

# Global Organic Corrosion Inhibitors Market Research Report 2018

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#### **Abstracts**

This report studies the global Organic Corrosion Inhibitors market status and forecast, categorizes the global Organic Corrosion Inhibitors market size (value & volume) by manufacturers, type, application, and region.

This report focuses on the top manufacturers in North America, Europe, Japan, China and other regions (India, Southeast Asia, Central & South America, and Middle East & Africa).

Corrosion processes are responsible for numerous losses mainly in the industrial scope. It is

clear that the best way to combat it is prevention. Among the various methods to avoid or prevent destruction or degradation of metal surface, the corrosion inhibitor is one of the best know methods of corrosion protection and one of the most useful on the industry. According to the chemical nature, the corrosion inhibitors can be divided into organic or inorganic.

Organic corrosion inhibitors mainly include amines, phosphonates, benzotriazole and other. Organic corrosion inhibitors are widely used in water treatment, metal treatment and other fields to inhibit corrosion.

Corrosion processes are responsible for numerous losses mainly in the industrial scope. It is

clear that the best way to combat it is prevention. The corrosion inhibitor is one of the best know methods of corrosion protection and one of the most useful on the industry. Organic corrosion inhibitor is a kind of important type in corrosion inhibitors. According to the different of functional groups, it can be divided into amines, phosphonates, benzotriazole and other. Amines are the most important organic corrosion inhibitor, taking 44.44% of the global production in 2016. Organic corrosion inhibitor have many applications such as Power Generation, Oil & Gas and Refinery, Pulp & Paper, Metal & Mining and Chemical Processing. Power Generation takes 27.15% of the global organic



corrosion inhibitor consumption in 2016 which is the biggest share.

The market concentrate is not high. The main manufactures include Ecolab, GE Water, Solenis, Afton Chemical, AkzoNobel, Baker Hughes, Angus Chemical Company, BASF and so on. Ecolab owns the biggest market share, in 2016 the supply volume was 123.70 MT, taking 10.35% of the global consumption volume.

In the world, North America, China and Europe are the main consumption regions. In 2016, the consumption volumes were 297.13 K MT in North America, 221.63 K MT in Europe and 223.58 K MT in China.

The global Organic Corrosion Inhibitors market is valued at 3450 million US\$ in 2017 and will reach 4220 million US\$ by the end of 2025, growing at a CAGR of 2.6% during 2018-2025.

The major manufacturers covered in this report

Ecolab

GE Water

Solenis

Afton Chemical

AkzoNobel

Baker Hughes

Angus Chemical Company

BASF

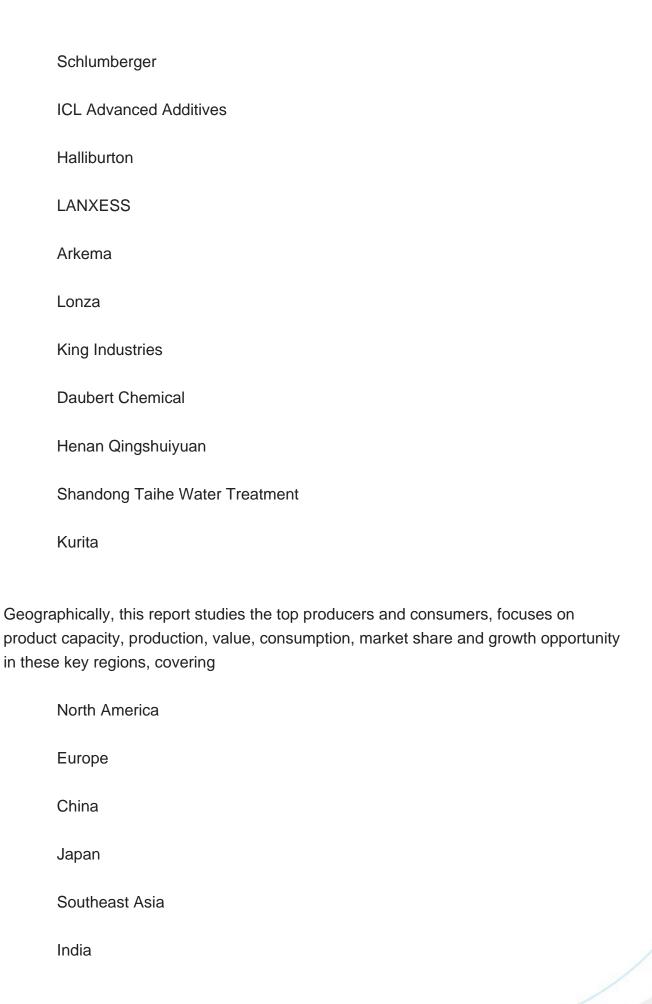
Cortec Corporation

ChemTreat

Lubrizol

Clariant







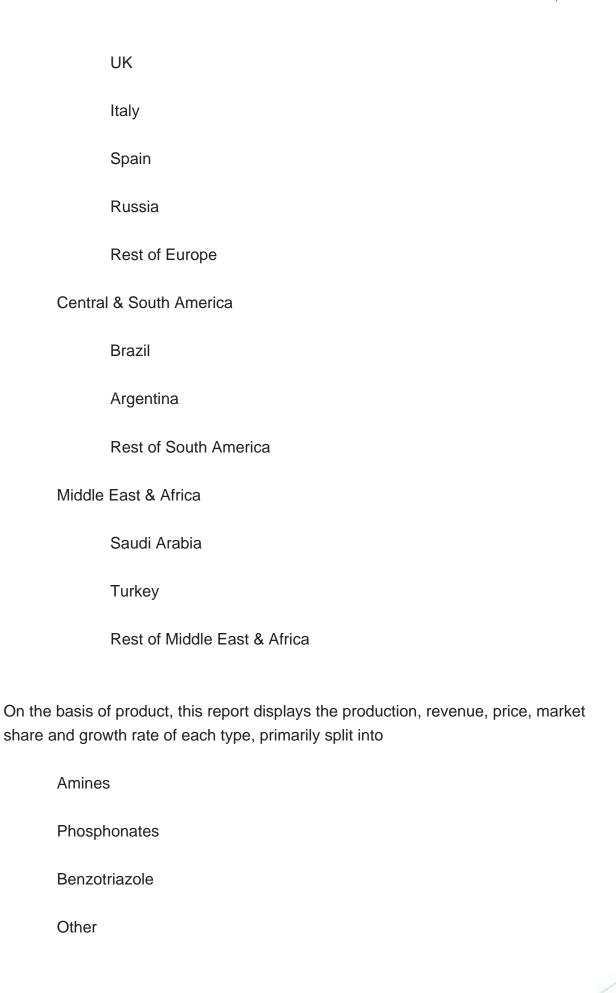
Other Regions (India, Southeast Asia, Central & South America and Middle East & Africa)

We can also provide the customized separate regional or country-level reports, for the following regions:

North	n America
	United States
	Canada
	Mexico
Asia-	Pacific
	China
	India
	Japan
	South Korea
	Australia
	Indonesia
	Singapore
	Rest of Asia-Pacific
Euro	pe
	Germany
	_

France







On the basis of the end users/applications, this report focuses on the status and outlook for major applications/end users, consumption (sales), market share and growth rate for each application, including

Power Generation

Oil & Gas and Refinery

Pulp & Paper

Metal & Mining

**Chemical Processing** 

Other

The study objectives of this report are:

To analyze and study the global Organic Corrosion Inhibitors capacity, production, value, consumption, status (2013-2017) and forecast (2018-2025);

Focuses on the key Organic Corrosion Inhibitors manufacturers, to study the capacity, production, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend



and their contribution to the market

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Organic Corrosion Inhibitors are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders

Organic Corrosion Inhibitors Manufacturers

Organic Corrosion Inhibitors Distributors/Traders/Wholesalers

Organic Corrosion Inhibitors Subcomponent Manufacturers

**Industry Association** 

**Downstream Vendors** 

**Available Customizations** 

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Organic Corrosion Inhibitors market, by enduse.

Detailed analysis and profiles of additional market players.



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