

Global Nuclear Moisture Separator Reheaters Market Research Report 2018

<https://marketpublishers.com/r/G62E2278BA1EN.html>

Date: June 2018

Pages: 99

Price: US\$ 2,900.00 (Single User License)

ID: G62E2278BA1EN

Abstracts

This report studies the global Nuclear Moisture Separator Reheaters market status and forecast, categorizes the global Nuclear Moisture Separator Reheaters market size (value & volume) by manufacturers, type, application, and region.

This report focuses on the top manufacturers in North America, Europe, Japan, China, and other regions (India, Southeast Asia, Central & South America, and Middle East & Africa).

Moisture separator reheaters (MSR) are used between the high pressure turbine outlet and the inlet of low pressure turbine at a nuclear power plant. These devices are utilized to remove moisture from the steam and reheat it before it enters the low pressure turbines. Moisture Separator Reheaters play a significant role in increasing the thermodynamic efficiency of nuclear power facilities and also protect the low pressure turbine blades from corrosion.

Horizontal MSR accounts for more than 75% of the market, and the market share has not changed a lot. Vertical MSR is much fewer than horizontal MSR. They are used in nuclear companies and more than 80% of the reactors are PWR.

According to our research, Alstom Power and GE Energy are the largest producers in the world. Since GE acquired energy business of Alstom in 2015, GE has become the top one manufacturer which occupied about one third of the market share in 2015.

Other companies have much smaller market than GE with no more than 10% of the market.

The global Nuclear Moisture Separator Reheaters market is valued at 570 million US\$ in 2017 and will reach 870 million US\$ by the end of 2025, growing at a CAGR of 5.3% during 2018-2025.

The major manufacturers covered in this report

Alstom Power (GE)

GE Energy

Balcke-Durr(SPX)

Vallourec

Toshiba

Peerless (CECO)

Babcock Power

DFHM

Harbin Boiler

Shanghai Electric

Geographically, this report studies the top producers and consumers, focuses on product capacity, production, value, consumption, market share and growth opportunity in these key regions, covering

North America

Europe

China

Japan

Southeast Asia

India

We can also provide the customized separate regional or country-level reports, for the

following regions:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Horizontal MSR

Vertical MSR

On the basis of the end users/applications, this report focuses on the status and outlook for major applications/end users, consumption (sales), market share and growth rate for each application, including

PWR

PHWR

HTGR

FBR

BWR

The study objectives of this report are:

To analyze and study the global Nuclear Moisture Separator Reheaters capacity, production, value, consumption, status (2013-2017) and forecast (2018-2025);

Focuses on the key Nuclear Moisture Separator Reheaters manufacturers, to study the capacity, production, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Nuclear Moisture Separator Reheaters are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders

Nuclear Moisture Separator Reheaters Manufacturers

Nuclear Moisture Separator Reheaters Distributors/Traders/Wholesalers

Nuclear Moisture Separator Reheaters Subcomponent Manufacturers

Industry Association

Downstream Vendors

Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Nuclear Moisture Separator Reheaters market, by end-use.

Detailed analysis and profiles of additional market players.

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