

## Global Metalized Flexible Packaging Market Research Report 2023

https://marketpublishers.com/r/G580E778258BEN.html

Date: December 2023 Pages: 99 Price: US\$ 2,900.00 (Single User License) ID: G580E778258BEN

### Abstracts

Metalized flexible packaging films are being used for personal healthcare, food & drink, and pharmaceutical products as barrier materials. Metalized flexible films offer a metallic gloss close to that of a regular aluminum foil for packaging, but at reduced weight and expense. Advancements in metalized packaging include durability, environmental sustainability, no breakage, longer shelf life due to higher barrier capabilities, and lower end-user supply chain costs.

According to QYResearch's new survey, global Metalized Flexible Packaging market is projected to reach US\$ 6508.8 million in 2029, increasing from US\$ 4635 million in 2022, with the CAGR of 5.0% during the period of 2023 to 2029. Influencing issues, such as economy environments, COVID-19 and Russia-Ukraine War, have led to great market fluctuations in the past few years and are considered comprehensively in the whole Metalized Flexible Packaging market research.

The food packaging market is by far the largest application sector in the packaging industry, accounting for more than a third of the global packaging market. Dramatic changes in food habits and processed food preferences are driving the food packaging market. The packaged food market in North America and Western Europe has already reached an overall level, and rapid lifestyle changes and economic growth, coupled with population growth in Asia-Pacific countries (such as China and India), have caused the growth rate of food packaging in the region to soar. South America and the Middle East are also experiencing higher growth rates than developed countries. The main reason for the increased preference for processed foods is the shift in population dynamics from rural areas to urban centers. This has led to the emergence of dual-income urban households that prefer processed foods due to time constraints. Packaged foods have evolved from supermarkets to community stores in countries such as China, India,



Brazil and Thailand. However, the market dynamics in North America and Europe are controlled by the branding activities of food processing companies. The materials used for packaging food can also be segmented into plastic, paper and board, metal and glass. They can also be categorized by packaging material type as rigid, semirigid and flexible. The preference for different packaging materials also varies with region due to region-specific food habits.

#### Report Scope

This report, based on historical analysis (2018-2022) and forecast calculation (2023-2029), aims to help readers to get a comprehensive understanding of global Metalized Flexible Packaging market with multiple angles, which provides sufficient supports to readers' strategy and decision making.

# By Company Amcor Constantia Flexibles Sealed Air Cosmo Films Huhtamaki Mondi Group Sonoco Clondalkin Group Polyplex Corporation Transcontinental

Segment by Type



Mono Extruded Structures

**Insulated Structures** 

Laminated Structures

**Co-Extruded Structures** 

#### Segment by Application

Food

Personal Care

Beverage

Pharmaceuticals

Others

Consumption by Region

North America

**United States** 

Canada

Europe

Germany

France

U.K.

Italy



Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

#### Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE



The Metalized Flexible Packaging report covers below items:

- Chapter 1: Product Basic Information (Definition, Type and Application)
- Chapter 2: Manufacturers' Competition Patterns
- Chapter 3: Country Level Sales Analysis
- Chapter 4: Product Type Analysis
- Chapter 5: Product Application Analysis
- Chapter 6: Manufacturers' Outline
- Chapter 7: Industry Chain, Market Channel and Customer Analysis
- Chapter 8: Market Opportunities and Challenges
- Chapter 9: Market Conclusions
- Chapter 10: Research Methodology and Data Source



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