

# **Global Non-Stick Pans Sales Market Report 2018**

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# **Abstracts**

This report studies the global Non-Stick Pans market status and forecast, categorizes the global Non-Stick Pans market size (value & volume) by key players, type, application, and region.

This report focuses on the top players in North America, Europe, China, Japan, Southeast Asia India and Other regions (Middle East & Africa, Central & South America).

Non-stick pan is a type of pans with non-stick surface or coatings, which is engineered to reduce the ability of other materials to stick to it.

The Global Non-Stick Pans production volume is estimated to reach about 382731 K Units by the end of 2017, which is expected to get 429527 K Units in 2022. Overall, the Non-Stick Pan Products performance is positive with the current environment status. The markets for Non-Stick Pans are intensely competitive, rapidly evolving and subjected to rapid technological change. Currently, there are many participants in the Non-Stick Pans market. Popular brands/companies in this market internationally include SEB, Meyer Corporation, NEWELL, BERNDES, Maspion, The Cookware Company, Neoflam, TTK Prestige, Hawkins Cookers, Cuisinart, Le Creuset, Cinsa, China ASD, Nanlong, Sanhe Kitchenware, Cooker King, TianXi Holding Group and etc. The R&D and Manufacturing locations are concentered in China, North America, Australia, and some European countries.

China is the biggest production areas for Non-Stick Pans, taking about 54.16% market share in 2016 (based on output volume). Europe followed the second, with about 13.03% market share. In Consumption market, sales of Non-Stick Pans are concentrated in Europe and North America Regions for now, while consumer groups are expanding fast today in Asia countries like China, Japan, Korea and etc., Southeast Asia and India are big potential markets for the coming decades.

In the past few years, the price of non-stick pans show an increasing trend in recent years and we expect the price may keep the trend in a short period. However, as the improvement of energy, transportation costs, employee wages, and equipment



depreciation will play a significant role in promoting the cost of Non-Stick Pans. Therefore, to some extent, the companies are facing a risk of profit decline. There are companies adding capacities and aiming at the cost and quality leadership which shall improve profitability. At the same time, companies are focusing on technological innovation, equipment upgrades, and process improvements, to reduce costs and improve quality. The total competition market for Non-Stick Pans may become more intense, and the market is going to be more concentrated for high end Non-Stick Pans.

The global Non-Stick Pans market is valued at 540 million US\$ in 2017 and will reach 670 million US\$ by the end of 2025, growing at a CAGR of 2.9% during 2018-2025. The major players covered in this report

SEB Meyer Corporation NEWELL BERNDES Maspion The Cookware Company Neoflam TTK Prestige Hawkins Cookers Cuisinart Le Creuset Cinsa China ASD



Nanlong

Sanhe Kitchenware

Cooker King

TianXi Holding Group

Geographically, this report studies the key regions, focuses on product sales, value, market share and growth opportunity in these regions, covering

United States

Europe

China

Japan

Southeast Asia

India

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

**United States** 

Canada

Mexico

Asia-Pacific

China



India

Japan

South Korea

Australia

Indonesia

Singapore

#### **Rest of Asia-Pacific**

### Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

### Central & South America

Brazil

Argentina

**Rest of South America** 



Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

PTFE-based Non-Stick Pans

Ceramic-based Non-Stick Pans

On the basis on the end users/applications, this report focuses on the status and outlook for major applications/end users, sales volume, market share and growth rate for each application, including

Commercial

Residential

The study objectives of this report are:

To analyze and study the global Non-Stick Pans sales, value, status (2013-2017) and forecast (2018-2025);

To analyze the top players in North America, Europe, China, Japan, Southeast Asia and India, to study the sales, value and market share of top players in these regions.

Focuses on the key Non-Stick Pans players, to study the sales, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the



market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Non-Stick Pans are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered. Key Stakeholders

Non-Stick Pans Manufacturers



Non-Stick Pans Distributors/Traders/Wholesalers Non-Stick Pans Subcomponent Manufacturers Industry Association Downstream Vendors Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Non-Stick Pans market, by end-use. Detailed analysis and profiles of additional market players.



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