

Global Metakaolin Market Insights, Forecast to 2026

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Abstracts

Metakaolin is a dehydroxylated form of the clay mineral kaolinite. Metakaolin is available in many different varieties and qualities. The purity will define the binding capacity for free lime. Some of them also provide special reactivity.

Currently, some companies in the world can produce metakaolin product, mainly concentrating in USA and Europe. The main market players are BASF, Imerys, I-Minerals, SCR-Sibelco, Thiele Kaolin, etc. The production of metakaolin increased from 219 K MT in 2011 to 268 K MT in 2015, with an average growth rate of 4.47%.

In consumption market, the growth rate of global consumption is smooth relatively. USA and Europe are still the mainly consumption regions due to the advanced production technology and rapid development of economy.

Metakaolin differs from other supplementary cementitious materials like fly ash, slag or silica fume, in that it is not a by-product of an industrial process; it is manufactured for specific purpose under controlled conditions. It can be widely used in ceramics, construction, refractories, foundry, frits, fiberglass, glass wool, ceramic fiber, adhesives, plastics, rubber, etc. Survey results showed that infrastructure works is the major consumption of metakaolin with the market share of 49.62% in 2015. With the development of economy, these industries will need more metakaolin. So, metakaolin has a huge market potential in the future.

The major raw material for metakaolin is kaolin. On the global market, supply of raw materials is full. Fluctuations in the price of the upstream product will impact on the production cost of metakaolin industry.

We tend to believe this industry is a promising industry, and the consumption increasing degree will show a smooth growth curve. For product prices, the slow downward trend in recent years will maintain in the future as competition intensifies. Besides, prices gap between different brands will go narrowing gradually. Also, there will be fluctuation in gross margin.

Since the COVID-19 virus outbreak in December 2019, the disease has spread to almost 100 countries around the globe with the World Health Organization declaring it a

public health emergency. The global impacts of the coronavirus disease 2019 (COVID-19) are already starting to be felt, and will significantly affect the Metakaolin 3900 market in 2020.

COVID-19 can affect the global economy in three main ways: by directly affecting production and demand, by creating supply chain and market disruption, and by its financial impact on firms and financial markets.

The outbreak of COVID-19 has brought effects on many aspects, like flight cancellations; travel bans and quarantines; restaurants closed; all indoor events restricted; over forty countries state of emergency declared; massive slowing of the supply chain; stock market volatility; falling business confidence, growing panic among the population, and uncertainty about future.

This report also analyses the impact of Coronavirus COVID-19 on the Metakaolin 3900 industry.

Based on our recent survey, we have several different scenarios about the Metakaolin 3900 YoY growth rate for 2020. The probable scenario is expected to grow by a xx% in 2020 and the revenue will be xx in 2020 from US\$ 126.7 million in 2019. The market size of Metakaolin 3900 will reach xx in 2026, with a CAGR of xx% from 2020 to 2026. With industry-standard accuracy in analysis and high data integrity, the report makes a brilliant attempt to unveil key opportunities available in the global Metakaolin market to help players in achieving a strong market position. Buyers of the report can access verified and reliable market forecasts, including those for the overall size of the global Metakaolin market in terms of both revenue and volume.

Players, stakeholders, and other participants in the global Metakaolin market will be able to gain the upper hand as they use the report as a powerful resource. For this version of the report, the segmental analysis focuses on sales (volume), revenue and forecast by each application segment in terms of sales and revenue and forecast by each type segment in terms of revenue for the period 2015-2026.

Sales and Pricing Analyses

Readers are provided with deeper sales analysis and pricing analysis for the global Metakaolin market. As part of sales analysis, the report offers accurate statistics and figures for sales and revenue by region, by each type segment for the period 2015-2026.

In the pricing analysis section of the report, readers are provided with validated statistics and figures for the price by players and price by region for the period 2015-2020 and price by each type segment for the period 2015-2020.

Regional and Country-level Analysis

The report offers an exhaustive geographical analysis of the global Metakaolin market,

covering important regions, viz, North America, Europe, China and Japan. It also covers key countries (regions), viz, U.S., Canada, Germany, France, U.K., Italy, Russia, China, Japan, South Korea, India, Australia, Taiwan, Indonesia, Thailand, Malaysia, Philippines, Vietnam, Mexico, Brazil, Turkey, Saudi Arabia, UAE, etc.

The report includes country-wise and region-wise market size for the period 2015-2026. It also includes market size and forecast by each application segment in terms of sales for the period 2015-2026.

Competition Analysis

In the competitive analysis section of the report, leading as well as prominent players of the global Metakaolin market are broadly studied on the basis of key factors. The report offers comprehensive analysis and accurate statistics on sales by the player for the period 2015-2020. It also offers detailed analysis supported by reliable statistics on price and revenue (global level) by player for the period 2015-2020.

On the whole, the report proves to be an effective tool that players can use to gain a competitive edge over their competitors and ensure lasting success in the global Metakaolin market. All of the findings, data, and information provided in the report are validated and revalidated with the help of trustworthy sources. The analysts who have authored the report took a unique and industry-best research and analysis approach for an in-depth study of the global Metakaolin market.

The following manufacturers are covered in this report:

BASF

Imerys

I-Minerals

SCR-Sibelco

Thiele Kaolin

Burgess

Poraver

Advanced Cement Technologies

KERAMOST

Arciresa

Metacaulim

Yukun Minine

MMK

Jinyu Kaolin Chemical

Jinyang Kaolin

Metakaolin Breakdown Data by Type

?2?m

2~10?m

10~20?m

?20?m

Metakaolin Breakdown Data by Application

Infrastructure Works

Commercial, Industrial and Residential Buildings

Artifacts

Other

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