

# Global Molluscicides Sales Market Report 2018

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## Abstracts

This report studies the global Molluscicides market status and forecast, categorizes the global Molluscicides market size (value & volume) by key players, type, application, and region.

This report focuses on the top players in North America, Europe, China, Japan, Southeast Asia India and Other regions (Middle East & Africa, Central & South America).

Molluscicides, also known as snail baits and snail pellets, are pesticides against molluscs, which are usually used in agriculture or gardening, in order to control gastropod pests specifically slugs and snails which damage crops or other valued plants by feeding on them.

With the rising crop losses due to slugs and snails farmers are inclined to use molluscicides. Molluscicides cannot be substituted by other insecticides and, therefore, form a separate product market. The market is driven by factors such as increasing cultivation of horticulture crops, sudden influx of snails in new regions, and newly developed rain-fast characteristics of molluscicide products.

Current chemical methods for controlling slugs and snails are mostly based on metaldehyde, ferric phosphate, methiocarb or thiodicarb.

The USA sales of molluscicides are estimated from 22.8 K MT in 2011 to 23.2 K MT in 2015, at present, the USA major manufacturers of molluscicides are Marrone Bio Innovations and AMVAC. But the manufacturers from other regions also sell molluscicides in USA.

Metaldehyde forms the largest market segment with 54.72% of the total molluscicides market share followed by ferric phosphate (25.98 %) and Methiocarb (15.34 %). By application type, molluscicides market has been segmented into field crops, horticultural crops, turf & ornamentals and others.

USA molluscicides consumption market is expected to witness significant growth on account of rising applications, so in the next few years, molluscicides production will show a trend of steady growth. In 2022 the consumption of molluscicides will reach 25.8

K MT. On product prices, it will fall slightly in the future.

The global Molluscicides market is valued at xx million US\$ in 2017 and will reach xx million US\$ by the end of 2025, growing at a CAGR of xx% during 2018-2025.

The major players covered in this report

Lonza

Neudorff

Certis

Bayer CropScience

Marrone Bio Innovations

AMVAC

Geographically, this report studies the key regions, focuses on product sales, value, market share and growth opportunity in these regions, covering

United States

Europe

China

Japan

Southeast Asia

India

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Metaldehyde

Methiocarb

Ferrous Phosphate

Other bio-based molluscicides

On the basis on the end users/applications, this report focuses on the status and outlook for major applications/end users, sales volume, market share and growth rate for each application, including

Field crops

Horticultural crops

Turf & ornamentals

Others

The study objectives of this report are:

To analyze and study the global Molluscicides sales, value, status (2013-2017) and forecast (2018-2025);

To analyze the top players in North America, Europe, China, Japan, Southeast Asia and India, to study the sales, value and market share of top players in these regions.

Focuses on the key Molluscicides players, to study the sales, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Molluscicides are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders

Molluscicides Manufacturers

Molluscicides Distributors/Traders/Wholesalers

Molluscicides Subcomponent Manufacturers

Industry Association

Downstream Vendors

Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Molluscicides market, by end-use.

Detailed analysis and profiles of additional market players.

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