

Global Metalized Flexible Packaging Market Research Report 2023

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Abstracts

Metalized flexible packaging films are being used for personal healthcare, food & drink, and pharmaceutical products as barrier materials. Metalized flexible films offer a metallic gloss close to that of a regular aluminum foil for packaging, but at reduced weight and expense. Advancements in metalized packaging include durability, environmental sustainability, no breakage, longer shelf life due to higher barrier capabilities, and lower end-user supply chain costs.

According to QYResearch's new survey, global Metalized Flexible Packaging market is projected to reach US\$ 6508.8 million in 2029, increasing from US\$ 4635 million in 2022, with the CAGR of 5.0% during the period of 2023 to 2029. Influencing issues, such as economy environments, COVID-19 and Russia-Ukraine War, have led to great market fluctuations in the past few years and are considered comprehensively in the whole Metalized Flexible Packaging market research.

The food packaging market is by far the largest application sector in the packaging industry, accounting for more than a third of the global packaging market. Dramatic changes in food habits and processed food preferences are driving the food packaging market. The packaged food market in North America and Western Europe has already reached an overall level, and rapid lifestyle changes and economic growth, coupled with population growth in Asia-Pacific countries (such as China and India), have caused the growth rate of food packaging in the region to soar. South America and the Middle East are also experiencing higher growth rates than developed countries. The main reason for the increased preference for processed foods is the shift in population dynamics from rural areas to urban centers. This has led to the emergence of dual-income urban households that prefer processed foods due to time constraints. Packaged foods have evolved from supermarkets to community stores in countries such as China, India,



Brazil and Thailand. However, the market dynamics in North America and Europe are controlled by the branding activities of food processing companies. The materials used for packaging food can also be segmented into plastic, paper and board, metal and glass. They can also be categorized by packaging material type as rigid, semirigid and flexible. The preference for different packaging materials also varies with region due to region-specific food habits.

Report Scope

This report, based on historical analysis (2018-2022) and forecast calculation (2023-2029), aims to help readers to get a comprehensive understanding of global Metalized Flexible Packaging market with multiple angles, which provides sufficient supports to readers' strategy and decision making.

By Company Amcor Constantia Flexibles Sealed Air Cosmo Films Huhtamaki Mondi Group Sonoco Clondalkin Group Polyplex Corporation Transcontinental

Segment by Type



Mono Extruded Structures

Insulated Structures

Laminated Structures

Co-Extruded Structures

Segment by Application

Food

Personal Care

Beverage

Pharmaceuticals

Others

Consumption by Region

North America

United States

Canada

Europe

Germany

France

U.K.

Italy



Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE



The Metalized Flexible Packaging report covers below items:

- Chapter 1: Product Basic Information (Definition, Type and Application)
- Chapter 2: Manufacturers' Competition Patterns
- Chapter 3: Country Level Sales Analysis
- Chapter 4: Product Type Analysis
- Chapter 5: Product Application Analysis
- Chapter 6: Manufacturers' Outline
- Chapter 7: Industry Chain, Market Channel and Customer Analysis
- Chapter 8: Market Opportunities and Challenges
- Chapter 9: Market Conclusions
- Chapter 10: Research Methodology and Data Source



Contents

1 METALIZED FLEXIBLE PACKAGING MARKET OVERVIEW

1.1 Product Overview and Scope of Metalized Flexible Packaging

1.2 Metalized Flexible Packaging Segment by Type

1.2.1 Global Metalized Flexible Packaging Market Value Comparison by Type (2023-2029)

- 1.2.2 Mono Extruded Structures
- 1.2.3 Insulated Structures
- 1.2.4 Laminated Structures
- 1.2.5 Co-Extruded Structures
- 1.3 Metalized Flexible Packaging Segment by Application
- 1.3.1 Global Metalized Flexible Packaging Market Value by Application: (2023-2029)
- 1.3.2 Food
- 1.3.3 Personal Care
- 1.3.4 Beverage
- 1.3.5 Pharmaceuticals
- 1.3.6 Others
- 1.4 Global Metalized Flexible Packaging Market Size Estimates and Forecasts
 - 1.4.1 Global Metalized Flexible Packaging Revenue 2018-2029
- 1.4.2 Global Metalized Flexible Packaging Sales 2018-2029
- 1.4.3 Global Metalized Flexible Packaging Market Average Price (2018-2029)
- 1.5 Assumptions and Limitations

2 METALIZED FLEXIBLE PACKAGING MARKET COMPETITION BY MANUFACTURERS

2.1 Global Metalized Flexible Packaging Sales Market Share by Manufacturers (2018-2023)

2.2 Global Metalized Flexible Packaging Revenue Market Share by Manufacturers (2018-2023)

- 2.3 Global Metalized Flexible Packaging Average Price by Manufacturers (2018-2023)
- 2.4 Global Metalized Flexible Packaging Industry Ranking 2021 VS 2022 VS 2023

2.5 Global Key Manufacturers of Metalized Flexible Packaging, Manufacturing Sites & Headquarters

2.6 Global Key Manufacturers of Metalized Flexible Packaging, Product Type & Application

2.7 Metalized Flexible Packaging Market Competitive Situation and Trends



2.7.1 Metalized Flexible Packaging Market Concentration Rate

2.7.2 The Global Top 5 and Top 10 Largest Metalized Flexible Packaging Players Market Share by Revenue

2.7.3 Global Metalized Flexible Packaging Market Share by Company Type (Tier 1, Tier 2 and Tier 3)

2.8 Manufacturers Mergers & Acquisitions, Expansion Plans

3 METALIZED FLEXIBLE PACKAGING RETROSPECTIVE MARKET SCENARIO BY REGION

3.1 Global Metalized Flexible Packaging Market Size by Region: 2018 Versus 2022 Versus 2029

3.2 Global Metalized Flexible Packaging Global Metalized Flexible Packaging Sales by Region: 2018-2029

3.2.1 Global Metalized Flexible Packaging Sales by Region: 2018-2023

3.2.2 Global Metalized Flexible Packaging Sales by Region: 2024-2029

3.3 Global Metalized Flexible Packaging Global Metalized Flexible Packaging Revenue by Region: 2018-2029

3.3.1 Global Metalized Flexible Packaging Revenue by Region: 2018-2023

3.3.2 Global Metalized Flexible Packaging Revenue by Region: 2024-2029

3.4 North America Metalized Flexible Packaging Market Facts & Figures by Country

3.4.1 North America Metalized Flexible Packaging Market Size by Country: 2018 VS 2022 VS 2029

3.4.2 North America Metalized Flexible Packaging Sales by Country (2018-2029)

3.4.3 North America Metalized Flexible Packaging Revenue by Country (2018-2029)

3.4.4 United States

3.4.5 Canada

3.5 Europe Metalized Flexible Packaging Market Facts & Figures by Country

3.5.1 Europe Metalized Flexible Packaging Market Size by Country: 2018 VS 2022 VS 2029

3.5.2 Europe Metalized Flexible Packaging Sales by Country (2018-2029)

3.5.3 Europe Metalized Flexible Packaging Revenue by Country (2018-2029)

- 3.5.4 Germany
- 3.5.5 France
- 3.5.6 U.K.
- 3.5.7 Italy
- 3.5.8 Russia

3.6 Asia Pacific Metalized Flexible Packaging Market Facts & Figures by Country3.6.1 Asia Pacific Metalized Flexible Packaging Market Size by Country: 2018 VS



2022 VS 2029

- 3.6.2 Asia Pacific Metalized Flexible Packaging Sales by Country (2018-2029)
- 3.6.3 Asia Pacific Metalized Flexible Packaging Revenue by Country (2018-2029)
- 3.6.4 China
- 3.6.5 Japan
- 3.6.6 South Korea
- 3.6.7 India
- 3.6.8 Australia
- 3.6.9 China Taiwan
- 3.6.10 Indonesia
- 3.6.11 Thailand
- 3.6.12 Malaysia

3.7 Latin America Metalized Flexible Packaging Market Facts & Figures by Country

3.7.1 Latin America Metalized Flexible Packaging Market Size by Country: 2018 VS 2022 VS 2029

- 3.7.2 Latin America Metalized Flexible Packaging Sales by Country (2018-2029)
- 3.7.3 Latin America Metalized Flexible Packaging Revenue by Country (2018-2029)
- 3.7.4 Mexico
- 3.7.5 Brazil
- 3.7.6 Argentina

3.8 Middle East and Africa Metalized Flexible Packaging Market Facts & Figures by Country

3.8.1 Middle East and Africa Metalized Flexible Packaging Market Size by Country: 2018 VS 2022 VS 2029

3.8.2 Middle East and Africa Metalized Flexible Packaging Sales by Country (2018-2029)

3.8.3 Middle East and Africa Metalized Flexible Packaging Revenue by Country (2018-2029)

- 3.8.4 Turkey
- 3.8.5 Saudi Arabia
- 3.8.6 UAE

4 SEGMENT BY TYPE

4.1 Global Metalized Flexible Packaging Sales by Type (2018-2029)

- 4.1.1 Global Metalized Flexible Packaging Sales by Type (2018-2023)
- 4.1.2 Global Metalized Flexible Packaging Sales by Type (2024-2029)
- 4.1.3 Global Metalized Flexible Packaging Sales Market Share by Type (2018-2029)
- 4.2 Global Metalized Flexible Packaging Revenue by Type (2018-2029)



4.2.1 Global Metalized Flexible Packaging Revenue by Type (2018-2023)

4.2.2 Global Metalized Flexible Packaging Revenue by Type (2024-2029)

4.2.3 Global Metalized Flexible Packaging Revenue Market Share by Type (2018-2029)

4.3 Global Metalized Flexible Packaging Price by Type (2018-2029)

5 SEGMENT BY APPLICATION

5.1 Global Metalized Flexible Packaging Sales by Application (2018-2029)

5.1.1 Global Metalized Flexible Packaging Sales by Application (2018-2023)

5.1.2 Global Metalized Flexible Packaging Sales by Application (2024-2029)

5.1.3 Global Metalized Flexible Packaging Sales Market Share by Application (2018-2029)

5.2 Global Metalized Flexible Packaging Revenue by Application (2018-2029)

5.2.1 Global Metalized Flexible Packaging Revenue by Application (2018-2023)

5.2.2 Global Metalized Flexible Packaging Revenue by Application (2024-2029)

5.2.3 Global Metalized Flexible Packaging Revenue Market Share by Application (2018-2029)

5.3 Global Metalized Flexible Packaging Price by Application (2018-2029)

6 KEY COMPANIES PROFILED

6.1 Amcor

6.1.1 Amcor Corporation Information

6.1.2 Amcor Description and Business Overview

6.1.3 Amcor Metalized Flexible Packaging Sales, Revenue and Gross Margin (2018-2023)

6.1.4 Amcor Metalized Flexible Packaging Product Portfolio

6.1.5 Amcor Recent Developments/Updates

6.2 Constantia Flexibles

6.2.1 Constantia Flexibles Corporation Information

6.2.2 Constantia Flexibles Description and Business Overview

6.2.3 Constantia Flexibles Metalized Flexible Packaging Sales, Revenue and Gross Margin (2018-2023)

6.2.4 Constantia Flexibles Metalized Flexible Packaging Product Portfolio

6.2.5 Constantia Flexibles Recent Developments/Updates

6.3 Sealed Air

6.3.1 Sealed Air Corporation Information

6.3.2 Sealed Air Description and Business Overview



6.3.3 Sealed Air Metalized Flexible Packaging Sales, Revenue and Gross Margin (2018-2023)

6.3.4 Sealed Air Metalized Flexible Packaging Product Portfolio

6.3.5 Sealed Air Recent Developments/Updates

6.4 Cosmo Films

6.4.1 Cosmo Films Corporation Information

6.4.2 Cosmo Films Description and Business Overview

6.4.3 Cosmo Films Metalized Flexible Packaging Sales, Revenue and Gross Margin (2018-2023)

6.4.4 Cosmo Films Metalized Flexible Packaging Product Portfolio

6.4.5 Cosmo Films Recent Developments/Updates

6.5 Huhtamaki

6.5.1 Huhtamaki Corporation Information

6.5.2 Huhtamaki Description and Business Overview

6.5.3 Huhtamaki Metalized Flexible Packaging Sales, Revenue and Gross Margin (2018-2023)

6.5.4 Huhtamaki Metalized Flexible Packaging Product Portfolio

6.5.5 Huhtamaki Recent Developments/Updates

6.6 Mondi Group

6.6.1 Mondi Group Corporation Information

6.6.2 Mondi Group Description and Business Overview

6.6.3 Mondi Group Metalized Flexible Packaging Sales, Revenue and Gross Margin (2018-2023)

6.6.4 Mondi Group Metalized Flexible Packaging Product Portfolio

6.6.5 Mondi Group Recent Developments/Updates

6.7 Sonoco

6.6.1 Sonoco Corporation Information

6.6.2 Sonoco Description and Business Overview

6.6.3 Sonoco Metalized Flexible Packaging Sales, Revenue and Gross Margin (2018-2023)

6.4.4 Sonoco Metalized Flexible Packaging Product Portfolio

6.7.5 Sonoco Recent Developments/Updates

6.8 Clondalkin Group

- 6.8.1 Clondalkin Group Corporation Information
- 6.8.2 Clondalkin Group Description and Business Overview

6.8.3 Clondalkin Group Metalized Flexible Packaging Sales, Revenue and Gross Margin (2018-2023)

6.8.4 Clondalkin Group Metalized Flexible Packaging Product Portfolio

6.8.5 Clondalkin Group Recent Developments/Updates



6.9 Polyplex Corporation

6.9.1 Polyplex Corporation Corporation Information

6.9.2 Polyplex Corporation Description and Business Overview

6.9.3 Polyplex Corporation Metalized Flexible Packaging Sales, Revenue and Gross Margin (2018-2023)

6.9.4 Polyplex Corporation Metalized Flexible Packaging Product Portfolio

6.9.5 Polyplex Corporation Recent Developments/Updates

6.10 Transcontinental

- 6.10.1 Transcontinental Corporation Information
- 6.10.2 Transcontinental Description and Business Overview

6.10.3 Transcontinental Metalized Flexible Packaging Sales, Revenue and Gross Margin (2018-2023)

6.10.4 Transcontinental Metalized Flexible Packaging Product Portfolio

6.10.5 Transcontinental Recent Developments/Updates

7 INDUSTRY CHAIN AND SALES CHANNELS ANALYSIS

- 7.1 Metalized Flexible Packaging Industry Chain Analysis
- 7.2 Metalized Flexible Packaging Key Raw Materials
 - 7.2.1 Key Raw Materials
- 7.2.2 Raw Materials Key Suppliers
- 7.3 Metalized Flexible Packaging Production Mode & Process
- 7.4 Metalized Flexible Packaging Sales and Marketing
- 7.4.1 Metalized Flexible Packaging Sales Channels
- 7.4.2 Metalized Flexible Packaging Distributors
- 7.5 Metalized Flexible Packaging Customers

8 METALIZED FLEXIBLE PACKAGING MARKET DYNAMICS

- 8.1 Metalized Flexible Packaging Industry Trends
- 8.2 Metalized Flexible Packaging Market Drivers
- 8.3 Metalized Flexible Packaging Market Challenges
- 8.4 Metalized Flexible Packaging Market Restraints

9 RESEARCH FINDING AND CONCLUSION

10 METHODOLOGY AND DATA SOURCE





- 10.1 Methodology/Research Approach
 - 10.1.1 Research Programs/Design
- 10.1.2 Market Size Estimation
- 10.1.3 Market Breakdown and Data Triangulation
- 10.2 Data Source
 - 10.2.1 Secondary Sources
- 10.2.2 Primary Sources
- 10.3 Author List
- 10.4 Disclaimer



List Of Tables

LIST OF TABLES

Table 1. Global Metalized Flexible Packaging Market Value Comparison by Type (2023-2029) & (US\$ Million)

Table 2. Global Metalized Flexible Packaging Market Value Comparison by Application (2023-2029) & (US\$ Million)

Table 3. Global Metalized Flexible Packaging Market Competitive Situation by Manufacturers in 2022

Table 4. Global Metalized Flexible Packaging Sales (Kiloton) of Key Manufacturers (2018-2023)

Table 5. Global Metalized Flexible Packaging Sales Market Share by Manufacturers (2018-2023)

Table 6. Global Metalized Flexible Packaging Revenue (US\$ Million) by Manufacturers (2018-2023)

Table 7. Global Metalized Flexible Packaging Revenue Share by Manufacturers (2018-2023)

Table 8. Global Market Metalized Flexible Packaging Average Price (US\$/Ton) of Key Manufacturers (2018-2023)

Table 9. Global Key Players of Metalized Flexible Packaging, Industry Ranking, 2021 VS 2022 VS 2023

Table 10. Global Key Manufacturers of Metalized Flexible Packaging, Manufacturing Sites & Headquarters

Table 11. Global Key Manufacturers of Metalized Flexible Packaging, Product Type & Application

Table 12. Global Key Manufacturers of Metalized Flexible Packaging, Date of Enter into This Industry

Table 13. Global Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 14. Global Metalized Flexible Packaging by Company Type (Tier 1, Tier 2, and

Tier 3) & (based on the Revenue in Metalized Flexible Packaging as of 2022)

Table 15. Manufacturers Mergers & Acquisitions, Expansion Plans

Table 16. Global Metalized Flexible Packaging Market Size by Region (US\$ Million): 2018 VS 2022 VS 2029

Table 17. Global Metalized Flexible Packaging Sales by Region (2018-2023) & (Kiloton) Table 18. Global Metalized Flexible Packaging Sales Market Share by Region (2018-2023)

Table 19. Global Metalized Flexible Packaging Sales by Region (2024-2029) & (Kiloton)Table 20. Global Metalized Flexible Packaging Sales Market Share by Region



(2024-2029)

Table 21. Global Metalized Flexible Packaging Revenue by Region (2018-2023) & (US\$ Million)

Table 22. Global Metalized Flexible Packaging Revenue Market Share by Region (2018-2023)

Table 23. Global Metalized Flexible Packaging Revenue by Region (2024-2029) & (US\$ Million)

Table 24. Global Metalized Flexible Packaging Revenue Market Share by Region (2024-2029)

Table 25. North America Metalized Flexible Packaging Revenue by Country: 2018 VS 2022 VS 2029 (US\$ Million)

Table 26. North America Metalized Flexible Packaging Sales by Country (2018-2023) & (Kiloton)

Table 27. North America Metalized Flexible Packaging Sales by Country (2024-2029) & (Kiloton)

Table 28. North America Metalized Flexible Packaging Revenue by Country(2018-2023) & (US\$ Million)

Table 29. North America Metalized Flexible Packaging Revenue by Country(2024-2029) & (US\$ Million)

Table 30. Europe Metalized Flexible Packaging Revenue by Country: 2018 VS 2022 VS 2029 (US\$ Million)

Table 31. Europe Metalized Flexible Packaging Sales by Country (2018-2023) & (Kiloton)

Table 32. Europe Metalized Flexible Packaging Sales by Country (2024-2029) & (Kiloton)

Table 33. Europe Metalized Flexible Packaging Revenue by Country (2018-2023) & (US\$ Million)

Table 34. Europe Metalized Flexible Packaging Revenue by Country (2024-2029) & (US\$ Million)

Table 35. Asia Pacific Metalized Flexible Packaging Revenue by Region: 2018 VS 2022 VS 2029 (US\$ Million)

Table 36. Asia Pacific Metalized Flexible Packaging Sales by Region (2018-2023) & (Kiloton)

Table 37. Asia Pacific Metalized Flexible Packaging Sales by Region (2024-2029) & (Kiloton)

Table 38. Asia Pacific Metalized Flexible Packaging Revenue by Region (2018-2023) & (US\$ Million)

Table 39. Asia Pacific Metalized Flexible Packaging Revenue by Region (2024-2029) & (US\$ Million)



Table 40. Latin America Metalized Flexible Packaging Revenue by Country: 2018 VS 2022 VS 2029 (US\$ Million)

Table 41. Latin America Metalized Flexible Packaging Sales by Country (2018-2023) & (Kiloton)

Table 42. Latin America Metalized Flexible Packaging Sales by Country (2024-2029) & (Kiloton)

Table 43. Latin America Metalized Flexible Packaging Revenue by Country (2018-2023) & (US\$ Million)

Table 44. Latin America Metalized Flexible Packaging Revenue by Country (2024-2029) & (US\$ Million)

Table 45. Middle East & Africa Metalized Flexible Packaging Revenue by Country: 2018 VS 2022 VS 2029 (US\$ Million)

Table 46. Middle East & Africa Metalized Flexible Packaging Sales by Country(2018-2023) & (Kiloton)

Table 47. Middle East & Africa Metalized Flexible Packaging Sales by Country (2024-2029) & (Kiloton)

Table 48. Middle East & Africa Metalized Flexible Packaging Revenue by Country(2018-2023) & (US\$ Million)

Table 49. Middle East & Africa Metalized Flexible Packaging Revenue by Country (2024-2029) & (US\$ Million)

Table 50. Global Metalized Flexible Packaging Sales (Kiloton) by Type (2018-2023)

Table 51. Global Metalized Flexible Packaging Sales (Kiloton) by Type (2024-2029)

Table 52. Global Metalized Flexible Packaging Sales Market Share by Type(2018-2023)

Table 53. Global Metalized Flexible Packaging Sales Market Share by Type (2024-2029)

Table 54. Global Metalized Flexible Packaging Revenue (US\$ Million) by Type (2018-2023)

Table 55. Global Metalized Flexible Packaging Revenue (US\$ Million) by Type (2024-2029)

Table 56. Global Metalized Flexible Packaging Revenue Market Share by Type (2018-2023)

Table 57. Global Metalized Flexible Packaging Revenue Market Share by Type (2024-2029)

Table 58. Global Metalized Flexible Packaging Price (US\$/Ton) by Type (2018-2023) Table 59. Global Metalized Flexible Packaging Price (US\$/Ton) by Type (2024-2029) Table 60. Global Metalized Flexible Packaging Sales (Kiloton) by Application (2018-2023)

Table 61. Global Metalized Flexible Packaging Sales (Kiloton) by Application



(2024-2029)

Table 62. Global Metalized Flexible Packaging Sales Market Share by Application (2018-2023)

Table 63. Global Metalized Flexible Packaging Sales Market Share by Application (2024-2029)

Table 64. Global Metalized Flexible Packaging Revenue (US\$ Million) by Application (2018-2023)

Table 65. Global Metalized Flexible Packaging Revenue (US\$ Million) by Application (2024-2029)

Table 66. Global Metalized Flexible Packaging Revenue Market Share by Application (2018-2023)

Table 67. Global Metalized Flexible Packaging Revenue Market Share by Application (2024-2029)

Table 68. Global Metalized Flexible Packaging Price (US\$/Ton) by Application (2018-2023)

Table 69. Global Metalized Flexible Packaging Price (US\$/Ton) by Application (2024-2029)

Table 70. Amcor Corporation Information

Table 71. Amcor Description and Business Overview

Table 72. Amcor Metalized Flexible Packaging Sales (Kiloton), Revenue (US\$ Million),

Price (US\$/Ton) and Gross Margin (2018-2023)

Table 73. Amcor Metalized Flexible Packaging Product

Table 74. Amcor Recent Developments/Updates

Table 75. Constantia Flexibles Corporation Information

Table 76. Constantia Flexibles Description and Business Overview

Table 77. Constantia Flexibles Metalized Flexible Packaging Sales (Kiloton), Revenue

(US\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)

Table 78. Constantia Flexibles Metalized Flexible Packaging Product

Table 79. Constantia Flexibles Recent Developments/Updates

Table 80. Sealed Air Corporation Information

Table 81. Sealed Air Description and Business Overview

Table 82. Sealed Air Metalized Flexible Packaging Sales (Kiloton), Revenue (US\$

Million), Price (US\$/Ton) and Gross Margin (2018-2023)

Table 83. Sealed Air Metalized Flexible Packaging Product

Table 84. Sealed Air Recent Developments/Updates

Table 85. Cosmo Films Corporation Information

 Table 86. Cosmo Films Description and Business Overview

Table 87. Cosmo Films Metalized Flexible Packaging Sales (Kiloton), Revenue (US\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)



Table 88. Cosmo Films Metalized Flexible Packaging Product Table 89. Cosmo Films Recent Developments/Updates Table 90. Huhtamaki Corporation Information Table 91. Huhtamaki Description and Business Overview Table 92. Huhtamaki Metalized Flexible Packaging Sales (Kiloton), Revenue (US\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023) Table 93. Huhtamaki Metalized Flexible Packaging Product Table 94. Huhtamaki Recent Developments/Updates Table 95. Mondi Group Corporation Information Table 96. Mondi Group Description and Business Overview Table 97. Mondi Group Metalized Flexible Packaging Sales (Kiloton), Revenue (US\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023) Table 98. Mondi Group Metalized Flexible Packaging Product Table 99. Mondi Group Recent Developments/Updates Table 100. Sonoco Corporation Information Table 101. Sonoco Description and Business Overview Table 102. Sonoco Metalized Flexible Packaging Sales (Kiloton), Revenue (US\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023) Table 103. Sonoco Metalized Flexible Packaging Product Table 104. Sonoco Recent Developments/Updates Table 105. Clondalkin Group Corporation Information Table 106. Clondalkin Group Description and Business Overview Table 107. Clondalkin Group Metalized Flexible Packaging Sales (Kiloton), Revenue (US\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023) Table 108. Clondalkin Group Metalized Flexible Packaging Product Table 109. Clondalkin Group Recent Developments/Updates Table 110. Polyplex Corporation Corporation Information Table 111. Polyplex Corporation Description and Business Overview Table 112. Polyplex Corporation Metalized Flexible Packaging Sales (Kiloton), Revenue (US\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023) Table 113. Polyplex Corporation Metalized Flexible Packaging Product Table 114. Polyplex Corporation Recent Developments/Updates Table 115. Transcontinental Corporation Information Table 116. Transcontinental Description and Business Overview Table 117. Transcontinental Metalized Flexible Packaging Sales (Kiloton), Revenue (US\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023) Table 118. Transcontinental Metalized Flexible Packaging Product Table 119. Transcontinental Recent Developments/Updates

Table 120. Key Raw Materials Lists



Table 121. Raw Materials Key Suppliers Lists Table 122. Metalized Flexible Packaging Distributors List Table 123. Metalized Flexible Packaging Customers List Table 124. Metalized Flexible Packaging Market Trends Table 125. Metalized Flexible Packaging Market Drivers Table 126. Metalized Flexible Packaging Market Challenges Table 127. Metalized Flexible Packaging Market Restraints Table 128. Research Programs/Design for This Report Table 129. Key Data Information from Secondary Sources Table 130. Key Data Information from Primary Sources



List Of Figures

LIST OF FIGURES

Figure 1. Product Picture of Metalized Flexible Packaging

Figure 2. Global Metalized Flexible Packaging Market Value Comparison by Type (2023-2029) & (US\$ Million)

Figure 3. Global Metalized Flexible Packaging Market Share by Type in 2022 & 2029

Figure 4. Mono Extruded Structures Product Picture

Figure 5. Insulated Structures Product Picture

Figure 6. Laminated Structures Product Picture

Figure 7. Co-Extruded Structures Product Picture

Figure 8. Global Metalized Flexible Packaging Market Value Comparison by Application (2023-2029) & (US\$ Million)

Figure 9. Global Metalized Flexible Packaging Market Share by Application in 2022 & 2029

- Figure 10. Food
- Figure 11. Personal Care
- Figure 12. Beverage
- Figure 13. Pharmaceuticals
- Figure 14. Others

Figure 15. Global Metalized Flexible Packaging Revenue, (US\$ Million), 2018 VS 2022 VS 2029

Figure 16. Global Metalized Flexible Packaging Market Size (2018-2029) & (US\$ Million)

Figure 17. Global Metalized Flexible Packaging Sales (2018-2029) & (Kiloton)

Figure 18. Global Metalized Flexible Packaging Average Price (US\$/Ton) & (2018-2029)

Figure 19. Metalized Flexible Packaging Report Years Considered

Figure 20. Metalized Flexible Packaging Sales Share by Manufacturers in 2022

Figure 21. Global Metalized Flexible Packaging Revenue Share by Manufacturers in 2022

Figure 22. The Global 5 and 10 Largest Metalized Flexible Packaging Players: Market Share by Revenue in 2022

Figure 23. Metalized Flexible Packaging Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2018 VS 2022

Figure 24. Global Metalized Flexible Packaging Market Size by Region (US\$ Million): 2018 VS 2022 VS 2029

Figure 25. North America Metalized Flexible Packaging Sales Market Share by Country



(2018-2029)

Figure 26. North America Metalized Flexible Packaging Revenue Market Share by Country (2018-2029) Figure 27. United States Metalized Flexible Packaging Revenue Growth Rate (2018-2029) & (US\$ Million) Figure 28. Canada Metalized Flexible Packaging Revenue Growth Rate (2018-2029) & (US\$ Million) Figure 29. Europe Metalized Flexible Packaging Sales Market Share by Country (2018-2029)Figure 30. Europe Metalized Flexible Packaging Revenue Market Share by Country (2018-2029)Figure 31. Germany Metalized Flexible Packaging Revenue Growth Rate (2018-2029) & (US\$ Million) Figure 32. France Metalized Flexible Packaging Revenue Growth Rate (2018-2029) & (US\$ Million) Figure 33. U.K. Metalized Flexible Packaging Revenue Growth Rate (2018-2029) & (US\$ Million) Figure 34. Italy Metalized Flexible Packaging Revenue Growth Rate (2018-2029) & (US\$ Million) Figure 35. Russia Metalized Flexible Packaging Revenue Growth Rate (2018-2029) & (US\$ Million) Figure 36. Asia Pacific Metalized Flexible Packaging Sales Market Share by Region (2018-2029)Figure 37. Asia Pacific Metalized Flexible Packaging Revenue Market Share by Region (2018-2029)Figure 38. China Metalized Flexible Packaging Revenue Growth Rate (2018-2029) & (US\$ Million) Figure 39. Japan Metalized Flexible Packaging Revenue Growth Rate (2018-2029) & (US\$ Million) Figure 40. South Korea Metalized Flexible Packaging Revenue Growth Rate (2018-2029) & (US\$ Million) Figure 41. India Metalized Flexible Packaging Revenue Growth Rate (2018-2029) & (US\$ Million) Figure 42. Australia Metalized Flexible Packaging Revenue Growth Rate (2018-2029) & (US\$ Million) Figure 43. China Taiwan Metalized Flexible Packaging Revenue Growth Rate (2018-2029) & (US\$ Million) Figure 44. Indonesia Metalized Flexible Packaging Revenue Growth Rate (2018-2029) & (US\$ Million)



Figure 45. Thailand Metalized Flexible Packaging Revenue Growth Rate (2018-2029) & (US\$ Million)

Figure 46. Malaysia Metalized Flexible Packaging Revenue Growth Rate (2018-2029) & (US\$ Million)

Figure 47. Latin America Metalized Flexible Packaging Sales Market Share by Country (2018-2029)

Figure 48. Latin America Metalized Flexible Packaging Revenue Market Share by Country (2018-2029)

Figure 49. Mexico Metalized Flexible Packaging Revenue Growth Rate (2018-2029) & (US\$ Million)

Figure 50. Brazil Metalized Flexible Packaging Revenue Growth Rate (2018-2029) & (US\$ Million)

Figure 51. Argentina Metalized Flexible Packaging Revenue Growth Rate (2018-2029) & (US\$ Million)

Figure 52. Middle East & Africa Metalized Flexible Packaging Sales Market Share by Country (2018-2029)

Figure 53. Middle East & Africa Metalized Flexible Packaging Revenue Market Share by Country (2018-2029)

Figure 54. Turkey Metalized Flexible Packaging Revenue Growth Rate (2018-2029) & (US\$ Million)

Figure 55. Saudi Arabia Metalized Flexible Packaging Revenue Growth Rate (2018-2029) & (US\$ Million)

Figure 56. UAE Metalized Flexible Packaging Revenue Growth Rate (2018-2029) & (US\$ Million)

Figure 57. Global Sales Market Share of Metalized Flexible Packaging by Type (2018-2029)

Figure 58. Global Revenue Market Share of Metalized Flexible Packaging by Type (2018-2029)

Figure 59. Global Metalized Flexible Packaging Price (US\$/Ton) by Type (2018-2029) Figure 60. Global Sales Market Share of Metalized Flexible Packaging by Application (2018-2029)

Figure 61. Global Revenue Market Share of Metalized Flexible Packaging by Application (2018-2029)

Figure 62. Global Metalized Flexible Packaging Price (US\$/Ton) by Application (2018-2029)

Figure 63. Metalized Flexible Packaging Value Chain

Figure 64. Metalized Flexible Packaging Production Process

Figure 65. Channels of Distribution (Direct Vs Distribution)

Figure 66. Distributors Profiles



Figure 67. Bottom-up and Top-down Approaches for This Report

Figure 68. Data Triangulation

Figure 69. Key Executives Interviewed



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