

# Global MOSFET and IGBT Gate Drivers Market Research Report 2016

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## Abstracts

This report studies MOSFET and IGBT Gate Drivers in Global market, especially in North America, Europe, China, Japan, Taiwan and India, focuses on top manufacturers in global market, with capacity, production, price, revenue and market share for each manufacturer, covering

Intersil Corporation

ON Semiconductor

Maxim Integrated Products

Microchip Technology.

Clare, Inc.

TelCom Semiconductor, Inc

IXYS Corporation

Texas Instruments

Richtek Technology Corporation

Calogic, LLC

MIC GROUP RECTIFIERS

Linear Technology

Elantec Semiconductor

Micrel Semiconductor

Vishay Siliconix

Alpha Industries

Market Segment by Regions, this report splits Global into several key Regions, with production, consumption, revenue, market share and growth rate of MOSFET and IGBT Gate Drivers in these regions, from 2011 to 2021 (forecast), like

North America

China

Europe

Japan

Taiwan

India

Row

Split by Product Types, with production, revenue, price, market share and growth rate of each type, can be divided into

Half-Bridge Driver

1 Channel

2 Channels

4 Channels

Isolated Gate Driver

1 Channel

2 Channels

4 Channels

Low-Side Driver

1 Channel

2 Channels

4 Channels

Split by applications, this report focuses on consumption, market share and growth rate of MOSFET and IGBT Gate Drivers in each application, can be divided into

Power System

Automotive

Communication System

Military

Industrial Equipment

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1.1 Product Overview and Scope of MOSFET and IGBT Gate Drivers

A gate driver is a power amplifier that accepts a low-power input from a controller IC and produces a high-current drive input for the gate of a high-power transistor such as an IGBT or power MOSFET. Gate drivers can be provided either on-chip or as a discrete module. In essence, a gate driver consists of a level shifter in combination with an amplifier.

Figure Picture of MOSFET and IGBT Gate Drivers

Source: IXYSIC, QYR Electronics Research Center, Dec. 2016

1.2 MOSFET and IGBT Gate Drivers Segment by Types

### 1.2.1 Global Production Market Share of MOSFET and IGBT Gate Drivers by Types in 2015

Figure Global Production Market Share of MOSFET and IGBT Gate Drivers by Types in 2015

Source: QYR Electronics Research Center, Dec. 2016

Table Classification of MOSFET and IGBT Gate Drivers

Types

Feature

Description

1

2

3

Source: QYR Electronics Research Center, Dec. 2016

#### 1.2.2 Half-Bridge Driver

Figure Product Picture of Half-Bridge Driver

Source: QYR Electronics Research Center, Dec. 2016

Table Major Manufacturers of Half-Bridge Driver

Manufacturers

Location of Manufacturing Bases/Factories

1

2

3

Source: Above Companies; QYR Electronics Research Center, Dec. 2016

##### 1.2.2.1 1 Channel

##### 1.2.2.2 2 Channels

##### 1.2.2.3 4 Channels

#### 1.2.3 Isolated Gate Driver

Figure Product Picture of Isolated Gate Driver

Source: QYR Electronics Research Center, Dec. 2016

Table Major Manufacturers of Isolated Gate Driver

Manufacturers

Location of Manufacturing Bases/Factories

1

2

3

Source: Above Companies; QYR Electronics Research Center, Dec. 2016

##### 1.2.3.1 1 Channel

##### 1.2.3.2 2 Channels

##### 1.2.3.3 4 Channels

#### 1.2.4 Low-Side Driver

Figure Product Picture of Low-Side Driver

Source: QYR Electronics Research Center, Dec. 2016

Table Major Manufacturers of Low-Side Driver

Manufacturers

Location of Manufacturing Bases/Factories

1

2

3

Source: Above Companies; QYR Electronics Research Center, Dec. 2016

1.2.4.1 1 Channel

1.2.4.2 2 Channels

1.2.4.3 4 Channels

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Table MOSFET and IGBT Gate Drivers Consumption Market Share by Applications in 2015

Source: QYR Electronics Research Center, Dec. 2016

Table Applications of MOSFET and IGBT Gate Drivers

Applications

Feature

Description

1

2

3

Source: QYR Electronics Research Center, Dec. 2016

1.3.2 Power System

Power System

Figure Power System Examples

Source: QYR Electronics Research Center, Dec. 2016

1.3.3 Automotive

Automotive

Figure Automotive Examples

Source: QYR Electronics Research Center, Dec. 2016

1.3.4 Communication System

Communication System

Figure Communication System Examples

Source: QYR Electronics Research Center, Dec. 2016

### 1.3.5 Military

#### Military

##### Figure Military Examples

Source: QYR Electronics Research Center, Dec. 2016

### 1.3.6 Industrial Equipment

#### Industrial Equipment

##### Figure Industrial Equipment Examples

Source: QYR Electronics Research Center, Dec. 2016

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Source: QYR Electronics Research Center, Dec. 2016

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Figure Taiwan MOSFET and IGBT Gate Drivers Revenue (Million USD) and Growth Rate (2011-2021)

Source: QYR Electronics Research Center, Dec. 2016

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Source: QYR Electronics Research Center, Dec. 2016

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Figure Row MOSFET and IGBT Gate Drivers Revenue (Million USD) and Growth Rate (2011-2021)

Source: QYR Electronics Research Center, Dec. 2016

## 1.5 Global Market Size (Value) of MOSFET and IGBT Gate Drivers (2011-2021)

Figure Global MOSFET and IGBT Gate Drivers Revenue (Million USD) and Growth

Rate (2011-2021)

Source: QYR Electronics Research Center, Dec. 2016

2 Global MOSFET and IGBT Gate Drivers Market Competition by Manufacturers

2.1 Global MOSFET and IGBT Gate Drivers Capacity, Production and Share by  
Manufacturers (2015 and 2016)

Table Global MOSFET and IGBT Gate Drivers Capacity of Key Manufacturers (2015  
and 2016)

Capacity

2015

2016

Intersil Corporation

ON Semiconductor

Maxim Integrated Products

Microchip Technology.

Clare, Inc.

Total

Source: Above companies; QYR Electronics Research Center, Dec. 2016

Table Global MOSFET and IGBT Gate Drivers Capacity Market Share of Key  
Manufacturers (2015 and 2016)

Capacity

2015

2016

Intersil Corporation

ON Semiconductor

Maxim Integrated Products

Microchip Technology.

Clare, Inc.

Total

Source: Above companies; QYR Electronics Research Center, Dec. 2016

Figure Global MOSFET and IGBT Gate Drivers Capacity of Key Manufacturers in 2015

Source: Above companies; QYR Electronics Research Center, Dec. 2016

Figure Global MOSFET and IGBT Gate Drivers Capacity of Key Manufacturers in 2016

Source: Above companies; QYR Electronics Research Center, Dec. 2016

Table Global MOSFET and IGBT Gate Drivers Production of Key Manufacturers (2015  
and 2016)

Production

2015

2016

Intersil Corporation

ON Semiconductor

Maxim Integrated Products

Microchip Technology.

Clare, Inc.

Total

Source: Above companies; QYR Electronics Research Center, Dec. 2016

Table Global MOSFET and IGBT Gate Drivers Production Share by Manufacturers  
(2015 and 2016)

Production Share

2015

2016

Intersil Corporation

ON Semiconductor

Total

Source: Above companies; QYR Electronics Research Center, Dec. 2016

Figure 2015 MOSFET and IGBT Gate Drivers Production Share by Manufacturers

Source: Above companies; QYR Electronics Research Center, Dec. 2016

Figure 2016 MOSFET and IGBT Gate Drivers Production Share by Manufacturers

Source: Above companies; QYR Electronics Research Center, Dec. 2016

2.2 Global MOSFET and IGBT Gate Drivers Revenue and Share by Manufacturers  
(2015 and 2016)

Table Global MOSFET and IGBT Gate Drivers Revenue (Million USD) by  
Manufacturers (2015 and 2016)

Revenue

2015

2016

Intersil Corporation

ON Semiconductor

Total

Source: Above companies; QYR Electronics Research Center, Dec. 2016

Table Global MOSFET and IGBT Gate Drivers Revenue Share by Manufacturers (2015  
and 2016)

Revenue Share

2015

2016

Intersil Corporation

ON Semiconductor

Total

Source: Above companies; QYR Electronics Research Center, Dec. 2016

Table 2015 Global MOSFET and IGBT Gate Drivers Revenue Share by Manufacturers  
Source: Above companies; QYR Electronics Research Center, Dec. 2016

Table 2016 Global MOSFET and IGBT Gate Drivers Revenue Share by Manufacturers  
Source: Above companies; QYR Electronics Research Center, Dec. 2016

2.3 Global MOSFET and IGBT Gate Drivers Average Price by Manufacturers (2015 and 2016)

Table Global Market MOSFET and IGBT Gate Drivers Average Price of Key Manufacturers (2015 and 2016)

2015

2016

Intersil Corporation

ON Semiconductor

Total

Source: Above companies; QYR Electronics Research Center, Dec. 2016

Figure Global Market MOSFET and IGBT Gate Drivers Average Price of Key Manufacturers in 2015

Source: Above companies; QYR Electronics Research Center, Dec. 2016

2.4 Manufacturers MOSFET and IGBT Gate Drivers Manufacturing Base Distribution, Sales Area, Product Types

Table Manufacturers MOSFET and IGBT Gate Drivers Manufacturing Base Distribution and Sales Area

Manufacturing Base Distribution

Sales Area

Intersil Corporation

ON Semiconductor

Source: Above companies; QYR Electronics Research Center, Dec. 2016

Table Manufacturers MOSFET and IGBT Gate Drivers Product Types

Product Types

Intersil Corporation

ON Semiconductor

Source: Above companies; QYR Electronics Research Center, Dec. 2016

2.5 MOSFET and IGBT Gate Drivers Market Competitive Situation and Trends?

2.5.1 MOSFET and IGBT Gate Drivers Market Concentration Rate

2.5.2 MOSFET and IGBT Gate Drivers Market Share of Top 3 and Top 5

Manufacturers

Figure MOSFET and IGBT Gate Drivers Market Share of Top 3 Manufacturers

Source: Above companies; QYR Electronics Research Center, Dec. 2016

Figure MOSFET and IGBT Gate Drivers Market Share of Top 5 Manufacturers

Source: Above companies; QYR Electronics Research Center, Dec. 2016

### 2.5.3 Mergers & Acquisitions, Expansion

3 Global MOSFET and IGBT Gate Drivers Capacity, Production, Revenue (Value) by Regions (2011-2016)

3.1 Global MOSFET and IGBT Gate Drivers Capacity and Market Share by Regions (2011-2016)

Table Global MOSFET and IGBT Gate Drivers Capacity by Regions (2011-2016)

2011

2012

2013

2014

2015

2016

North America

Europe

China

Japan

Taiwan

India

Row

ROW

Total

Source: QYR Electronics Research Center, Dec. 2016

Figure Global MOSFET and IGBT Gate Drivers Capacity Market Share by Regions (2011-2016)

2011

2012

2013

2014

2015

2016

North America

Europe

China

Japan

Taiwan

India

Row

ROW

Total



Source: QYR Electronics Research Center, Dec. 2016

Figure Global MOSFET and IGBT Gate Drivers Capacity Market Share by Regions (2011-2016)

Source: QYR Electronics Research Center, Dec. 2016

Figure 2015 Global MOSFET and IGBT Gate Drivers Capacity Market Share by Regions

Source: QYR Electronics Research Center, Dec. 2016

3.2 Global MOSFET and IGBT Gate Drivers Production and Market Share by Regions (2011-2016)

Table Global MOSFET and IGBT Gate Drivers Production by Regions (2011-2016)

2011

2012

2013

2014

2015

2016

North America

Europe

China

Japan

Taiwan

India

Row

ROW

Total

Source: QYR Electronics Research Center, Dec. 2016

Figure Global MOSFET and IGBT Gate Drivers Production and Market Share by Regions (2011-2016)

2011

2012

2013

2014

2015

2016

North America

Europe

China

Japan

Taiwan

India

Row

ROW

Total

Source: QYR Electronics Research Center, Dec. 2016

Figure Global MOSFET and IGBT Gate Drivers Production Market Share by Regions (2011-2016)

Source: QYR Electronics Research Center, Dec. 2016

Figure 2015 Global MOSFET and IGBT Gate Drivers Production Market Share by Regions

Source: QYR Electronics Research Center, Dec. 2016

3.3 Global MOSFET and IGBT Gate Drivers Revenue (Value) and Market Share by Regions (2011-2016)

Table Global MOSFET and IGBT Gate Drivers Revenue by Regions (2011-2016)

2011

2012

2013

2014

2015

2016

North America

Europe

China

Japan

Taiwan

India

Row

ROW

Total

Source: QYR Electronics Research Center, Dec. 2016

Table Global MOSFET and IGBT Gate Drivers Revenue Market Share by Regions (2011-2016)

2011

2012

2013

2014

2015

2016

North America

Europe  
China  
Japan  
Taiwan  
India  
Row  
ROW  
Total

Source: QYR Electronics Research Center, Dec. 2016

Table 2015 Global MOSFET and IGBT Gate Drivers Revenue Market Share by Regions

Source: QYR Electronics Research Center, Dec. 2016

3.4 Global MOSFET and IGBT Gate Drivers Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

Table Global MOSFET and IGBT Gate Drivers Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

2011

2012

2013

2014

2015

2016

Capacity

Production

Capacity Utilization Rate

Revenue

Price

Gross Profit

Cost

Gross Margin

Source: QYR Electronics Research Center, Dec. 2016

3.5 North America MOSFET and IGBT Gate Drivers Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

Table North America MOSFET and IGBT Gate Drivers Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

2011

2012

2013

2014

2015

2016

Capacity

Production

Capacity Utilization Rate

Revenue

Price

Gross Profit

Cost

Gross Margin

Source: QYR Electronics Research Center, Dec. 2016

3.6 Europe MOSFET and IGBT Gate Drivers Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

Table Europe MOSFET and IGBT Gate Drivers Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

2011

2012

2013

2014

2015

2016

Capacity

Production

Capacity Utilization Rate

Revenue

Price

Gross Profit

Cost

Gross Margin

Source: QYR Electronics Research Center, Dec. 2016

3.7 China MOSFET and IGBT Gate Drivers Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

Table China MOSFET and IGBT Gate Drivers Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

2011

2012

2013

2014

2015

2016

Capacity  
Production  
Capacity Utilization Rate  
Revenue  
Price  
Gross Profit  
Cost  
Gross Margin

Source: QYR Electronics Research Center, Dec. 2016

3.8 Japan MOSFET and IGBT Gate Drivers Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

Table Japan MOSFET and IGBT Gate Drivers Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

2011

2012

2013

2014

2015

2016

Capacity  
Production  
Capacity Utilization Rate  
Revenue  
Price  
Gross Profit  
Cost  
Gross Margin

Source: QYR Electronics Research Center, Dec. 2016

3.9 Taiwan MOSFET and IGBT Gate Drivers Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

Table Taiwan MOSFET and IGBT Gate Drivers Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

2011

2012

2013

2014

2015

2016

Capacity

Production

Capacity Utilization Rate

Revenue

Price

Gross Profit

Cost

Gross Margin

Source: QYR Electronics Research Center, Dec. 2016

3.10 India MOSFET and IGBT Gate Drivers Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

Table India MOSFET and IGBT Gate Drivers Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

2011

2012

2013

2014

2015

2016

Capacity

Production

Capacity Utilization Rate

Revenue

Price

Gross Profit

Cost

Gross Margin

Source: QYR Electronics Research Center, Dec. 2016

3.11 Row MOSFET and IGBT Gate Drivers Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

Table Row MOSFET and IGBT Gate Drivers Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

2011

2012

2013

2014

2015

2016

Capacity

Production

Capacity Utilization Rate

Revenue

Price

Gross Profit

Cost

Gross Margin

Source: QYR Electronics Research Center, Dec. 2016

4 Global MOSFET and IGBT Gate Drivers Supply (Production), Consumption, Export, Import by Regions (2011-2016)

4.1 Global MOSFET and IGBT Gate Drivers Consumption by Regions (2011-2016)

Table Global MOSFET and IGBT Gate Drivers Consumption Market by Regions (2011-2016)

2011

2012

2013

2014

2015

2016

North America

Europe

China

Japan

Taiwan

India

Row

ROW

Total

Source: QYR Electronics Research Center, Dec. 2016

Table Global MOSFET and IGBT Gate Drivers Consumption Market Share by Regions (2011-2016)

2011

2012

2013

2014

2015

2016

North America

Europe

China

Japan

Taiwan

India

Row

ROW

Total

Source: QYR Electronics Research Center, Dec. 2016

Figure Global MOSFET and IGBT Gate Drivers Consumption Market Share by Regions (2011-2016)

Source: QYR Electronics Research Center, Dec. 2016

Figure 2015 Global MOSFET and IGBT Gate Drivers Consumption Market Share by Regions

Source: QYR Electronics Research Center, Dec. 2016

4.2 North America MOSFET and IGBT Gate Drivers Production, Consumption, Export, Import by Regions (2011-2016)

Table North America MOSFET and IGBT Gate Drivers Production, Consumption, Import & Export (2011-2016)

2011

2012

2013

2014

2015

2016

Production

Import

Export

Consumption

Source: QYR Electronics Research Center, Dec. 2016

4.3 Europe MOSFET and IGBT Gate Drivers Production, Consumption, Export, Import by Regions (2011-2016)

Table Europe MOSFET and IGBT Gate Drivers Production, Consumption, Import & Export (2011-2016)

2011

2012

2013

2014

2015

2016

Production



Import

Export

Consumption

Source: QYR Electronics Research Center, Dec. 2016

4.4 China MOSFET and IGBT Gate Drivers Production, Consumption, Export, Import by Regions (2011-2016)

Table China MOSFET and IGBT Gate Drivers Production, Consumption, Import & Export (2011-2016)

2011

2012

2013

2014

2015

2016

Production

Import

Export

Consumption

Source: QYR Electronics Research Center, Dec. 2016

4.5 Japan MOSFET and IGBT Gate Drivers Production, Consumption, Export, Import by Regions (2011-2016)

Table Japan MOSFET and IGBT Gate Drivers Production, Consumption, Import & Export (2011-2016)

2011

2012

2013

2014

2015

2016

Production

Import

Export

Consumption

Source: QYR Electronics Research Center, Dec. 2016

4.6 Taiwan MOSFET and IGBT Gate Drivers Production, Consumption, Export, Import by Regions (2011-2016)

Table Taiwan MOSFET and IGBT Gate Drivers Production, Consumption, Import & Export (2011-2016)

2011

2012

2013

2014

2015

2016

Production

Import

Export

Consumption

Source: QYR Electronics Research Center, Dec. 2016

4.7 India MOSFET and IGBT Gate Drivers Production, Consumption, Export, Import by Regions (2011-2016)

Table India MOSFET and IGBT Gate Drivers Production, Consumption, Import &amp; Export (2011-2016)

2011

2012

2013

2014

2015

2016

Production

Import

Export

Consumption

Source: QYR Electronics Research Center, Dec. 2016

4.8 Row MOSFET and IGBT Gate Drivers Production, Consumption, Export, Import by Regions (2011-2016)

Table Row MOSFET and IGBT Gate Drivers Production, Consumption, Import &amp; Export (2011-2016)

2011

2012

2013

2014

2015

2016

Production

Import

Export

Consumption

Source: QYR Electronics Research Center, Dec. 2016

5 Global MOSFET and IGBT Gate Drivers Production, Revenue (Value), Price Trend by Types

5.1 Global MOSFET and IGBT Gate Drivers Production and Market Share by Types (2011-2016)

Table Global MOSFET and IGBT Gate Drivers Production by Types (2011-2016)

2011

2012

2013

2014

2015

2016

Half-Bridge Driver

Isolated Gate Driver

Total

Source: QYR Electronics Research Center, Dec. 2016

Table Global MOSFET and IGBT Gate Drivers Production Share by Types (2011-2016)

2011

2012

2013

2014

2015

2016

Half-Bridge Driver

Isolated Gate Driver

Total

Source: QYR Electronics Research Center, Dec. 2016

Figure Production Market Share of MOSFET and IGBT Gate Drivers by Types (2011-2016)

Source: QYR Electronics Research Center, Dec. 2016

Figure 2015 Production Market Share of MOSFET and IGBT Gate Drivers by Types

Source: QYR Electronics Research Center, Dec. 2016

5.2 Global MOSFET and IGBT Gate Drivers Revenue and Market Share by Types (2011-2016)

Table Global MOSFET and IGBT Gate Drivers Revenue by Types (2011-2016)

2011

2012

2013

2014

2015

2016

Half-Bridge Driver

Isolated Gate Driver

Total

Source: QYR Electronics Research Center, Dec. 2016

Table Global MOSFET and IGBT Gate Drivers Revenue Share by Types (2011-2016)

2011

2012

2013

2014

2015

2016

Half-Bridge Driver

Isolated Gate Driver

Total

Source: QYR Electronics Research Center, Dec. 2016

Figure Production Revenue Share of MOSFET and IGBT Gate Drivers by Types  
(2011-2016)

Source: QYR Electronics Research Center, Dec. 2016

Figure 2015 Revenue Market Share of MOSFET and IGBT Gate Drivers by Types

Source: QYR Electronics Resear

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