacturers, to study the capacity, production, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market.

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Paper and Pulp are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders

Paper and Pulp Manufacturers

Paper and Pulp Distributors/Traders/Wholesalers

Paper and Pulp Subcomponent Manufacturers

Industry Association

Downstream Vendors

Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Paper and Pulp market, by end-use.

Detailed analysis and profiles of additional market players.

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