

# Global Mining Equipment Sales Market Report 2018

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## Abstracts

This report studies the global Mining Equipment market status and forecast, categorizes the global Mining Equipment market size (value & volume) by key players, type, application, and region.

This report focuses on the top players in North America, Europe, China, Japan, Southeast Asia India and Other regions (Middle East & Africa, Central & South America).

The Mining Equipment includes the consumption of underground mining equipment and surface mining equipment, such as crushing, pulverizing and screening machinery, portable drilling rigs and parts, portable crushing, screening, washing and combination plants, drills and other machinery (except parts). This report only covers solid mining, oil and gas is not included.

The Major regions to produce mining equipment are Asia-Pacific, North America, Europe, South America and Africa, which accounting for more than 85 % of sales value in total. Asia-Pacific is the largest sales region (sales value share 29.88% in 2015), followed by North America. The market is relatively scattered.

The global leading players in this market are Caterpillar, Komatsu, AB Volvo, Hitachi Construction and Joy Global(P&H), which only have about 35% market share.

As large demand of high-end products at home and abroad, many companies began to enter the field of high-end. Currently, the Chinese Mining Equipment industry needs to transit to high-end products, this industry still has considerable development prospects in China.

Despite the presence of competition problems, due to the global recovery trend is clear, investors are still optimistic about this area; the future will still have more new investment enter the field. In the next five years, the sales volume and revenue will slowly recovery.

The global Mining Equipment market is valued at 54900 million US\$ in 2017 and will reach 80700 million US\$ by the end of 2025, growing at a CAGR of 5.0% during

2018-2025.

The major players covered in this report

Caterpillar

Komatsu

AB Volvo

Hitachi Construction

Joy Global(P&H)

Sandvik

Atlas Copco

Metso

Thyssenkrupp

Liebherr

Terex Mining

Kawasaki

Zhengzhou Coal Mining Machinery

Weir Group

FLSmidth

Tenova TAKRAF

Doosan

SANYI

NHI

Furukawa

Geographically, this report studies the key regions, focuses on product sales, value, market share and growth opportunity in these regions, covering

United States

Europe

China

Japan

Southeast Asia

India

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Underground Mining Equipment

Surface Mining Equipment

Mining Drills and Breakers

Crushing, Pulverizing and Screening Equipment

On the basis on the end users/applications, this report focuses on the status and outlook for major applications/end users, sales volume, market share and growth rate for each application, including

Metal Mining

Mineral Mining

Coal Mining

The study objectives of this report are:

To analyze and study the global Mining Equipment sales, value, status (2013-2017) and forecast (2018-2025);

To analyze the top players in North America, Europe, China, Japan, Southeast Asia and India, to study the sales, value and market share of top players in these regions.

Focuses on the key Mining Equipment players, to study the sales, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Mining Equipment are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders

Mining Equipment Manufacturers

Mining Equipment Distributors/Traders/Wholesalers

Mining Equipment Subcomponent Manufacturers

Industry Association

Downstream Vendors

Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Mining Equipment market, by end-use.

Detailed analysis and profiles of additional market players.

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