

Global Nicotinamide (NAA) (aka Niacinamide) Market Research Report 2017

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Abstracts

This report studies the Nicotinamide market status and outlook of global and major regions, from angles of manufacturers, regions, product types and end industries; this report analyzes the top manufacturers in global and major regions, and splits the Nicotinamide market by product type and applications/end industries.

In global market, the production of Nicotinamide increases from 56520 MT in 2012 to 71192 MT in 2016. In 2016, the global Nicotinamide market is led by China, capturing about 37.09% of global Nicotinamide production. Europe is the second-largest regionwise market with31.57% global production share. In 2016, the global Nicotinamide market was valued at 443 million USD. By 2023, the global Nicotinamide market is expected to reach 645 million USD.

At present, the major manufacturers of Nicotinamide are concentrated in Lonza, Jubilant Life Sciences, Vertellus, Brother Enterprises, Zhejiang Lanbo Biotechnology, Lasons India, Vanetta, DSM, Tianjin Zhongrui Pharmaceutical and Resonance Specialties. Lonza is the world leader, holding 47.21% production market share in 2016. Lonza's main markets are China and Europe. Vertellus is the only producer in the United States. At present, Vertellus Europe's production capacity has been transferred to China. In 2014, Lonza built a new 15,000 production line in China. At the same time, Lonza shut down the oldest production line (5000 ton production line in 1995) due to environmental stress. At present, Lonza has 25,000 ton production capacity in China (10000 ton production line in 2005 and 25,000 ton production line in 2014).

The major players in global Nicotinamide market include

Lonza

Jubilant Life Sciences

Vertellus

Brother Enterprises

Zhejiang Lanbo Biotechnology



Lasons India

Vanetta

DSM

Tianjin Zhongrui Pharmaceutical

Resonance Specialties

Geographically, this report is segmented into several key Regions, with production, consumption, revenue, market share and growth rate of Nicotinamide in these regions, from 2012 to 2023 (forecast), covering

North America

Europe

China

Japan

Southeast Asia

India

On the basis of product, the Nicotinamide market is primarily split into

Pharmaceutical Grade

Feed Grade

On the basis on the end users/applications, this report covers

Feed Additives

Food and Drinks Industry

Pharmaceutical Industry

Daily Chemicals



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