

# Global Natural & Synthetic Graphite Market Insights, Forecast to 2026

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## Abstracts

Natural & Synthetic Graphite is a very common mineral, soft native carbon, occurring in black to dark-gray foliated masses, with metallic luster and greasy feel: used for pencil leads, as a lubricant, and for making crucibles and other refractories; plumbago; black lead.

The global production of natural & synthetic graphite increases to 1072 K MT in 2016 from 1054 K MT in 2012, at a CAGR of less than 0.75%. In 2016, the global natural & synthetic graphite market is led by China, capturing about 70% of global natural & synthetic graphite production. India is the second-largest country market with 7% global Share.

Natural & synthetic graphite market change a lot in the past few years in China, the average price of natural graphite was about 330\$/MT in 2009, but it increased rapidly up to about 940\$/MT in 2010-2011, because of the large volume and rapid growth of export and downstream demand, the graphite after 2012. Then, it kept declining since 2011 while the refractories market began to decrease and the government got to limit to mine, the price was just about 520\$/MT in 2014.10.

The Chinese production of natural graphite kept increasing in 2010-2013, especially in 2013, the production growth rate reached 7% though the price declined by more than 12.6%. It is said that the mine of graphite even increased by more than 30% in Jixi, Heilongjiang one of the largest graphite market in China. The capacity became grave oversupply at the same time. In 2014, government constraint policy came into working, and the mine got the efficacious restraint. The market is expected to be normalization in next years.

In the past five years, China mainly exported the primary processed graphite with the share of more than 40%, about 140 K MT each year, of the total production by low price, while imported high-end product from Japan, USA and Germany by very high price, which was even dozens of times more than the export price. Now, China has turn

to the deep-process of the graphite. Some new projects come into work in these years. And China begins graphite overhaul in 2017, it may lead the Chinese export to expand in the near future.

Natural & synthetic graphite downstream is wide and recently natural & synthetic graphite has acquired increasing significance in various fields of Refractories, Metallurgy, Parts and components, Batteries, Other. Globally, the natural & synthetic graphite market is mainly driven by Refractories and Metallurgy market which account for nearly 66% of total downstream consumption of natural & synthetic graphite in global in 2016.

Based on types of natural & synthetic graphite available in the market, the report segments the market into Natural Graphite, Synthetic Graphite. The Natural Graphite market accounted for the largest market share in 2016, mainly owing to its' low price structure.

At present, the major manufacturers of natural & synthetic graphite are South Sea Graphite, Haida Graphite, Yixiang Group, BTR, National de Grafite, Northeast Asia Mineral Resources, Aoyu Graphite Group, Xincheng New Material, SGL, Tiansheng Nonmetal Ind, etc. The top five of them is holding about 41% sales market share in 2016.

Since the COVID-19 virus outbreak in December 2019, the disease has spread to almost 100 countries around the globe with the World Health Organization declaring it a public health emergency. The global impacts of the coronavirus disease 2019 (COVID-19) are already starting to be felt, and will significantly affect the Natural & Synthetic Graphite 3900 market in 2020.

COVID-19 can affect the global economy in three main ways: by directly affecting production and demand, by creating supply chain and market disruption, and by its financial impact on firms and financial markets.

The outbreak of COVID-19 has brought effects on many aspects, like flight cancellations; travel bans and quarantines; restaurants closed; all indoor events restricted; over forty countries state of emergency declared; massive slowing of the supply chain; stock market volatility; falling business confidence, growing panic among the population, and uncertainty about future.

This report also analyses the impact of Coronavirus COVID-19 on the Natural & Synthetic Graphite 3900 industry.

Based on our recent survey, we have several different scenarios about the Natural & Synthetic Graphite 3900 YoY growth rate for 2020. The probable scenario is expected to grow by a xx% in 2020 and the revenue will be xx in 2020 from US\$ 933.8 million in 2019. The market size of Natural & Synthetic Graphite 3900 will reach xx in 2026, with a CAGR of xx% from 2020 to 2026.

With industry-standard accuracy in analysis and high data integrity, the report makes a

brilliant attempt to unveil key opportunities available in the global Natural & Synthetic Graphite market to help players in achieving a strong market position. Buyers of the report can access verified and reliable market forecasts, including those for the overall size of the global Natural & Synthetic Graphite market in terms of both revenue and volume.

Players, stakeholders, and other participants in the global Natural & Synthetic Graphite market will be able to gain the upper hand as they use the report as a powerful resource. For this version of the report, the segmental analysis focuses on sales (volume), revenue and forecast by each application segment in terms of sales and revenue and forecast by each type segment in terms of revenue for the period 2015-2026.

#### Sales and Pricing Analyses

Readers are provided with deeper sales analysis and pricing analysis for the global Natural & Synthetic Graphite market. As part of sales analysis, the report offers accurate statistics and figures for sales and revenue by region, by each type segment for the period 2015-2026.

In the pricing analysis section of the report, readers are provided with validated statistics and figures for the price by players and price by region for the period 2015-2020 and price by each type segment for the period 2015-2020.

#### Regional and Country-level Analysis

The report offers an exhaustive geographical analysis of the global Natural & Synthetic Graphite market, covering important regions, viz, North America, Europe, China and Japan. It also covers key countries (regions), viz, U.S., Canada, Germany, France, U.K., Italy, Russia, China, Japan, South Korea, India, Australia, Taiwan, Indonesia, Thailand, Malaysia, Philippines, Vietnam, Mexico, Brazil, Turkey, Saudi Arabia, UAE, etc.

The report includes country-wise and region-wise market size for the period 2015-2026. It also includes market size and forecast by each application segment in terms of sales for the period 2015-2026.

#### Competition Analysis

In the competitive analysis section of the report, leading as well as prominent players of the global Natural & Synthetic Graphite market are broadly studied on the basis of key factors. The report offers comprehensive analysis and accurate statistics on sales by the player for the period 2015-2020. It also offers detailed analysis supported by reliable statistics on price and revenue (global level) by player for the period 2015-2020.

On the whole, the report proves to be an effective tool that players can use to gain a competitive edge over their competitors and ensure lasting success in the global Natural & Synthetic Graphite market. All of the findings, data, and information provided in the report are validated and revalidated with the help of trustworthy sources. The analysts who have authored the report took a unique and industry-best research and analysis approach for an in-depth study of the global Natural & Synthetic Graphite market.

The following manufacturers are covered in this report:

South Sea Graphite

Haida Graphite

Yixiang Group

BTR

National de Grafite

Northeast Asia Mineral Resources

Aoyu Graphite Group

Xincheng New Material

SGL

Tiansheng Nonmetal Ind

Xinghe Graphite

Heijin Graphite

Imerys Graphite & Carbon

Agrawal Graphite Industries

Jinhuafeng Graphite

Fangda Carbon

Graphit Kropfmuhl AG

Grafitbergbau Kaisersberg

Fuda Graphite

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Huangyu Graphite

Puchen Graphite

Koh-i-Noor Grafit Sro

Tirupati Graphite

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Jinhui Graphite

Yanxin Graphite

Shida Carbon

## Natural & Synthetic Graphite Breakdown Data by Type

Natural Graphite

Synthetic Graphite

## Natural & Synthetic Graphite Breakdown Data by Application

Refractories

Metallurgy

Parts and components

Batteries

Other

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