

Global Optical Fiber Composite Overhead Ground Wire (OPGW) Market Insights, Forecast to 2026

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Abstracts

OPGW is a dual functioning cable performing the duties of a ground wire and also providing a patch for the transmission of voice, video or data signals. The fibers are protected from environmental conditions (lightning, short circuit, loading) to ensure reliability and longevity. The cable is designed to be installed on transmission and distribution lines to carry voice, data and video communications, especially in lighting waveform monitoring system, an observation system for overhead test line, maintenance data information system, power line protection system, power line operation system, and unmanned substation monitoring.

This industry is relative concentration. Key players in Optical Fiber Composite Overhead Ground Wire (OPGW) market include Fujikura, ZTT, NKT Cables, Tongguang Cable, Shenzhen SDG, Furukawa, and LS Cable, etc.

In 2015, major production accounts 51.87 % from China in the global Optical Fiber Composite Overhead Ground Wire (OPGW) market and will increase stably. Europe is occupied 20.94 % market in Optical Fiber Composite Overhead Ground Wire (OPGW) industry. Other major production is expected from emerging markets of Korea, contributed 9.03 percent.

It is relatively mature about OPGW in Europe, United States and Japan etc. With several years of development, OPGW already tended to be mature in China, as well as implementation of the domestic policy, large-scale commercial application of OPGW will soon become a reality in the future in China.

With 4G network deployment, emerging economies, such as Brazil, India and Argentine etc. will become the new power for development of the world economy in the future. With the rapid development of emerging economies, besides promoting economic growth of other countries in Asia, Latin American and African, the region above will quickly become important market of OPGW.

Since the COVID-19 virus outbreak in December 2019, the disease has spread to

almost 100 countries around the globe with the World Health Organization declaring it a public health emergency. The global impacts of the coronavirus disease 2019 (COVID-19) are already starting to be felt, and will significantly affect the Optical Fiber Composite Overhead Ground Wire (OPGW) 4900 market in 2020.

COVID-19 can affect the global economy in three main ways: by directly affecting production and demand, by creating supply chain and market disruption, and by its financial impact on firms and financial markets.

The outbreak of COVID-19 has brought effects on many aspects, like flight cancellations; travel bans and quarantines; restaurants closed; all indoor events restricted; over forty countries state of emergency declared; massive slowing of the supply chain; stock market volatility; falling business confidence, growing panic among the population, and uncertainty about future.

This report also analyses the impact of Coronavirus COVID-19 on the Optical Fiber Composite Overhead Ground Wire (OPGW) 4900 industry.

Based on our recent survey, we have several different scenarios about the Optical Fiber Composite Overhead Ground Wire (OPGW) 4900 YoY growth rate for 2020. The probable scenario is expected to grow by a xx% in 2020 and the revenue will be xx in 2020 from US\$ 592 million in 2019. The market size of Optical Fiber Composite Overhead Ground Wire (OPGW) 4900 will reach xx in 2026, with a CAGR of xx% from 2020 to 2026.

With industry-standard accuracy in analysis and high data integrity, the report makes a brilliant attempt to unveil key opportunities available in the global Optical Fiber Composite Overhead Ground Wire (OPGW) market to help players in achieving a strong market position. Buyers of the report can access verified and reliable market forecasts, including those for the overall size of the global Optical Fiber Composite Overhead Ground Wire (OPGW) market in terms of both revenue and volume.

Players, stakeholders, and other participants in the global Optical Fiber Composite Overhead Ground Wire (OPGW) market will be able to gain the upper hand as they use the report as a powerful resource. For this version of the report, the segmental analysis focuses on sales (volume), revenue and forecast by each application segment in terms of sales and revenue and forecast by each type segment in terms of revenue for the period 2015-2026.

Production and Pricing Analyses

Readers are provided with deeper production analysis, import and export analysis, and pricing analysis for the global Optical Fiber Composite Overhead Ground Wire (OPGW) market. As part of production analysis, the report offers accurate statistics and figures for production capacity, production volume by region, and global production and

production by each type segment for the period 2015-2026.

In the pricing analysis section of the report, readers are provided with validated statistics and figures for price by manufacturer and price by region for the period 2015-2020 and price by each type segment for the period 2015-2026. The import and export analysis for the global Optical Fiber Composite Overhead Ground Wire (OPGW) market has been provided based on region.

Regional and Country-level Analysis

The report offers an exhaustive geographical analysis of the global Optical Fiber Composite Overhead Ground Wire (OPGW) market, covering important regions, viz, North America, Europe, China, Japan and South Korea. It also covers key countries (regions), viz, U.S., Canada, Germany, France, U.K., Italy, Russia, China, Japan, South Korea, India, Australia, Taiwan, Indonesia, Thailand, Malaysia, Philippines, Vietnam, Mexico, Brazil, Turkey, Saudi Arabia, UAE, etc.

The report includes country-wise and region-wise market size for the period 2015-2026. It also includes market size and forecast by each application segment in terms of volume for the period 2015-2026.

Competition Analysis

In the competitive analysis section of the report, leading as well as prominent players of the global Optical Fiber Composite Overhead Ground Wire (OPGW) market are broadly studied on the basis of key factors. The report offers comprehensive analysis and accurate statistics on sales by the player for the period 2015-2020. It also offers detailed analysis supported by reliable statistics on price and revenue (global level) by player for the period 2015-2020.

On the whole, the report proves to be an effective tool that players can use to gain a competitive edge over their competitors and ensure lasting success in the global Optical Fiber Composite Overhead Ground Wire (OPGW) market. All of the findings, data, and information provided in the report are validated and revalidated with the help of trustworthy sources. The analysts who have authored the report took a unique and industry-best research and analysis approach for an in-depth study of the global Optical Fiber Composite Overhead Ground Wire (OPGW) market.

The following manufacturers are covered in this report:

ZTT

Fujikura

NKT Cables

Tongguang Cable

Shenzhen SDG

Furukawa

LS Cable & System

Jiangsu Hongtu

Taihan

Sichuan Huiyuan

Elsewedy Cables

Tratos

J-Power Systems

Optical Fiber Composite Overhead Ground Wire (OPGW) Breakdown Data by Type

Layer Stranding Structure OPGW

Central Tube Structure OPGW

Optical Fiber Composite Overhead Ground Wire (OPGW) Breakdown Data by Application

Below 66KV

66KV~110KV

110KV~220KV

220KV~330KV

330~500KV

More than 500KV

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