

# Global Nitrile Butadiene Rubber Powder Market Professional Survey Report 2018

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## Abstracts

This report studies the global Nitrile Butadiene Rubber Powder market status and forecast, categorizes the global Nitrile Butadiene Rubber Powder market size (value & volume) by manufacturers, type, application, and region. This report focuses on the top manufacturers in North America, Europe, Japan, China, India, Southeast Asia and other regions (Central & South America, and Middle East & Africa).

Nitrile butadiene rubber powder is a family of powdered nitrile rubbers that are compatible with a number of different polymers and are used as plasticizers.

NBR powder industry has low technology barrier and is labor intensive industry.

Currently, there are several producing companies in the world acrylonitrile industry. The main market players are Omnova Solutions, LANXESS, LG Chem. The production of NBR powder will increase to 66668 MT in 2016 from 54858 MT in 2011 with average growth rate of 3.97%. Global NBR powder capacity utilization rate remained at around 70.17% in 2015.

In consumption market, the global consumption value of NBR powder increases with the 4% average growth rate. Europe and China are the mainly consumption regions due to the bigger demand of downstream applications. In 2015, these two regions occupied 52% of the global consumption volume in total.

NBR powder has mainly several production technologies, As NBR powder is main raw material of some PVC chemicals, the downstream application industries will need more NBR powder. So, NBR powder has a huge market potential in the future. Manufacturers engaged in the industry are trying to produce high purity and good performance NBR powder through improving technology. NBR powder applications include automotives, PVC modifications, footwear, consumer goods and others including coatings and tubes. In addition, NBR powder is also used in modification of resins such as ABS and phenolic resins. NBR powder has excellent oil resistance, good abrasion resistance and aging resistance. Specialty forms of NBR continue to grow with increasing applications

in different end-use industries.

The global Nitrile Butadiene Rubber Powder market is valued at 280 million US\$ in 2017 and will reach 290 million US\$ by the end of 2025, growing at a CAGR of 0.8% during 2018-2025.

The major manufacturers covered in this report

Omnova Solutions

LANXESS

LG

Nitriflex

TAPRATH

Zeon

Huangshan Hualan Technology

Nanjing Xinfema Chemical

Jiangyin Zhengbang Chemicals

Geographically, this report studies the top producers and consumers, focuses on product capacity, production, value, consumption, market share and growth opportunity in these key regions, covering

North America

Europe

China

Japan

India

Southeast Asia

Other regions (Central & South America, Middle East & Africa)

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

?0.2mm powder product

0.2-0.5 powder product

?0.5 powder product

By Application, the market can be split into

Automotive

Electric

Construction material

The study objectives of this report are:

To analyze and study the global Nitrile Butadiene Rubber Powder capacity, production, value, consumption, status (2013-2017) and forecast (2018-2025);

Focuses on the key Nitrile Butadiene Rubber Powder manufacturers, to study the capacity, production, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market.

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Nitrile Butadiene Rubber Powder are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

#### Key Stakeholders

Nitrile Butadiene Rubber Powder Manufacturers

Nitrile Butadiene Rubber Powder Distributors/Traders/Wholesalers

Nitrile Butadiene Rubber Powder Subcomponent Manufacturers

Industry Association

Downstream Vendors

#### Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Nitrile Butadiene Rubber Powder market, by end-use.

Detailed analysis and profiles of additional market players.

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