

# Global Oxygenator Market Professional Survey Report 2018

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## Abstracts

This report studies the Oxygenator market status and outlook of global and major regions, from angles of manufacturers, regions, product types and end industries; this report analyzes the top manufacturers in global and major regions, and splits the Oxygenator market by product type and applications/end industries.

The global Oxygenator market is valued at 141.32 million USD in 2017 and is expected to reach 209.98 million USD by the end of 2025, growing at a CAGR of 5.07% between 2017 and 2025.

The major players in global Oxygenator market include

Figure Global Market Size (Million USD) Status and Outlook 2013-2025

Source: Annual Reports, Secondary Information, Press Releases, Expert Interviews and QYResearch, Jan 2018

Geographically, this report is segmented into several key Regions, with production, consumption, revenue, market share and growth rate of Oxygenator in these regions, from 2013 to 2025 (forecast), covering

Table Global Oxygenator Revenue (Million USD) Comparison by Regions (2013-2025)

Regions 2013 2017 2025 Market Share (%) in 2025 CAGR  
(2017-2025)

North America 38.45 45.64 63.15 30.07% 4.14%

Europe 41.26 50.44 72.19 34.38% 4.58%

China 12.56 17.77 32.74 15.59% 7.94%

Japan 10.41 12.87 18.58 8.85% 4.70%

Southeast Asia 3.78 4.97 8.41 4.01% 6.80%

India 1.15 1.56 2.75 1.31% 7.34%

ROW 6.12 8.07 12.16 5.79% 5.26%

Total 113.73 141.32 209.98 100% 5.07%

Source: Annual Reports, Secondary Information, Press Releases, Expert Interviews and QYResearch

On the basis of product, the Oxygenator market is primarily split into  
Infant Paediatric Oxygenator

Adult Oxygenator

Table Global Oxygenator Production (K Units) Market Split by Product Type

Production (K Units)	2018E	2019F	2020F	2021F	2022F	2023F	2024F	2025F
Infant Paediatric Oxygenator	187.6	197.2	207.4	219.7	231.5	242.4	253.4	267.8
Growth Rate	4.75%	5.12%	5.17%	5.93%	5.37%	4.71%	4.54%	5.68%
Adult Oxygenator	412.6	433.9	452.6	474.4	497.3	518.7	538.5	556.6
Growth Rate	4.61%	5.16%	4.31%	4.82%	4.83%	4.30%	3.82%	3.36%
Global	600.2	631.1	660	694.1	728.8	761.1	791.9	824.4
Growth Rate	4.66%	5.15%	4.58%	5.17%	5.00%	4.43%	4.05%	4.10%

Source: Secondary Literature, Press Releases, Expert Interviews and QYResearch, Jan 2018

On the basis on the end users/applications, this report covers

Respiratory

Cardiac

Extra-Corporeal Cardiopulmonary Resuscitation (ECPR)

Others

Table Global Oxygenator Consumption (K Units) by Application (2013-2025)

	2013	2017	2025	Market Share (%)	2025 CAGR (2017-2025)
Respiratory	131.5	162.3	234.3	28.42%	4.70%
Cardiac	212.1	265.5	384.4	46.63%	4.73%
Extra-Corporeal Cardiopulmonary Resuscitation (ECPR)	102.4	124.1	175.5	21.29%	4.43%
Others	18	21.6	30.2	3.66%	4.28%
Total	464	573.5	824.4	100%	4.64%

Source: Secondary Literature, Press Releases, Expert Interviews and QYResearch

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