

Global Montmorillonite Clay Market Insights, Forecast to 2026

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Abstracts

The name bentonite was first suggested in 1898 for clay hosted by the Benton Shale in Wyoming. It was initially described as clay formed by the alteration of volcanic ash, but the most widely used commercial definition is that bentonite is clay consisting essentially of smectite minerals (usually montmorillonite) regardless of occurrence or origin.

Most economic bentonite deposits are of Cretaceous age or younger and associated with marine shale and marl (Wyoming), calcareous sands and marls (Morocco), carbonaceous shales and coal (South Africa), sandstone and conglomerate (Australia), dacitic pyroclastics and tuffs (Milos), andesite (China) or rhyolite and obsidian/perlite (China and Mozambique).

Bentonite is characterised by exchangeable cations such as Ca^{2+} , Mg^{2+} , Na^{+} or Li^{+} which affect its designation and properties. For example, bentonite is typically described as either swelling or nonswelling bentonite. Swelling bentonite (also known as western bentonite) is sodium bentonite that swells in water and is generally used in its natural state. Non-swelling bentonite is calcium bentonite (also known as southern bentonite) that is used as mined, after treatment with soda ash to produce sodium-exchanged bentonite, or treated with acid to produce bleaching clay. Li-rich bentonite is known as hectorite and is commercially mined only in the US.

Natural bentonites occur in two main forms: Na-based and Ca-based. While Ca-bentonite is more common, Na-bentonite is a more effective binder. To boost the binding power of Ca-bentonite, it is subjected to a chemical reaction with soda ash to activate its outer and inner surfaces, which increases its ability to bind water.

United States is the largest producer and consumer, due to its rich reserves and strong demand of bentonite. In North America, the market concentration is very high, most of bentonite is concentrated in Wyoming and developed by few manufacturers like Amcol, Bentonite Performance Minerals LLC (BPM), Wyo-Ben Inc, Black Hills Bentonite and

Tolsa Group (acquired the assets of U.S. Bentonite in the end of 2014). Since the COVID-19 virus outbreak in December 2019, the disease has spread to almost 100 countries around the globe with the World Health Organization declaring it a public health emergency. The global impacts of the coronavirus disease 2019 (COVID-19) are already starting to be felt, and will significantly affect the Montmorillonite Clay 3900 market in 2020.

COVID-19 can affect the global economy in three main ways: by directly affecting production and demand, by creating supply chain and market disruption, and by its financial impact on firms and financial markets.

The outbreak of COVID-19 has brought effects on many aspects, like flight cancellations; travel bans and quarantines; restaurants closed; all indoor events restricted; over forty countries state of emergency declared; massive slowing of the supply chain; stock market volatility; falling business confidence, growing panic among the population, and uncertainty about future.

This report also analyses the impact of Coronavirus COVID-19 on the Montmorillonite Clay 3900 industry.

Based on our recent survey, we have several different scenarios about the Montmorillonite Clay 3900 YoY growth rate for 2020. The probable scenario is expected to grow by a xx% in 2020 and the revenue will be xx in 2020 from US\$ 1187.4 million in 2019. The market size of Montmorillonite Clay 3900 will reach xx in 2026, with a CAGR of xx% from 2020 to 2026.

With industry-standard accuracy in analysis and high data integrity, the report makes a brilliant attempt to unveil key opportunities available in the global Montmorillonite Clay market to help players in achieving a strong market position. Buyers of the report can access verified and reliable market forecasts, including those for the overall size of the global Montmorillonite Clay market in terms of both revenue and volume.

Players, stakeholders, and other participants in the global Montmorillonite Clay market will be able to gain the upper hand as they use the report as a powerful resource. For this version of the report, the segmental analysis focuses on sales (volume), revenue and forecast by each application segment in terms of sales and revenue and forecast by each type segment in terms of revenue for the period 2015-2026.

Sales and Pricing Analyses

Readers are provided with deeper sales analysis and pricing analysis for the global Montmorillonite Clay market. As part of sales analysis, the report offers accurate statistics and figures for sales and revenue by region, by each type segment for the period 2015-2026.

In the pricing analysis section of the report, readers are provided with validated statistics and figures for the price by players and price by region for the period 2015-2020 and price by each type segment for the period 2015-2020.

Regional and Country-level Analysis

The report offers an exhaustive geographical analysis of the global Montmorillonite Clay market, covering important regions, viz, North America, Europe, China and Japan. It also covers key countries (regions), viz, U.S., Canada, Germany, France, U.K., Italy, Russia, China, Japan, South Korea, India, Australia, Taiwan, Indonesia, Thailand, Malaysia, Philippines, Vietnam, Mexico, Brazil, Turkey, Saudi Arabia, UAE, etc. The report includes country-wise and region-wise market size for the period 2015-2026. It also includes market size and forecast by each application segment in terms of sales for the period 2015-2026.

Competition Analysis

In the competitive analysis section of the report, leading as well as prominent players of the global Montmorillonite Clay market are broadly studied on the basis of key factors. The report offers comprehensive analysis and accurate statistics on sales by the player for the period 2015-2020. It also offers detailed analysis supported by reliable statistics on price and revenue (global level) by player for the period 2015-2020. On the whole, the report proves to be an effective tool that players can use to gain a competitive edge over their competitors and ensure lasting success in the global Montmorillonite Clay market. All of the findings, data, and information provided in the report are validated and revalidated with the help of trustworthy sources. The analysts who have authored the report took a unique and industry-best research and analysis approach for an in-depth study of the global Montmorillonite Clay market. The following manufacturers are covered in this report:

Amcol (Minerals Technologies)

Bentonite Performance Minerals LLC(US)

Wyo-Ben Inc(US)

Black Hills Bentonite(US)

Tolsa Group (Spain)

Imerys (S&B) (France)

Clariant (Switzerland)

Bentonite Company LLC (Russia)

Laviosa Minerals (Italy)

LKAB Minerals (Netherlands)

Ashapura (India)

Star Bentonite Group (India)

Kunimine Industries (South America)

Huawei Bentonite (China)

Fenghong New Material (China)

Chang'an Renheng (China)

Liufangzi Bentonite (China)

Bentonit Uniao (Brazil)

Castiglioni (Argentina)

Canbensan (Turkey)

Ayd?n Bentonit (Turkey)

KarBen (Turkey)

G & W Mineral Resources (South Africa)

Ningcheng Tianyu (China)

Montmorillonite Clay Breakdown Data by Type

Sodium Bentonite

Calcium Bentonite

Montmorillonite Clay Breakdown Data by Application

Molding Sands

Iron Ore Pelletizing

Pet Litter

Drilling Mud

Civil Engineering

Agriculture

Others

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