

# Global Medical Oxygen Concentrator Sales Market Report 2018

<https://marketpublishers.com/r/GDB5F2D8FEEEN.html>

Date: June 2018

Pages: 124

Price: US\$ 4,000.00 (Single User License)

ID: GDB5F2D8FEEEN

## Abstracts

This report studies the global Medical Oxygen Concentrator market status and forecast, categorizes the global Medical Oxygen Concentrator market size (value & volume) by key players, type, application, and region.

This report focuses on the top players in North America, Europe, China, Japan, Southeast Asia India and Other regions (Middle East & Africa, Central & South America).

A medical oxygen concentrator (also sometimes called “medical oxygen generator”) is a medical device used to deliver a concentrated flow of oxygen to a patient. An oxygen concentrator takes in air and purifies it for use by people requiring medical oxygen due to low oxygen levels in their blood.

The technical barriers of medical oxygen concentrator are not high, resulting in numerous manufacturing enterprises. In the market, larger players are Invacare, Teijin Pharma, Chart Industries, Inogen, Yuyue Medical, Philips, DeVilbiss Healthcare, AVIC Jianghang, and others. The plants of them are concentrated in USA and China, accounting for 64% production share of total output in 2015. China is a large producer and consumer in the market, but due to low quality and technology, the price of China products is lower, and China import high-end products and export low-end products. Oxygen concentrators provide a sustainable and cost-effective source of medical oxygen to health facilities with reliable power. An oxygen concentrator is a medical device that draws in air from the environment and passes it through molecular sieve beds to concentrate room oxygen to therapeutic levels for delivery to the patient. Medical oxygen concentrators are used by individuals with medical conditions who require a higher percentage oxygen concentration level than is typically present in ambient room air. Nowadays, with the increasing of home care services and nonhomecare services, demand for medical oxygen concentrator is expected to continue increasing during the remaining years of the forecast period of 2017-2022.

Medical oxygen concentrator industry will usher in a stable growth space. In the past few years, the price of medical oxygen concentrator has decreased and we expect the price will slightly lower. However, the improvement of energy, transportation costs, employee wages, and equipment depreciation will play a significant role in promoting the cost of medical oxygen concentrator.

The global Medical Oxygen Concentrator market is valued at 1380 million US\$ in 2017 and will reach 2980 million US\$ by the end of 2025, growing at a CAGR of 10.1% during 2018-2025.

The major players covered in this report

Invacare

Teijin Pharma

Chart Industries

Inogen

Yuyue Medical

Philips

DeVilbiss Healthcare

AVIC Jianghang

GF Health Products

Linde

Nidek Medical

Air Water Group

Precision Medical

Haiyang Zhijia

Shenyang Canta

O2 Concepts

Inova Labs

Foshan Kaiya

Longfei Group

Beijing North Star

SysMed

Beijing Shenlu

Gaoxin Huakang

Geographically, this report studies the key regions, focuses on product sales, value, market share and growth opportunity in these regions, covering

United States

Europe

China

Japan

Southeast Asia

India

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Portable Medical Oxygen Concentrator

Stationary Medical Oxygen Concentrator

Others

On the basis on the end users/applications, this report focuses on the status and outlook for major applications/end users, sales volume, market share and growth rate for each application, including

Home

Hospital

Traveling

## Others

The study objectives of this report are:

To analyze and study the global Medical Oxygen Concentrator sales, value, status (2013-2017) and forecast (2018-2025);

To analyze the top players in North America, Europe, China, Japan, Southeast Asia and India, to study the sales, value and market share of top players in these regions.

Focuses on the key Medical Oxygen Concentrator players, to study the sales, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Medical Oxygen

Concentrator are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders

Medical Oxygen Concentrator Manufacturers

Medical Oxygen Concentrator Distributors/Traders/Wholesalers

Medical Oxygen Concentrator Subcomponent Manufacturers

Industry Association

Downstream Vendors

Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Medical Oxygen Concentrator market, by end-use.

Detailed analysis and profiles of additional market players.

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