

Global Oleochemicals Market Research Report 2016

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Abstracts

This report studies Oleochemicals in Global market, especially in North America, Europe, China, Japan, Malaysia and India, focuses on top manufacturers in global market, with capacity, production, price, revenue and market share for each manufacturer, covering

Wilmar International Ltd.

BASF SE

Eastman Chemical Company

P&G Chemicals

Cargill Incorporated

Softing AG

Evonik Industries

GODREJ INDUSTRIES

PTT Global Chemical Public Company Limited

Arizona Chemical Company LLC

Emery Oleochemicals Group

Alnor Oil Co, Inc.

Berg + Schmidt

Isosciences LLC

Vegetable Vitamin Foods Company

MYRIANT

Rugao City Shuangma Chemical Co., Ltd.

KLK OLEO

China Resources (Boxing) Oleochemicals Co., Ltd.

Wilmar International

Market Segment by Regions, this report splits Global into several key Regions, with production, consumption, revenue, market share and growth rate of Oleochemicals in these regions, from 2011 to 2021 (forecast), like

North America

China

Europe

Japan

Malaysia

India

Row

Split by Product Types, with production, revenue, price, market share and growth rate of each type, can be divided into

Fatty Acid

Fatty Alcohol

Glycerin

Fatty Amine

Fatty Acid Methyl Esters (FAME)

Split by applications, this report focuses on consumption, market share and growth rate of Oleochemicals in each application, can be divided into

Pharmaceuticals

Personal Care

Food & Beverages

Soaps & Detergents

Polymers

Contents

Global Oleochemicals Market Research Report 2016

1 OLEOCHEMICALS MARKET OVERVIEW

- 1.1 Product Overview and Scope of Oleochemicals
- 1.2 Oleochemicals Segment by Types
 - 1.2.1 Global Production Market Share of Oleochemicals by Types in 2015
 - 1.2.2 Fatty Acid
 - 1.2.3 Fatty Alcohol
 - 1.2.4 Glycerin
 - 1.2.5 Fatty Amine
 - 1.2.6 Fatty Acid Methyl Esters (FAME)
- 1.3 Oleochemicals Segment by Applications
 - 1.3.1 Oleochemicals Consumption Market Share by Applications in 2015
 - 1.3.2 Pharmaceuticals
 - 1.3.3 Personal Care
 - 1.3.4 Food & Beverages
 - 1.3.5 Soaps & Detergents
 - 1.3.6 Ploymers
- 1.4 Oleochemicals Market by Regions
 - 1.4.1 North America Status and Prospect (2011-2021)
 - 1.4.2 China Status and Prospect (2011-2021)
 - 1.4.3 Europe Status and Prospect (2011-2021)
 - 1.4.4 Japan Status and Prospect (2011-2021)
 - 1.4.5 Malaysia Status and Prospect (2011-2021)
 - 1.4.6 India Status and Prospect (2011-2021)
 - 1.4.7 Row Status and Prospect (2011-2021)
- 1.5 Global Market Size (Value) of Oleochemicals (2011-2021)

2 GLOBAL OLEOCHEMICALS MARKET COMPETITION BY MANUFACTURERS

- 2.1 Global Oleochemicals Capacity, Production and Share by Manufacturers (2015 and 2016)
- 2.2 Global Oleochemicals Revenue and Share by Manufacturers (2015 and 2016)
- 2.3 Global Oleochemicals Average Price by Manufacturers (2015 and 2016)
- 2.4 Manufacturers Oleochemicals Manufacturing Base Distribution, Sales Area, Product Types

2.5 Oleochemicals Market Competitive Situation and Trends

2.5.1 Oleochemicals Market Concentration Rate

2.5.2 Oleochemicals Market Share of Top 3 and Top 5 Manufacturers

2.5.3 Mergers & Acquisitions, Expansion

3 GLOBAL OLEOCHEMICALS CAPACITY, PRODUCTION, REVENUE (VALUE) BY REGIONS (2011-2016)

3.1 Global Oleochemicals Capacity and Market Share by Regions (2011-2016)

3.2 Global Oleochemicals Production and Market Share by Regions (2011-2016)

3.3 Global Oleochemicals Revenue (Value) and Market Share by Regions (2011-2016)

3.4 Global Oleochemicals Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

3.5 North America Oleochemicals Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

3.6 Europe Oleochemicals Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

3.7 China Oleochemicals Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

3.8 Japan Oleochemicals Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

3.9 Malaysia Oleochemicals Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

3.10 India Oleochemicals Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

3.11 Row Oleochemicals Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

4 GLOBAL OLEOCHEMICALS SUPPLY (PRODUCTION), CONSUMPTION, EXPORT, IMPORT BY REGIONS (2011-2016)

4.1 Global Oleochemicals Consumption by Regions (2011-2016)

4.2 North America Oleochemicals Production, Consumption, Export, Import by Regions (2011-2016)

4.3 Europe Oleochemicals Production, Consumption, Export, Import by Regions (2011-2016)

4.4 China Oleochemicals Production, Consumption, Export, Import by Regions (2011-2016)

4.5 Japan Oleochemicals Production, Consumption, Export, Import by Regions

(2011-2016)

4.6 Malaysia Oleochemicals Production, Consumption, Export, Import by Regions

(2011-2016)

4.7 India Oleochemicals Production, Consumption, Export, Import by Regions

(2011-2016)

4.8 Row Oleochemicals Production, Consumption, Export, Import by Regions

(2011-2016)

5 GLOBAL OLEOCHEMICALS PRODUCTION, REVENUE (VALUE), PRICE TREND BY TYPES

5.1 Global Oleochemicals Production and Market Share by Types (2011-2016)

5.2 Global Oleochemicals Revenue and Market Share by Types (2011-2016)

5.3 Global Oleochemicals Price by Type (2011-2016)

5.4 Global Oleochemicals Production Growth by Type (2011-2016)

6 GLOBAL OLEOCHEMICALS MARKET ANALYSIS BY APPLICATIONS

6.1 Global Oleochemicals Consumption and Market Share by Applications (2011-2016)

6.2 Global Oleochemicals Consumption Growth Rate by Applications (2011-2016)

6.3 Market Drivers and Opportunities

6.3.1 Potential Applications

6.3.2 Emerging Markets/Countries

7 GLOBAL OLEOCHEMICALS MANUFACTURERS PROFILES/ANALYSIS

7.1 Wilmar International Ltd.

7.1.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors

7.1.2 Oleochemicals Product Types, Application and Specification

7.1.2.1 Type one

7.1.2.2 Type two

7.1.3 Wilmar International Ltd. Oleochemicals Capacity, Production, Revenue, Price and Gross Margin (2015 and 2016)

7.2 BASF SE
7.2.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors

7.2.2 Oleochemicals Product Types, Application and Specification

7.2.2.1 Type one

7.2.2.2 Type two

7.2.3 Siemens AG Oleochemicals Capacity, Production, Revenue, Price and Gross Margin (2015 and 2016)

7.3 Eastman Chemical Company

7.3.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors

7.3.2 Oleochemicals Product Types, Application and Specification

7.3.2.1 Type one

7.3.2.2 Type two

7.3.3 Eastman Chemical Company Oleochemicals Capacity, Production, Revenue, Price and Gross Margin (2015 and 2016)

7.4 P&G Chemicals

7.4.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors

7.4.2 Oleochemicals Product Types, Application and Specification

7.4.2.1 Type one

7.4.2.2 Type two

7.4.3 P&G Chemicals Oleochemicals Capacity, Production, Revenue, Price and Gross Margin (2015 and 2016)

7.5 Cargill Incorporated

7.5.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors

7.5.2 Oleochemicals Product Types, Application and Specification

7.5.2.1 Type one

7.5.2.2 Type two

7.5.3 Cargill Incorporated Oleochemicals Capacity, Production, Revenue, Price and Gross Margin (2015 and 2016)

7.6 Softing AG

7.6.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors

7.6.2 Oleochemicals Product Types, Application and Specification

7.6.2.1 Type one

7.6.2.2 Type two

7.6.3 Softing AG Oleochemicals Capacity, Production, Revenue, Price and Gross Margin (2015 and 2016)

7.7 Evonik Industries

7.7.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors

7.7.2 Oleochemicals Product Types, Application and Specification

7.7.2.1 Type one

7.7.2.2 Type two

7.7.3 Evonik Industries Oleochemicals Capacity, Production, Revenue, Price and Gross Margin (2015 and 2016)

7.8 GODREJ INDUSTRIES

7.8.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors

7.8.2 Oleochemicals Product Types, Application and Specification

7.8.2.1 Type one

7.8.2.2 Type two

7.8.3 GODREJ INDUSTRIES Oleochemicals Capacity, Production, Revenue, Price and Gross Margin (2015 and 2016)

7.9 PTT Global Chemical Public Company Limited

7.9.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors

7.9.2 Oleochemicals Product Types, Application and Specification

7.9.2.1 Type one

7.9.2.2 Type two

7.9.3 PTT Global Chemical Public Company Limited Oleochemicals Capacity, Production, Revenue, Price and Gross Margin (2015 and 2016)

7.10 Arizona Chemical Company LLC

7.10.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors

7.10.2 Oleochemicals Product Types, Application and Specification

7.10.2.1 Type one

7.10.2.2 Type two

7.10.3 Arizona Chemical Company LLC Oleochemicals Capacity, Production, Revenue, Price and Gross Margin (2015 and 2016)

7.11 Emery Oleochemicals Group

7.12 Alnor Oil Co, Inc.

7.13 Berg + Schmidt

7.14 Isosciences LLC

7.15 Vegetable Vitamin Foods Company

7.16 MYRIANT

7.17 Rugao City Shuangma Chemical Co., Ltd.

7.18 KLK OLEO

7.19 China Resources (Boxing) Oleochemicals Co., Ltd.

7.20 Wilmar International

8 OLEOCHEMICALS MANUFACTURING COST ANALYSIS

- 8.1 Oleochemicals Key Raw Materials Analysis
 - 8.1.1 Key Raw Materials
 - 8.1.2 Price Trend of Key Raw Materials
 - 8.1.3 Key Suppliers of Raw Materials
 - 8.1.4 Market Concentration Rate of Raw Materials
- 8.2 Proportion of Manufacturing Cost Structure
 - 8.2.1 Raw Materials
 - 8.2.2 Labor Cost
 - 8.2.3 Manufacturing Expenses
- 8.3 Manufacturing Process Analysis of Oleochemicals

9 PERSONAL CARE CHAIN, SOURCING STRATEGY AND DOWNSTREAM BUYERS

- 9.1 Oleochemicals Personal Care Chain Analysis
- 9.2 Upstream Raw Materials Sourcing
- 9.3 Raw Materials Sources of Oleochemicals Major Manufacturers in 2015
- 9.4 Downstream Buyers

10 MARKETING STRATEGY ANALYSIS, DISTRIBUTORS/TRADERS

- 10.1 Marketing Channel
 - 10.1.1 Direct Marketing
 - 10.1.2 Indirect Marketing
 - 10.1.3 Marketing Channel Development Trend
- 10.2 Market Positioning
 - 10.2.1 Pricing Strategy
 - 10.2.2 Brand Strategy
 - 10.2.3 Target Client
- 10.3 Distributors/Traders List

11 MARKET EFFECT FACTORS ANALYSIS

- 11.1 Technology Progress/Risk
 - 11.1.1 Substitutes Threat
 - 11.1.2 Technology Progress in Related Industry
- 11.2 Consumer Needs/Customer Preference Change
- 11.3 Economic/Political Environmental Change

12 GLOBAL OLEOCHEMICALS MARKET FORECAST (2016-2021)

- 12.1 Global Oleochemicals Capacity, Production, Revenue Forecast (2016-2021)
- 12.2 Global Oleochemicals Production, Consumption Forecast by Regions (2016-2021)
- 12.3 Global Oleochemicals Production Forecast by Type (2016-2021)
- 12.4 Global Oleochemicals Consumption Forecast by Application (2016-2021)
- 12.5 Oleochemicals Price Forecast (2016-2021)

13 RESEARCH FINDINGS AND CONCLUSION

14 APPENDIX

- Author List
- Disclosure Section
- Research Methodology
- Data Source
- Disclaimer

The report requires updating with new data and is sent in 2-3 business days after order is placed.

List Of Tables

LIST OF TABLES AND FIGURES

Figure Picture of Oleochemicals
Figure Global Production Market Share of Oleochemicals by Types in 2015
Table Classification of Oleochemicals
Figure Product Picture of Fatty Acid
Table Major Manufacturers of Fatty Acid
Figure Product Picture of Fatty Alcohol
Table Major Manufacturers of Fatty Alcohol
Figure Product Picture of Glycerin
Table Major Manufacturers of Glycerin
Figure Product Picture of Fatty Amine
Table Major Manufacturers of Fatty Amine
Figure Product Picture of Fatty Acid Methyl Esters (FAME)
Table Major Manufacturers of Fatty Acid Methyl Esters (FAME)
Table Oleochemicals Consumption Market Share by Applications in 2015
Table Applications of Oleochemicals
Figure Pharmaceuticals Examples
Figure Personal Care Examples
Figure Food & Beverages Examples
Figure Soaps & Detergents Examples
Figure Polymers Examples
Figure North America Oleochemicals Revenue (Million USD) and Growth Rate (2011-2021)
Figure China Oleochemicals Revenue (Million USD) and Growth Rate (2011-2021)
Figure Europe Oleochemicals Revenue (Million USD) and Growth Rate (2011-2021)
Figure Japan Oleochemicals Revenue (Million USD) and Growth Rate (2011-2021)
Figure Malaysia Oleochemicals Revenue (Million USD) and Growth Rate (2011-2021)
Figure India Oleochemicals Revenue (Million USD) and Growth Rate (2011-2021)
Figure Row Oleochemicals Revenue (Million USD) and Growth Rate (2011-2021)
Figure Global Oleochemicals Revenue (Million USD) and Growth Rate (2011-2021)
Table Global Oleochemicals Capacity of Key Manufacturers (2015 and 2016)
Table Global Oleochemicals Capacity Market Share of Key Manufacturers (2015 and 2016)
Figure Global Oleochemicals Capacity of Key Manufacturers in 2015
Figure Global Oleochemicals Capacity of Key Manufacturers in 2016
Table Global Oleochemicals Production of Key Manufacturers (2015 and 2016)

Table Global Oleochemicals Production Share by Manufacturers (2015 and 2016)
Figure 2015 Oleochemicals Production Share by Manufacturers
Figure 2016 Oleochemicals Production Share by Manufacturers
Table Global Oleochemicals Revenue (Million USD) by Manufacturers (2015 and 2016)
Table Global Oleochemicals Revenue Share by Manufacturers (2015 and 2016)
Table 2015 Global Oleochemicals Revenue Share by Manufacturers
Table 2016 Global Oleochemicals Revenue Share by Manufacturers
Table Global Market Oleochemicals Average Price of Key Manufacturers (2015 and 2016)
Figure Global Market Oleochemicals Average Price of Key Manufacturers in 2015
Table Manufacturers Oleochemicals Manufacturing Base Distribution and Sales Area
Table Manufacturers Oleochemicals Product Types
Figure Oleochemicals Market Share of Top 3 Manufacturers
Figure Oleochemicals Market Share of Top 5 Manufacturers
Table Global Oleochemicals Capacity by Regions (2011-2016)
Figure Global Oleochemicals Capacity Market Share by Regions (2011-2016)
Figure Global Oleochemicals Capacity Market Share by Regions (2011-2016)
Figure 2015 Global Oleochemicals Capacity Market Share by Regions
Table Global Oleochemicals Production by Regions (2011-2016)
Figure Global Oleochemicals Production and Market Share by Regions (2011-2016)
Figure Global Oleochemicals Production Market Share by Regions (2011-2016)
Figure 2015 Global Oleochemicals Production Market Share by Regions
Table Global Oleochemicals Revenue by Regions (2011-2016)
Table Global Oleochemicals Revenue Market Share by Regions (2011-2016)
Table 2015 Global Oleochemicals Revenue Market Share by Regions
Table Global Oleochemicals Capacity, Production, Revenue, Price and Gross Margin (2011-2016)
Table North America Oleochemicals Capacity, Production, Revenue, Price and Gross Margin (2011-2016)
Table Europe Oleochemicals Capacity, Production, Revenue, Price and Gross Margin (2011-2016)
Table China Oleochemicals Capacity, Production, Revenue, Price and Gross Margin (2011-2016)
Table Japan Oleochemicals Capacity, Production, Revenue, Price and Gross Margin (2011-2016)
Table Malaysia Oleochemicals Capacity, Production, Revenue, Price and Gross Margin (2011-2016)
Table India Oleochemicals Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

Table Row Oleochemicals Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

Table Global Oleochemicals Consumption Market by Regions (2011-2016)

Table Global Oleochemicals Consumption Market Share by Regions (2011-2016)

Figure Global Oleochemicals Consumption Market Share by Regions (2011-2016)

Figure 2015 Global Oleochemicals Consumption Market Share by Regions

Table North America Oleochemicals Production, Consumption, Import & Export (2011-2016)

Table Europe Oleochemicals Production, Consumption, Import & Export (2011-2016)

Table China Oleochemicals Production, Consumption, Import & Export (2011-2016)

Table Japan Oleochemicals Production, Consumption, Import & Export (2011-2016)

Table Malaysia Oleochemicals Production, Consumption, Import & Export (2011-2016)

Table India Oleochemicals Production, Consumption, Import & Export (2011-2016)

Table Row Oleochemicals Production, Consumption, Import & Export (2011-2016)

Table Global Oleochemicals Production by Types (2011-2016)

Table Global Oleochemicals Production Share by Types (2011-2016)

Figure Production Market Share of Oleochemicals by Types (2011-2016)

Figure 2015 Production Market Share of Oleochemicals by Types

Table Global Oleochemicals Revenue by Types (2011-2016)

Table Global Oleochemicals Revenue Share by Types (2011-2016)

Figure Production Revenue Share of Oleochemicals by Types (2011-2016)

Figure 2015 Revenue Market Share of Oleochemicals by Types

Table Global Oleochemicals Price by Types (2011-2016)

Figure Global Oleochemicals Production Growth by Type (2011-2016)

Table Global Oleochemicals Consumption by Applications (2011-2016)

Table Global Oleochemicals Consumption Market Share by Applications (2011-2016)

Figure Global Oleochemicals Consumption Market Share by Applications in 2015

Table Global Oleochemicals Consumption Growth Rate by Applications (2011-2016)

Figure Global Oleochemicals Consumption Growth Rate by Applications (2011-2016)

Table Wilmar International Ltd. Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Wilmar International Ltd. Oleochemicals Capacity, Production, Revenue, Price and Gross Margin (2015 and 2016)

Figure Wilmar International Ltd. Oleochemicals Market Share (2015 and 2016)

Table Siemens AG Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Siemens AG Oleochemicals Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

Figure Siemens AG Oleochemicals Market Share (2015 and 2016)

Table Eastman Chemical Company Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Eastman Chemical Company Oleochemicals Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

Figure Eastman Chemical Company Oleochemicals Market Share (2015 and 2016)

Table P&G Chemicals Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table P&G Chemicals Oleochemicals Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

Figure P&G Chemicals Oleochemicals Market Share (2015 and 2016)

Table Cargill Incorporated Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Cargill Incorporated Oleochemicals Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

Figure Cargill Incorporated Oleochemicals Market Share (2015 and 2016)

Table Softing AG Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Softing AG Oleochemicals Capacity, Production, Revenue, Price and Gross Margin (2015 and 2016)

Figure Softing AG Oleochemicals Market Share (2015 and 2016)

Table Evonik Industries Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Evonik Industries Oleochemicals Capacity, Production, Revenue, Price and Gross Margin (2015 and 2016)

Figure Evonik Industries Oleochemicals Market Share (2015 and 2016)

Table GODREJ INDUSTRIES Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table GODREJ INDUSTRIES Oleochemicals Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

Figure GODREJ INDUSTRIES Oleochemicals Market Share (2015 and 2016)

Table PTT Global Chemical Public Company Limited Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table PTT Global Chemical Public Company Limited Oleochemicals Capacity, Production, Revenue, Price and Gross Margin (2015 and 2016)

Figure PTT Global Chemical Public Company Limited Oleochemicals Market Share (2015 and 2016)

Table Arizona Chemical Company LLC Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Arizona Chemical Company LLC Oleochemicals Capacity, Production, Revenue,

Price and Gross Margin (2011-2016)

Figure Arizona Chemical Company LLC Oleochemicals Market Share (2015 and 2016)

Table Production Base and Market Concentration Rate of Raw Material

Figure Price Trend of Key Raw Materials

Table Key Suppliers of Raw Materials

Figure Manufacturing Cost Structure of Oleochemicals

Figure Manufacturing Process Analysis of Oleochemicals

Figure Oleochemicals Personal Care Chain Analysis

Table Raw Materials Sources of Oleochemicals Major Manufacturers in 2015

Table Major Buyers of Oleochemicals

Table Distributors/Traders List

Figure Global Oleochemicals Capacity, Production and Growth Rate Forecast (2016-2021)

Figure Global Oleochemicals Revenue and Growth Rate Forecast (2016-2021)

Table Global Oleochemicals Production Forecast by Regions (2016-2021)

Table Global Oleochemicals Consumption Forecast by Regions (2016-2021)

Table Global Oleochemicals Production Forecast by Type (2016-2021)

Table Global Oleochemicals Consumption Forecast by Application (2016-2021)

1 Oleochemicals Market Overview

1.1 Product Overview and Scope of Oleochemicals

Oleochemicals (from Latin: oleum “olive oil”) are chemicals derived from plant and animal fats. They are analogous to petrochemicals derived from petroleum.

The formation of basic oleochemical substances like fatty acids, fatty acid methyl esters (FAME), fatty alcohols, fatty amines and glycerols are by various chemical and enzymatic reactions. Intermediate chemical substances produced from these basic oleochemical substances include alcohol ethoxylates, alcohol sulfates, alcohol ether sulfates, quaternary ammonium salts, monoacylglycerols (MAG), diacylglycerols (DAG), structured triacylglycerols (TAG), sugar esters, and other oleochemical products.

Figure Picture of Oleochemicals

Source: QYR Chemical Research Center, Dec. 2016

1.2 Oleochemicals Segment by Types

1.2.1 Global Production Market Share of Oleochemicals by Types in 2015

Figure Global Production Market Share of Oleochemicals by Types in 2015

Source: QYR Chemical Research Center, Dec. 2016

Table Classification of Oleochemicals

Types Feature Description

1

2

3

Source: QYR Chemical Research Center, Dec. 2016

1.2.2 Fatty Acid

Figure Product Picture of Fatty Acid

Source: QYR Chemical Research Center, Dec. 2016

Table Major Manufacturers of Fatty Acid

Manufacturers Location of Manufacturing Bases/Factories

1

2

3

...

Source: Above Companies; QYR Chemical Research Center, Dec. 2016

1.2.3 Fatty Alcohol

Figure Product Picture of Fatty Alcohol

Source: QYR Chemical Research Center, Dec. 2016

Table Major Manufacturers of Fatty Alcohol

Manufacturers Location of Manufacturing Bases/Factories

1

2

3

...

Source: Above Companies; QYR Chemical Research Center, Dec. 2016

1.2.4 Glycerin

Figure Product Picture of Glycerin

Source: QYR Chemical Research Center, Dec. 2016

Table Major Manufacturers of Glycerin

Manufacturers Location of Manufacturing Bases/Factories

1

2

3

...

Source: Above Companies; QYR Chemical Research Center, Dec. 2016

1.2.5 Fatty Amine

Figure Product Picture of Fatty Amine

Source: QYR Chemical Research Center, Dec. 2016

Table Major Manufacturers of Fatty Amine

Manufacturers Location of Manufacturing Bases/Factories

1

2

3

...

Source: Above Companies; QYR Chemical Research Center, Dec. 2016

1.2.6 Fatty Acid Methyl Esters (FAME)

Figure Product Picture of Fatty Acid Methyl Esters (FAME)

Source: QYR Chemical Research Center, Dec. 2016

Table Major Manufacturers of Fatty Acid Methyl Esters (FAME)

Manufacturers Location of Manufacturing Bases/Factories

1

2

3

...

Source: Above Companies; QYR Chemical Research Center, Dec. 2016

1.3 Oleochemicals Segment by Applications

1.3.1 Oleochemicals Consumption Market Share by Applications in 2015

Table Oleochemicals Consumption Market Share by Applications in 2015

Source: QYR Chemical Research Center, Dec. 2016

Table Applications of Oleochemicals

Applications Feature Description

1

2

3

Source: QYR Chemical Research Center, Dec. 2016

1.3.2 Pharmaceuticals

Pharmaceuticals

Figure Pharmaceuticals Examples

Source: QYR Chemical Research Center, Dec. 2016

1.3.3 Personal Care

Personal Care

Figure Personal Care Examples

Source: QYR Chemical Research Center, Dec. 2016

1.3.4 Food & Beverages

Food & Beverages

Figure Food & Beverages Examples

Source: QYR Chemical Research Center, Dec. 2016

1.3.5 Soaps & Detergents

Soaps & Detergents

Figure Soaps & Detergents Examples

Source: QYR Chemical Research Center, Dec. 2016

1.3.6 Polymers

Polymers

Figure Polymers Examples

Source: QYR Chemical Research Center, Dec. 2016

1.4 Oleochemicals Market by Regions

1.4.1 North America Status and Prospect (2011-2021)

Figure North America Oleochemicals Revenue (Million USD) and Growth Rate (2011-2021)

Source: QYR Chemical Research Center, Dec. 2016

1.4.2 China Status and Prospect (2011-2021)

Figure China Oleochemicals Revenue (Million USD) and Growth Rate (2011-2021)

Source: QYR Chemical Research Center, Dec. 2016

1.4.3 Europe Status and Prospect (2011-2021)

Figure Europe Oleochemicals Revenue (Million USD) and Growth Rate (2011-2021)

Source: QYR Chemical Research Center, Dec. 2016

1.4.4 Japan Status and Prospect (2011-2021)

Figure Japan Oleochemicals Revenue (Million USD) and Growth Rate (2011-2021)

Source: QYR Chemical Research Center, Dec. 2016

1.4.5 Malaysia Status and Prospect (2011-2021)

Figure Malaysia Oleochemicals Revenue (Million USD) and Growth Rate (2011-2021)

Source: QYR Chemical Research Center, Dec. 2016

1.4.6 India Status and Prospect (2011-2021)

Figure India Oleochemicals Revenue (Million USD) and Growth Rate (2011-2021)

Source: QYR Chemical Research Center, Dec. 2016

1.4.7 Row Status and Prospect (2011-2021)

Figure Row Oleochemicals Revenue (Million USD) and Growth Rate (2011-2021)

Source: QYR Chemical Research Center, Dec. 2016

1.5 Global Market Size (Value) of Oleochemicals (2011-2021)

Figure Global Oleochemicals Revenue (Million USD) and Growth Rate (2011-2021)

Source: QYR Chemical Research Center, Dec. 2016

2 Global Oleochemicals Market Competition by Manufacturers

2.1 Global Oleochemicals Capacity, Production and Share by Manufacturers (2015 and 2016)

Table Global Oleochemicals Capacity of Key Manufacturers (2015 and 2016)

Capacity 2015 2016

Wilmar International Ltd.

Siemens AG

Eastman Chemical Company

P&G Chemicals

Cargill Incorporated

...

Total

Source: Above companies; QYR Chemical Research Center, Dec. 2016

Table Global Oleochemicals Capacity Market Share of Key Manufacturers (2015 and 2016)

Capacity 2015 2016

Wilmar International Ltd.

Siemens AG

Eastman Chemical Company

P&G Chemicals

Cargill Incorporated

...

Total

Source: Above companies; QYR Chemical Research Center, Dec. 2016

Figure Global Oleochemicals Capacity of Key Manufacturers in 2015

Source: Above companies; QYR Chemical Research Center, Dec. 2016

Figure Global Oleochemicals Capacity of Key Manufacturers in 2016

Source: Above companies; QYR Chemical Research Center, Dec. 2016

Table Global Oleochemicals Production of Key Manufacturers (2015 and 2016)

Production 2015 2016

Wilmar International Ltd.

Siemens AG

Eastman Chemical Company

P&G Chemicals

Cargill Incorporated

...

Total

Source: Above companies; QYR Chemical Research Center, Dec. 2016

Table Global Oleochemicals Production Share by Manufacturers (2015 and 2016)

Production Share 2015 2016

Wilmar International Ltd.

Siemens AG

...

Total

Source: Above companies; QYR Chemical Research Center, Dec. 2016

Figure 2015 Oleochemicals Production Share by Manufacturers

Source: Above companies; QYR Chemical Research Center, Dec. 2016

Figure 2016 Oleochemicals Production Share by Manufacturers

Source: Above companies; QYR Chemical Research Center, Dec. 2016

2.2 Global Oleochemicals Revenue and Share by Manufacturers (2015 and 2016)

Table Global Oleochemicals Revenue (Million USD) by Manufacturers (2015 and 2016)

Revenue 2015 2016

Wilmar International Ltd.

Siemens AG

...

Total

Source: Above companies; QYR Chemical Research Center, Dec. 2016

Table Global Oleochemicals Revenue Share by Manufacturers (2015 and 2016)

Revenue Share 2015 2016

Wilmar International Ltd.

Siemens AG

...

Total

Source: Above companies; QYR Chemical Research Center, Dec. 2016

Table 2015 Global Oleochemicals Revenue Share by Manufacturers

Source: Above companies; QYR Chemical Research Center, Dec. 2016

Table 2016 Global Oleochemicals Revenue Share by Manufacturers

Source: Above companies; QYR Chemical Research Center, Dec. 2016

2.3 Global Oleochemicals Average Price by Manufacturers (2015 and 2016)

Table Global Market Oleochemicals Average Price of Key Manufacturers (2015 and 2016)

2015 2016

Wilmar International Ltd.

Siemens AG

...

Total

Source: Above companies; QYR Chemical Research Center, Dec. 2016

Figure Global Market Oleochemicals Average Price of Key Manufacturers in 2015

Source: Above companies; QYR Chemical Research Center, Dec. 2016

2.4 Manufacturers Oleochemicals Manufacturing Base Distribution, Sales Area, Product Types

Table Manufacturers Oleochemicals Manufacturing Base Distribution and Sales Area
Manufacturing Base Distribution Sales Area

Wilmar International Ltd.

Siemens AG

...

Source: Above companies; QYR Chemical Research Center, Dec. 2016

Table Manufacturers Oleochemicals Product Types

Product Types

Wilmar International Ltd.

Siemens AG

...

Source: Above companies; QYR Chemical Research Center, Dec. 2016

2.5 Oleochemicals Market Competitive Situation and Trends?

2.5.1 Oleochemicals Market Concentration Rate

2.5.2 Oleochemicals Market Share of Top 3 and Top 5 Manufacturers

Figure Oleochemicals Market Share of Top 3 Manufacturers

Source: Above companies; QYR Chemical Research Center, Dec. 2016

Figure Oleochemicals Market Share of Top 5 Manufacturers

Source: Above companies; QYR Chemical Research Center, Dec. 2016

2.5.3 Mergers & Acquisitions, Expansion

3 Global Oleochemicals Capacity, Production, Revenue (Value) by Regions
(2011-2016)

3.1 Global Oleochemicals Capacity and Market Share by Regions (2011-2016)

Table Global Oleochemicals Capacity by Regions (2011-2016)

2011 2012 2013 2014 2015 2016

North America

Europe

China

Japan

Malaysia

India

Row

ROW

Total

Source: QYR Chemical Research Center, Dec. 2016

Figure Global Oleochemicals Capacity Market Share by Regions (2011-2016)

2011 2012 2013 2014 2015 2016

North America

Europe

China

Japan

Malaysia

India

Row

ROW

Total

Source: QYR Chemical Research Center, Dec. 2016

Figure Global Oleochemicals Capacity Market Share by Regions (2011-2016)

Source: QYR Chemical Research Center, Dec. 2016

Figure 2015 Global Oleochemicals Capacity Market Share by Regions

Source: QYR Chemical Research Center, Dec. 2016

3.2 Global Oleochemicals Production and Market Share by Regions (2011-2016)

Table Global Oleochemicals Production by Regions (2011-2016)

2011 2012 2013 2014 2015 2016

North America

Europe

China

Japan

Malaysia

India

Row

ROW

Total

Source: QYR Chemical Research Center, Dec. 2016

Figure Global Oleochemicals Production and Market Share by Regions (2011-2016)

2011 2012 2013 2014 2015 2016

North America

Europe

China

Japan

Malaysia

India

Row

ROW

Total

Source: QYR Chemical Research Center, Dec. 2016

Figure Global Oleochemicals Production Market Share by Regions (2011-2016)

Source: QYR Chemical Research Center, Dec. 2016

Figure 2015 Global Oleochemicals Production Market Share by Regions

Source: QYR Chemical Research Center, Dec. 2016

3.3 Global Oleochemicals Revenue (Value) and Market Share by Regions (2011-2016)

Table Global Oleochemicals Revenue by Regions (2011-2016)

2011 2012 2013 2014 2015 2016

North America

Europe

China
Japan
Malaysia
India
Row
ROW
Total

Source: QYR Chemical Research Center, Dec. 2016

Table Global Oleochemicals Revenue Market Share by Regions (2011-2016)

2011 2012 2013 2014 2015 2016

North America

Europe

China

Japan

Malaysia

India

Row

ROW

Total

Source: QYR Chemical Research Center, Dec. 2016

Table 2015 Global Oleochemicals Revenue Market Share by Regions

Source: QYR Chemical Research Center, Dec. 2016

3.4 Global Oleochemicals Capacity, Production, Revenue, Price and Gross Margin
(2011-2016)

Table Global Oleochemicals Capacity, Production, Revenue, Price and Gross Margin
(2011-2016)

2011 2012 2013 2014 2015 2016

Capacity

Production

Capacity Utilization Rate

Revenue

Price

Gross Profit

Cost

Gross Margin

Source: QYR Chemical Research Center, Dec. 2016

3.5 North America Oleochemicals Capacity, Production, Revenue, Price and Gross
Margin (2011-2016)

Table North America Oleochemicals Capacity, Production, Revenue, Price and Gross

Margin (2011-2016)

2011 2012 2013 2014 2015 2016

Capacity

Production

Capacity Utilization Rate

Revenue

Price

Gross Profit

Cost

Gross Margin

Source: QYR Chemical Research Center, Dec. 2016

3.6 Europe Oleochemicals Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

Table Europe Oleochemicals Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

2011 2012 2013 2014 2015 2016

Capacity

Production

Capacity Utilization Rate

Revenue

Price

Gross Profit

Cost

Gross Margin

Source: QYR Chemical Research Center, Dec. 2016

3.7 China Oleochemicals Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

Table China Oleochemicals Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

2011 2012 2013 2014 2015 2016

Capacity

Production

Capacity Utilization Rate

Revenue

Price

Gross Profit

Cost

Gross Margin

Source: QYR Chemical Research Center, Dec. 2016

3.8 Japan Oleochemicals Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

Table Japan Oleochemicals Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

2011 2012 2013 2014 2015 2016

Capacity

Production

Capacity Utilization Rate

Revenue

Price

Gross Profit

Cost

Gross Margin

Source: QYR Chemical Research Center, Dec. 2016

3.9 Malaysia Oleochemicals Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

Table Malaysia Oleochemicals Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

2011 2012 2013 2014 2015 2016

Capacity

Production

Capacity Utilization Rate

Revenue

Price

Gross Profit

Cost

Gross Margin

Source: QYR Chemical Research Center, Dec. 2016

3.10 India Oleochemicals Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

Table India Oleochemicals Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

2011 2012 2013 2014 2015 2016

Capacity

Production

Capacity Utilization Rate

Revenue

Price

Gross Profit

Cost

Gross Margin

Source: QYR Chemical Research Center, Dec. 2016

3.11 Row Oleochemicals Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

Table Row Oleochemicals Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

2011 2012 2013 2014 2015 2016

Capacity

Production

Capacity Utilization Rate

Revenue

Price

Gross Profit

Cost

Gross Margin

Source: QYR Chemical Research Center, Dec. 2016

4 Global Oleochemicals Supply (Production), Consumption, Export, Import by Regions (2011-2016)

4.1 Global Oleochemicals Consumption by Regions (2011-2016)

Table Global Oleochemicals Consumption Market by Regions (2011-2016)

2011 2012 2013 2014 2015 2016

North America

Europe

China

Japan

Malaysia

India

Row

ROW

Total

Source: QYR Chemical Research Center, Dec. 2016

Table Global Oleochemicals Consumption Market Share by Regions (2011-2016)

2011 2012 2013 2014 2015 2016

North America

Europe

China

Japan

Malaysia

India

Row

ROW

Total

Source: QYR Chemical Research Center, Dec. 2016

Figure Global Oleochemicals Consumption Market Share by Regions (2011-2016)

Source: QYR Chemical Research Center, Dec. 2016

Figure 2015 Global Oleochemicals Consumption Market Share by Regions

Source: QYR Chemical Research Center, Dec. 2016

4.2 North America Oleochemicals Production, Consumption, Export, Import by Regions (2011-2016)

Table North America Oleochemicals Production, Consumption, Import & Export (2011-2016)

2011 2012 2013 2014 2015 2016

Production

Import

Export

Consumption

Source: QYR Chemical Research Center, Dec. 2016

4.3 Europe Oleochemicals Production, Consumption, Export, Import by Regions (2011-2016)

Table Europe Oleochemicals Production, Consumption, Import & Export (2011-2016)

2011 2012 2013 2014 2015 2016

Production

Import

Export

Consumption

Source: QYR Chemical Research Center, Dec. 2016

4.4 China Oleochemicals Production, Consumption, Export, Import by Regions (2011-2016)

Table China Oleochemicals Production, Consumption, Import & Export (2011-2016)

2011 2012 2013 2014 2015 2016

Production

Import

Export

Consumption

Source: QYR Chemical Research Center, Dec. 2016

4.5 Japan Oleochemicals Production, Consumption, Export, Import by Regions (2011-2016)

Table Japan Oleochemicals Production, Consumption, Import & Export (2011-2016)

2011 2012 2013 2014 2015 2016

Production

Import

Export

Consumption

Source: QYR Chemical Research Center, Dec. 2016

4.6 Malaysia Oleochemicals Production, Consumption, Export, Import by Regions
(2011-2016)

Table Malaysia Oleochemicals Production, Consumption, Import & Export (2011-2016)

2011 2012 2013 2014 2015 2016

Production

Import

Export

Consumption

Source: QYR Chemical Research Center, Dec. 2016

4.7 India Oleochemicals Production, Consumption, Export, Import by Regions
(2011-2016)

Table India Oleochemicals Production, Consumption, Import & Export (2011-2016)

2011 2012 2013 2014 2015 2016

Production

Import

Export

Consumption

Source: QYR Chemical Research Center, Dec. 2016

4.8 Row Oleochemicals Production, Consumption, Export, Import by Regions
(2011-2016)

Table Row Oleochemicals Production, Consumption, Import & Export (2011-2016)

2011 2012 2013 2014 2015 2016

Production

Import

Export

Consumption

Source: QYR Chemical Research Center, Dec. 2016

5 Global Oleochemicals Production, Revenue (Value), Price Trend by Types

5.1 Global Oleochemicals Production and Market Share by Types (2011-2016)

Table Global Oleochemicals Production by Types (2011-2016)

2011 2012 2013 2014 2015 2016

Fatty Acid

Fatty Alcohol

...

Total

Source: QYR Chemical Research Center, Dec. 2016

Table Global Oleochemicals Production Share by Types (2011-2016)

2011 2012 2013 2014 2015 2016

Fatty Acid

Fatty Alcohol

...

Total

Source: QYR Chemical Research Center, Dec. 2016

Figure Production Market Share of Oleochemicals by Types (2011-2016)

Source: QYR Chemical Research Center, Dec. 2016

Figure 2015 Production Market Share of Oleochemicals by Types

Source: QYR Chemical Research Center, Dec. 2016

5.2 Global Oleochemicals Revenue and Market Share by Types (2011-2016)

Table Global Oleochemicals Revenue by Types (2011-2016)

2011 2012 2013 2014 2015 2016

Fatty Acid

Fatty Alcohol

...

Total

Source: QYR Chemical Research Center, Dec. 2016

Table Global Oleochemicals Revenue Share by Types (2011-2016)

2011 2012 2013 2014 2015 2016

Fatty Acid

Fatty Alcohol

...

Total

Source: QYR Chemical Research Center, Dec. 2016

Figure Production Revenue Share of Oleochemicals by Types (2011-2016)

Source: QYR Chemical Research Center, Dec. 2016

Figure 2015 Revenue Market Share of Oleochemicals by Types

Source: QYR Chemical Research Center, Dec. 2016

5.3 Global Oleochemicals Price by Type (2011-2016)

Table Global Oleochemicals Price by Types (2011-2016)

2011 2012 2013 2014 2015 2016

Fatty Acid

Fatty Alcohol

...

Total

Source: QYR Chemical Research Center, Dec. 2016

5.4 Global Oleochemicals Production Growth by Type (2011-2016)

Figure Global Oleochemicals Production Growth by Type (2011-2016)

Source: QYR Chemical Research Center, Dec. 2016

6 Global Oleochemicals Market Analysis by Applications

6.1 Global Oleochemicals Consumption and Market Share by Applications (2011-2016)

Table Global Oleochemicals Consumption by Applications (2011-2016)

2011 2012 2013 2014 2015 2016

Pharmaceuticals

Personal Care

...

Total

Source: QYR Chemical Research Center, Dec. 2016

Table Global Oleochemicals Consumption Market Share by Applications (2011-2016)

2011 2012 2013 2014 2015 2016

Pharmaceuticals

Personal Care

...

Total

Source: QYR Chemical Research Center, Dec. 2016

Figure Global Oleochemicals Consumption Market Share by Applications in 2015

Source: QYR Chemical Research Center, Dec. 2016

6.2 Global Oleochemicals Consumption Growth Rate by Applications (2011-2016)

Table Global Oleochemicals Consumption Growth Rate by Applications (2011-2016)

2011 2012 2013 2014 2015 2016

Pharmaceuticals

Personal Care

...

Source: QYR Chemical Research Center, Dec. 2016

Figure Global Oleochemicals Consumption Growth Rate by Applications (2011-2016)

Source: QYR Chemical Research Center, Dec. 2016

6.3 Market Drivers and Opportunities

6.3.1 Potential Applications

6.3.2 Emerging Markets/Countries

7 Global Oleochemicals Manufacturers Profiles/Analysis

7.1 Wilmar International Ltd.

7.1.1 Company Basic Information, Manufacturing Base, Sales Area and Its

Competitors

Table Wilmar International Ltd. Basic Information, Manufacturing Base, Sales Area and Its Competitors

Item Description

1 Company Name

2 Website

3 Commercial Production Date of Oleochemicals

4 Manufacturing Locations of Oleochemicals

5 Oleochemicals Sales Area

6 Main Business/Business Overview

7 Contact Information

Source: Wilmar International Ltd.; QYR C

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