

Global and Chinese Pipelay Vessel Market 2017

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Abstracts

Popularly known as PLV, pipelaying ship is a maritime vessel used in the construction of subsea infrastructure. It serves to connect oil production platforms with refineries on shore. To accomplish this goal a typical pipelaying vessel carries a heavy lift crane, used to install pumps and valves, and equipment to lay pipe between subsea structures. The pipelay vessel is expected to grow at a CAGR of -10.52% from 1837.1 million USD in 2016 to reach 943.0 million USD by 2022 in global market. The pipelay vessel market is very fragmentation market; the revenue of top ten manufacturers accounts about 90% of the total revenue in 2016. The high-end products mainly come from Europe.

Lay methods consist of J-lay and S-lay and can be reel-lay or welded length by length. Pipelaying ships make use of dynamic positioning systems or anchor spreads to maintain the correct position and speed while laying pipe. The J-lay type is estimated to have accounted for a major share of the pipelay vessel market in 2016, followed by the S-lay, and reel-lay pipelay vessel. J-lay is used to install rigid pipelines in deep water. With a J-lay system, pipe stalks, consisting of up to six pipes with a total length of 72m, are upended and welded to the seagoing pipe in a near vertical ramp.

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Geographically, this report is segmented into several key regions, with sales, revenue, market share (%) and growth Rate (%) of Pipelay Vessel in these regions, from 2012 to 2022 (forecast), covering

China

Korea

Europe

RoA

RoW

The major players in global and China Pipelay Vessel market, including

IHC Merwede

HHI

ZPMC

Keppel Singmarine

DSME

Vard

Saipem

On the basis of product, the Pipelay Vessel market is primarily split into

J-lay Barges

S-lay Barges

Reel Barges

On the basis on the end users/applications, this report covers

Shallow & Benign

Harsh & Deep

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