

# Global Network Processor Market Professional Survey Report 2018

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# **Abstracts**

This report studies the global Network Processor market status and forecast, categorizes the global Network Processor market size (value & volume) by manufacturers, type, application, and region. This report focuses on the top manufacturers in North America, Europe, Japan, China, India, Southeast Asia and other regions (Central & South America, and Middle East & Africa).

Network Processor market is an integrated circuit that is a programmable software device used as a network architecture component inside a network application domain. A network processor in a network is analogous to central processing unit in a computer or similar device. The replacement of analogous signals to packet data form in telecommunication has led to integrated circuits of network processors that handle data packets.

Modern-day network processors have developed from simple designs to complex ICs with programmable software and a variety of operations and manipulation functions on the data packet. Network processors are employed in the manufacturing of routers, network switches, packet inspection, session controllers, firewall, transmitter devices, error detection and prevention devices and network control software. With today's web networking growing stronger than ever, network processors play a significant role in managing an overloaded network with abundant traffic and rapid growth rate. Network processors play a key role in packet inspection, encryption, monitoring, traffic management and queue management in a large network.

The global Network Processors Output is estimated to reach about 339.4 M Units by the end of 2017, which is expected to get 705.4 M Units in 2022. Overall, the Network Processors products performance is positive with the current environment status. The markets for network processors are intensely competitive, rapidly evolving and subject to rapid technological change. Currently, there are many vendors in the Network



Processors industry. The main market players internationally are Intel, Cisco, Broadcom, Cavium, Qualcomm, Ericsson, Mellanox ARM, Marvell, Fortinet, AMCC and etc. The R&D and Manufacturing locations are concentered in China, USA, South Korea, Taiwan and some European countries.

Taiwan is the biggest production areas for Network Processors, taking about 48.67% market share in 2016 (based on revenue). China Mainland followed the second, with about 17.11% market share in 2016 (based on revenue). In Consumption market, sales of Network Processor in Taiwan and China Mainland also occupied the most consumption market share, with 38.33% and 22.73% separately in 2016.

There are companies adding capacities and aiming at the cost and quality leadership which shall improve profitability. At the same time, companies are focusing on technological innovation, equipment upgrades, and process improvements, to reduce costs and improve quality. The total competition market for Network Processors may become more weakened, while the market is going to be more concentrated for high end Network Processors.

The global Network Processor market is valued at xx million US\$ in 2017 and will reach xx million US\$ by the end of 2025, growing at a CAGR of xx% during 2018-2025.

The major manufacturers covered in this report

Intel Corporation

Cisco Systems Inc

**Broadcom Limited** 

Cavium, Inc.

Qualcomm Incorporated

Telefonaktiebolaget L. M. Ericsson

Mellanox Technologies

ARM Holdings plc

Marvell Technology Group, Ltd.



Fortinet, Inc.
MACOM
Geographically, this report studies the top producers and consumers, focuses on product capacity, production, value, consumption, market share and growth opportunity in these key regions, covering
North America
Europe
China
Japan
India
Southeast Asia
Other regions (Central & South America, Middle East & Africa)
We can also provide the customized separate regional or country-level reports, for the following regions:
North America
United States
Canada
Mexico
Asia-Pacific
China



	India	
	Japan	
	South Korea	
	Australia	
	Indonesia	
	Singapore	
	Rest of Asia-Pacific	
Europe		
	Germany	
	France	
	UK	
	Italy	
	Spain	
	Russia	
	Rest of Europe	
Central & South America		
	Brazil	
	Argentina	
	Rest of South America	
Middle East & Africa		



Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Lower Speed Network Processor

High Speed Network Processor

By Application, the market can be split into

Home Applications

**Commercial Applications** 

The study objectives of this report are:

To analyze and study the global Network Processor capacity, production, value, consumption, status (2013-2017) and forecast (2018-2025);

Focuses on the key Network Processor manufacturers, to study the capacity, production, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.



To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market.

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Network Processor are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders
Network Processor Manufacturers
Network Processor Distributors/Traders/Wholesalers
Network Processor Subcomponent Manufacturers
Industry Association
Downstream Vendors

**Available Customizations** 



With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Network Processor market, by enduse.

Detailed analysis and profiles of additional market players.



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