

Global Paper-Backing Abrasive Adhesive Discs Market Insights, Forecast to 2026

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Abstracts

Paper-backing abrasive adhesive discs is a kind of paper disc sandpaper used in polishing process.

First, the paper-backing abrasive adhesive discs industry is concentrated, top 10 companies takes more than 64% share of global market. Saint-Gobain, Klingspor and 3M are the leading players in this industry which takes more than 28% of global production. Regionally, China, Europe and USA are the main production base of sand paper, with Japan also well-known for the premier quality of products.

Second, currently, the sand paper industry has been highly mature, especially in developed countries. The growth rate of sand paper production in Europe, USA and Japan has been under 4% for the past years, while growth rate in developing countries like China has been in rapid growth. Regionally, China, Europe (Western Europe, Northern Europe and Germany), USA and Japan are the major production area of paper-backing abrasive adhesive discs.

Third, as a kind of coated abrasive, paper-backing abrasive adhesive discs can be used to polish materials. The major applications of paper-backing abrasive adhesive discs are for wood, metal, paint, wall, etc., among which wood and metal abrasive are the major use. In 2015, metal hold about 40% application share.

Fourth, the import and export business of paper-backing abrasive adhesive discs industry is frequent. USA and Europe are the main exporter of sand paper, while USA is the major importer. The products of China are well-known for the stable quality and cheap price, while products of Europe and Japan are superior in performance.

Fifth, price of different kinds of sand paper differs from each other. The price of velvet backed sandpaper is more than 15% higher than price of adhesive backed sandpaper. Since the major factors affects price changes are raw material supply and labor cost, the price of paper-backing abrasive adhesive discs would be higher due to labor cost increasing.

Sixth, the production of paper-backing abrasive adhesive discs in the coming years would be in 2%~4% of annual growth, and the major increase would be in developing countries. Additionally, as the development in India has been in fast growth for the past years, it is estimating that India would be transforming as another major producer of sand paper in the future.

Since the COVID-19 virus outbreak in December 2019, the disease has spread to almost 100 countries around the globe with the World Health Organization declaring it a public health emergency. The global impacts of the coronavirus disease 2019 (COVID-19) are already starting to be felt, and will significantly affect the Paper-Backing Abrasive Adhesive Discs 4900 market in 2020.

COVID-19 can affect the global economy in three main ways: by directly affecting production and demand, by creating supply chain and market disruption, and by its financial impact on firms and financial markets.

The outbreak of COVID-19 has brought effects on many aspects, like flight cancellations; travel bans and quarantines; restaurants closed; all indoor events restricted; over forty countries state of emergency declared; massive slowing of the supply chain; stock market volatility; falling business confidence, growing panic among the population, and uncertainty about future.

This report also analyses the impact of Coronavirus COVID-19 on the Paper-Backing Abrasive Adhesive Discs 4900 industry.

Based on our recent survey, we have several different scenarios about the Paper-Backing Abrasive Adhesive Discs 4900 YoY growth rate for 2020. The probable scenario is expected to grow by a xx% in 2020 and the revenue will be xx in 2020 from US\$ 368.1 million in 2019. The market size of Paper-Backing Abrasive Adhesive Discs 4900 will reach xx in 2026, with a CAGR of xx% from 2020 to 2026.

With industry-standard accuracy in analysis and high data integrity, the report makes a brilliant attempt to unveil key opportunities available in the global Paper-Backing Abrasive Adhesive Discs market to help players in achieving a strong market position. Buyers of the report can access verified and reliable market forecasts, including those for the overall size of the global Paper-Backing Abrasive Adhesive Discs market in terms of both revenue and volume.

Players, stakeholders, and other participants in the global Paper-Backing Abrasive Adhesive Discs market will be able to gain the upper hand as they use the report as a powerful resource. For this version of the report, the segmental analysis focuses on sales (volume), revenue and forecast by each application segment in terms of sales and revenue and forecast by each type segment in terms of revenue for the period 2015-2026.

Production and Pricing Analyses

Readers are provided with deeper production analysis, import and export analysis, and pricing analysis for the global Paper-Backing Abrasive Adhesive Discs market. As part of production analysis, the report offers accurate statistics and figures for production capacity, production volume by region, and global production and production by each type segment for the period 2015-2026.

In the pricing analysis section of the report, readers are provided with validated statistics and figures for price by manufacturer and price by region for the period 2015-2020 and price by each type segment for the period 2015-2026. The import and export analysis for the global Paper-Backing Abrasive Adhesive Discs market has been provided based on region.

Regional and Country-level Analysis

The report offers an exhaustive geographical analysis of the global Paper-Backing Abrasive Adhesive Discs market, covering important regions, viz, North America, Europe, China and Japan. It also covers key countries (regions), viz, U.S., Canada, Germany, France, U.K., Italy, Russia, China, Japan, South Korea, India, Australia, Taiwan, Indonesia, Thailand, Malaysia, Philippines, Vietnam, Mexico, Brazil, Turkey, Saudi Arabia, UAE, etc.

The report includes country-wise and region-wise market size for the period 2015-2026. It also includes market size and forecast by each application segment in terms of volume for the period 2015-2026.

Competition Analysis

In the competitive analysis section of the report, leading as well as prominent players of the global Paper-Backing Abrasive Adhesive Discs market are broadly studied on the basis of key factors. The report offers comprehensive analysis and accurate statistics on sales by the player for the period 2015-2020. It also offers detailed analysis supported by reliable statistics on price and revenue (global level) by player for the period 2015-2020.

On the whole, the report proves to be an effective tool that players can use to gain a competitive edge over their competitors and ensure lasting success in the global Paper-Backing Abrasive Adhesive Discs market. All of the findings, data, and information provided in the report are validated and revalidated with the help of trustworthy sources. The analysts who have authored the report took a unique and industry-best research and analysis approach for an in-depth study of the global Paper-Backing Abrasive Adhesive Discs market.

The following manufacturers are covered in this report:

Saint-Gobain

3M

Klingspor

Hermes Abrasives

Mirka

SIA Abrasives (Bosch)

Nihon Kenshi

Ekamant

Awuko

Gator

Sankyo-Rikagaku

Carborundum Universal

Keystone Abrasives

Kovax

Dongguan Jinyang

Sunmight

Guangdong Shunhui

Paper-Backing Abrasive Adhesive Discs Breakdown Data by Type

Adhesive backed sandpaper

Velvet backed sandpaper

Others

Paper-Backing Abrasive Adhesive Discs Breakdown Data by Application

Wood

Metal

Varnishing

Others

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