

# Global Medical Oxygen Concentrator Market Insights, Forecast to 2026

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# Abstracts

A medical oxygen concentrator (also sometimes called "medical oxygen generator") is a medical device used to deliver a concentrated flow of oxygen to a patient. An oxygen concentrator takes in air and purifies it for use by people requiring medical oxygen due to low oxygen levels in their blood.

The technical barriers of medical oxygen concentrator are not high, resulting in numerous manufacturing enterprises. In the market, larger players are Invacare, Teijin Pharma, Chart Industries, Inogen, Yuyue Medical, Philips, DeVilbiss Healthcare, AVIC Jianghang, and others. The plants of them are concentrated in USA and China, accounting for 64% production share of total output in 2015. China is a large producer and consumer in the market, but due to low quality and technology, the price of China products is lower, and China import high-end products and export low-end products. Oxygen concentrators provide a sustainable and cost-effective source of medical oxygen to health facilities with reliable power. An oxygen concentrator is a medical device that draws in air from the environment and passes it through molecular sieve beds to concentrate room oxygen to therapeutic levels for delivery to the patient. Medical oxygen concentrators are used by individuals with medical conditions who require a higher percentage oxygen concentration level than is typically present in ambient room air. Nowadays, with the increasing of home care services and nonhomecare services, demand for medical oxygen concentrator is expected to continue increasing during the remaining years of the forecast period of 2017-2022. Medical oxygen concentrator industry will usher in a stable growth space. In the past few years, the price of medical oxygen concentrator has decreased and we expect the price will slightly lower. However, the improvement of energy, transportation costs, employee wages, and equipment depreciation will play a significant role in promoting the cost of medical oxygen concentrator.

Since the COVID-19 virus outbreak in December 2019, the disease has spread to



almost 100 countries around the globe with the World Health Organization declaring it a public health emergency. The global impacts of the coronavirus disease 2019 (COVID-19) are already starting to be felt, and will significantly affect the Medical Oxygen Concentrator 4900 market in 2020.

COVID-19 can affect the global economy in three main ways: by directly affecting production and demand, by creating supply chain and market disruption, and by its financial impact on firms and financial markets.

The outbreak of COVID-19 has brought effects on many aspects, like flight cancellations; travel bans and quarantines; restaurants closed; all indoor events restricted; over forty countries state of emergency declared; massive slowing of the supply chain; stock market volatility; falling business confidence, growing panic among the population, and uncertainty about future.

This report also analyses the impact of Coronavirus COVID-19 on the Medical Oxygen Concentrator 4900 industry.

Based on our recent survey, we have several different scenarios about the Medical Oxygen Concentrator 4900 YoY growth rate for 2020. The probable scenario is expected to grow by a xx% in 2020 and the revenue will be xx in 2020 from US\$ 1684.2 million in 2019. The market size of Medical Oxygen Concentrator 4900 will reach xx in 2026, with a CAGR of xx% from 2020 to 2026.

With industry-standard accuracy in analysis and high data integrity, the report makes a brilliant attempt to unveil key opportunities available in the global Medical Oxygen Concentrator market to help players in achieving a strong market position. Buyers of the report can access verified and reliable market forecasts, including those for the overall size of the global Medical Oxygen Concentrator market in terms of both revenue and volume.

Players, stakeholders, and other participants in the global Medical Oxygen Concentrator market will be able to gain the upper hand as they use the report as a powerful resource. For this version of the report, the segmental analysis focuses on sales (volume), revenue and forecast by each application segment in terms of sales and revenue and forecast by each type segment in terms of revenue for the period 2015-2026.

#### Production and Pricing Analyses

Readers are provided with deeper production analysis, import and export analysis, and pricing analysis for the global Medical Oxygen Concentrator market. As part of production analysis, the report offers accurate statistics and figures for production capacity, production volume by region, and global production and production by each type segment for the period 2015-2026.



In the pricing analysis section of the report, readers are provided with validated statistics and figures for price by manufacturer and price by region for the period 2015-2020 and price by each type segment for the period 2015-2026. The import and export analysis for the global Medical Oxygen Concentrator market has been provided based on region.

#### Regional and Country-level Analysis

The report offers an exhaustive geographical analysis of the global Medical Oxygen Concentrator market, covering important regions, viz, North America, Europe, China and Japan. It also covers key countries (regions), viz, U.S., Canada, Germany, France, U.K., Italy, Russia, China, Japan, South Korea, India, Australia, Taiwan, Indonesia, Thailand, Malaysia, Philippines, Vietnam, Mexico, Brazil, Turkey, Saudi Arabia, UAE, etc.

The report includes country-wise and region-wise market size for the period 2015-2026. It also includes market size and forecast by each application segment in terms of volume for the period 2015-2026.

#### **Competition Analysis**

In the competitive analysis section of the report, leading as well as prominent players of the global Medical Oxygen Concentrator market are broadly studied on the basis of key factors. The report offers comprehensive analysis and accurate statistics on sales by the player for the period 2015-2020. It also offers detailed analysis supported by reliable statistics on price and revenue (global level) by player for the period 2015-2020. On the whole, the report proves to be an effective tool that players can use to gain a competitive edge over their competitors and ensure lasting success in the global Medical Oxygen Concentrator market. All of the findings, data, and information provided in the report are validated and revalidated with the help of trustworthy sources. The analysts who have authored the report took a unique and industry-best research and analysis approach for an in-depth study of the global Medical Oxygen Concentrator market.

The following manufacturers are covered in this report:

Invacare

Teijin Pharma

**Chart Industries** 



Inogen

Yuyue Medical

Philips

**DeVilbiss Healthcare** 

**AVIC Jianghang** 

**GF** Health Products

Linde

Nidek Medical

Air Water Group

**Precision Medical** 

Haiyang Zhijia

Shenyang Canta

O2 Concepts

Inova Labs

Foshan Kaiya

Longfei Group

**Beijing North Star** 

SysMed

**Beijing Shenlu** 

Gaoxin Huakang



#### Medical Oxygen Concentrator Breakdown Data by Type

Portable Medical Oxygen Concentrator

Stationary Medical Oxygen Concentrator

Others

Medical Oxygen Concentrator Breakdown Data by Application

Home

Hospital

Traveling

Others



# Contents

#### 1 STUDY COVERAGE

- 1.1 Medical Oxygen Concentrator Product Introduction
- 1.2 Key Market Segments in This Study

1.3 Key Manufacturers Covered: Ranking of Global Top Medical Oxygen Concentrator Manufacturers by Revenue in 2019

- 1.4 Market by Type
- 1.4.1 Global Medical Oxygen Concentrator Market Size Growth Rate by Type
- 1.4.2 Portable Medical Oxygen Concentrator
- 1.4.3 Stationary Medical Oxygen Concentrator
- 1.4.4 Others
- 1.5 Market by Application
  - 1.5.1 Global Medical Oxygen Concentrator Market Size Growth Rate by Application
  - 1.5.2 Home
  - 1.5.3 Hospital
  - 1.5.4 Traveling
  - 1.5.5 Others

1.6 Coronavirus Disease 2019 (Covid-19): Medical Oxygen Concentrator Industry Impact

1.6.1 How the Covid-19 is Affecting the Medical Oxygen Concentrator Industry

- 1.6.1.1 Medical Oxygen Concentrator Business Impact Assessment Covid-19
- 1.6.1.2 Supply Chain Challenges
- 1.6.1.3 COVID-19's Impact On Crude Oil and Refined Products

1.6.2 Market Trends and Medical Oxygen Concentrator Potential Opportunities in the COVID-19 Landscape

1.6.3 Measures / Proposal against Covid-19

1.6.3.1 Government Measures to Combat Covid-19 Impact

1.6.3.2 Proposal for Medical Oxygen Concentrator Players to Combat Covid-19 Impact

1.7 Study Objectives

1.8 Years Considered

#### **2 EXECUTIVE SUMMARY**

2.1 Global Medical Oxygen Concentrator Market Size Estimates and Forecasts

2.1.1 Global Medical Oxygen Concentrator Revenue Estimates and Forecasts 2015-2026



2.1.2 Global Medical Oxygen Concentrator Production Capacity Estimates and Forecasts 2015-2026

2.1.3 Global Medical Oxygen Concentrator Production Estimates and Forecasts 2015-2026

2.2 Global Medical Oxygen Concentrator Market Size by Producing Regions: 2015 VS 2020 VS 2026

2.3 Analysis of Competitive Landscape

2.3.1 Manufacturers Market Concentration Ratio (CR5 and HHI)

2.3.2 Global Medical Oxygen Concentrator Market Share by Company Type (Tier 1, Tier 2 and Tier 3)

2.3.3 Global Medical Oxygen Concentrator Manufacturers Geographical Distribution

2.4 Key Trends for Medical Oxygen Concentrator Markets & Products

2.5 Primary Interviews with Key Medical Oxygen Concentrator Players (Opinion Leaders)

### 3 MARKET SIZE BY MANUFACTURERS

3.1 Global Top Medical Oxygen Concentrator Manufacturers by Production Capacity

3.1.1 Global Top Medical Oxygen Concentrator Manufacturers by Production Capacity (2015-2020)

3.1.2 Global Top Medical Oxygen Concentrator Manufacturers by Production (2015-2020)

3.1.3 Global Top Medical Oxygen Concentrator Manufacturers Market Share by Production

3.2 Global Top Medical Oxygen Concentrator Manufacturers by Revenue

3.2.1 Global Top Medical Oxygen Concentrator Manufacturers by Revenue (2015-2020)

3.2.2 Global Top Medical Oxygen Concentrator Manufacturers Market Share by Revenue (2015-2020)

3.2.3 Global Top 10 and Top 5 Companies by Medical Oxygen Concentrator Revenue in 2019

3.3 Global Medical Oxygen Concentrator Price by Manufacturers

3.4 Mergers & Acquisitions, Expansion Plans

#### **4 MEDICAL OXYGEN CONCENTRATOR PRODUCTION BY REGIONS**

4.1 Global Medical Oxygen Concentrator Historic Market Facts & Figures by Regions

4.1.1 Global Top Medical Oxygen Concentrator Regions by Production (2015-2020)

4.1.2 Global Top Medical Oxygen Concentrator Regions by Revenue (2015-2020)



#### 4.2 North America

- 4.2.1 North America Medical Oxygen Concentrator Production (2015-2020)
- 4.2.2 North America Medical Oxygen Concentrator Revenue (2015-2020)
- 4.2.3 Key Players in North America
- 4.2.4 North America Medical Oxygen Concentrator Import & Export (2015-2020)

4.3 Europe

- 4.3.1 Europe Medical Oxygen Concentrator Production (2015-2020)
- 4.3.2 Europe Medical Oxygen Concentrator Revenue (2015-2020)
- 4.3.3 Key Players in Europe
- 4.3.4 Europe Medical Oxygen Concentrator Import & Export (2015-2020)

### 4.4 China

- 4.4.1 China Medical Oxygen Concentrator Production (2015-2020)
- 4.4.2 China Medical Oxygen Concentrator Revenue (2015-2020)
- 4.4.3 Key Players in China
- 4.4.4 China Medical Oxygen Concentrator Import & Export (2015-2020)

4.5 Japan

- 4.5.1 Japan Medical Oxygen Concentrator Production (2015-2020)
- 4.5.2 Japan Medical Oxygen Concentrator Revenue (2015-2020)
- 4.5.3 Key Players in Japan
- 4.5.4 Japan Medical Oxygen Concentrator Import & Export (2015-2020)

### **5 MEDICAL OXYGEN CONCENTRATOR CONSUMPTION BY REGION**

- 5.1 Global Top Medical Oxygen Concentrator Regions by Consumption
  - 5.1.1 Global Top Medical Oxygen Concentrator Regions by Consumption (2015-2020)

5.1.2 Global Top Medical Oxygen Concentrator Regions Market Share by Consumption (2015-2020)

5.2 North America

- 5.2.1 North America Medical Oxygen Concentrator Consumption by Application
- 5.2.2 North America Medical Oxygen Concentrator Consumption by Countries
- 5.2.3 U.S.
- 5.2.4 Canada
- 5.3 Europe
  - 5.3.1 Europe Medical Oxygen Concentrator Consumption by Application
  - 5.3.2 Europe Medical Oxygen Concentrator Consumption by Countries
  - 5.3.3 Germany
  - 5.3.4 France
  - 5.3.5 U.K.
  - 5.3.6 Italy



#### 5.3.7 Russia

5.4 Asia Pacific

- 5.4.1 Asia Pacific Medical Oxygen Concentrator Consumption by Application
- 5.4.2 Asia Pacific Medical Oxygen Concentrator Consumption by Regions
- 5.4.3 China
- 5.4.4 Japan
- 5.4.5 South Korea
- 5.4.6 India
- 5.4.7 Australia
- 5.4.8 Taiwan
- 5.4.9 Indonesia
- 5.4.10 Thailand
- 5.4.11 Malaysia
- 5.4.12 Philippines
- 5.4.13 Vietnam
- 5.5 Central & South America
- 5.5.1 Central & South America Medical Oxygen Concentrator Consumption by

Application

- 5.5.2 Central & South America Medical Oxygen Concentrator Consumption by Country
- 5.5.3 Mexico
- 5.5.3 Brazil
- 5.5.3 Argentina
- 5.6 Middle East and Africa
- 5.6.1 Middle East and Africa Medical Oxygen Concentrator Consumption by

Application

5.6.2 Middle East and Africa Medical Oxygen Concentrator Consumption by Countries

- 5.6.3 Turkey
- 5.6.4 Saudi Arabia
- 5.6.5 UAE

#### 6 MARKET SIZE BY TYPE (2015-2026)

- 6.1 Global Medical Oxygen Concentrator Market Size by Type (2015-2020)
- 6.1.1 Global Medical Oxygen Concentrator Production by Type (2015-2020)
- 6.1.2 Global Medical Oxygen Concentrator Revenue by Type (2015-2020)
- 6.1.3 Medical Oxygen Concentrator Price by Type (2015-2020)
- 6.2 Global Medical Oxygen Concentrator Market Forecast by Type (2021-2026)
- 6.2.1 Global Medical Oxygen Concentrator Production Forecast by Type (2021-2026)
- 6.2.2 Global Medical Oxygen Concentrator Revenue Forecast by Type (2021-2026)



6.2.3 Global Medical Oxygen Concentrator Price Forecast by Type (2021-2026)6.3 Global Medical Oxygen Concentrator Market Share by Price Tier (2015-2020): Low-End, Mid-Range and High-End

#### 7 MARKET SIZE BY APPLICATION (2015-2026)

7.2.1 Global Medical Oxygen Concentrator Consumption Historic Breakdown by Application (2015-2020)

7.2.2 Global Medical Oxygen Concentrator Consumption Forecast by Application (2021-2026)

#### **8 CORPORATE PROFILES**

8.1 Invacare

- 8.1.1 Invacare Corporation Information
- 8.1.2 Invacare Overview and Its Total Revenue
- 8.1.3 Invacare Production Capacity and Supply, Price, Revenue and Gross Margin (2015-2020)
- 8.1.4 Invacare Product Description
- 8.1.5 Invacare Recent Development
- 8.2 Teijin Pharma
  - 8.2.1 Teijin Pharma Corporation Information
  - 8.2.2 Teijin Pharma Overview and Its Total Revenue

8.2.3 Teijin Pharma Production Capacity and Supply, Price, Revenue and Gross Margin (2015-2020)

- 8.2.4 Teijin Pharma Product Description
- 8.2.5 Teijin Pharma Recent Development
- 8.3 Chart Industries
- 8.3.1 Chart Industries Corporation Information
- 8.3.2 Chart Industries Overview and Its Total Revenue
- 8.3.3 Chart Industries Production Capacity and Supply, Price, Revenue and Gross Margin (2015-2020)
- 8.3.4 Chart Industries Product Description
- 8.3.5 Chart Industries Recent Development
- 8.4 Inogen
  - 8.4.1 Inogen Corporation Information
  - 8.4.2 Inogen Overview and Its Total Revenue
- 8.4.3 Inogen Production Capacity and Supply, Price, Revenue and Gross Margin (2015-2020)



- 8.4.4 Inogen Product Description
- 8.4.5 Inogen Recent Development
- 8.5 Yuyue Medical
- 8.5.1 Yuyue Medical Corporation Information
- 8.5.2 Yuyue Medical Overview and Its Total Revenue
- 8.5.3 Yuyue Medical Production Capacity and Supply, Price, Revenue and Gross Margin (2015-2020)
- 8.5.4 Yuyue Medical Product Description
- 8.5.5 Yuyue Medical Recent Development
- 8.6 Philips
  - 8.6.1 Philips Corporation Information
  - 8.6.2 Philips Overview and Its Total Revenue
- 8.6.3 Philips Production Capacity and Supply, Price, Revenue and Gross Margin

(2015-2020)

- 8.6.4 Philips Product Description
- 8.6.5 Philips Recent Development
- 8.7 DeVilbiss Healthcare
  - 8.7.1 DeVilbiss Healthcare Corporation Information
  - 8.7.2 DeVilbiss Healthcare Overview and Its Total Revenue
- 8.7.3 DeVilbiss Healthcare Production Capacity and Supply, Price, Revenue and

Gross Margin (2015-2020)

- 8.7.4 DeVilbiss Healthcare Product Description
- 8.7.5 DeVilbiss Healthcare Recent Development
- 8.8 AVIC Jianghang
  - 8.8.1 AVIC Jianghang Corporation Information
  - 8.8.2 AVIC Jianghang Overview and Its Total Revenue
- 8.8.3 AVIC Jianghang Production Capacity and Supply, Price, Revenue and Gross Margin (2015-2020)
- 8.8.4 AVIC Jianghang Product Description
- 8.8.5 AVIC Jianghang Recent Development

8.9 GF Health Products

- 8.9.1 GF Health Products Corporation Information
- 8.9.2 GF Health Products Overview and Its Total Revenue
- 8.9.3 GF Health Products Production Capacity and Supply, Price, Revenue and Gross Margin (2015-2020)
- 8.9.4 GF Health Products Product Description
- 8.9.5 GF Health Products Recent Development

8.10 Linde

8.10.1 Linde Corporation Information



8.10.2 Linde Overview and Its Total Revenue

8.10.3 Linde Production Capacity and Supply, Price, Revenue and Gross Margin (2015-2020)

8.10.4 Linde Product Description

8.10.5 Linde Recent Development

8.11 Nidek Medical

8.11.1 Nidek Medical Corporation Information

8.11.2 Nidek Medical Overview and Its Total Revenue

8.11.3 Nidek Medical Production Capacity and Supply, Price, Revenue and Gross Margin (2015-2020)

8.11.4 Nidek Medical Product Description

8.11.5 Nidek Medical Recent Development

8.12 Air Water Group

8.12.1 Air Water Group Corporation Information

8.12.2 Air Water Group Overview and Its Total Revenue

8.12.3 Air Water Group Production Capacity and Supply, Price, Revenue and Gross Margin (2015-2020)

8.12.4 Air Water Group Product Description

8.12.5 Air Water Group Recent Development

8.13 Precision Medical

8.13.1 Precision Medical Corporation Information

8.13.2 Precision Medical Overview and Its Total Revenue

8.13.3 Precision Medical Production Capacity and Supply, Price, Revenue and Gross Margin (2015-2020)

8.13.4 Precision Medical Product Description

8.13.5 Precision Medical Recent Development

8.14 Haiyang Zhijia

8.14.1 Haiyang Zhijia Corporation Information

8.14.2 Haiyang Zhijia Overview and Its Total Revenue

8.14.3 Haiyang Zhijia Production Capacity and Supply, Price, Revenue and Gross Margin (2015-2020)

8.14.4 Haiyang Zhijia Product Description

8.14.5 Haiyang Zhijia Recent Development

8.15 Shenyang Canta

8.15.1 Shenyang Canta Corporation Information

8.15.2 Shenyang Canta Overview and Its Total Revenue

8.15.3 Shenyang Canta Production Capacity and Supply, Price, Revenue and Gross Margin (2015-2020)

8.15.4 Shenyang Canta Product Description



- 8.15.5 Shenyang Canta Recent Development
- 8.16 O2 Concepts
  - 8.16.1 O2 Concepts Corporation Information
  - 8.16.2 O2 Concepts Overview and Its Total Revenue
- 8.16.3 O2 Concepts Production Capacity and Supply, Price, Revenue and Gross Margin (2015-2020)
- 8.16.4 O2 Concepts Product Description
- 8.16.5 O2 Concepts Recent Development
- 8.17 Inova Labs
  - 8.17.1 Inova Labs Corporation Information
- 8.17.2 Inova Labs Overview and Its Total Revenue
- 8.17.3 Inova Labs Production Capacity and Supply, Price, Revenue and Gross Margin (2015-2020)
- 8.17.4 Inova Labs Product Description
- 8.17.5 Inova Labs Recent Development

8.18 Foshan Kaiya

- 8.18.1 Foshan Kaiya Corporation Information
- 8.18.2 Foshan Kaiya Overview and Its Total Revenue
- 8.18.3 Foshan Kaiya Production Capacity and Supply, Price, Revenue and Gross Margin (2015-2020)
- 8.18.4 Foshan Kaiya Product Description
- 8.18.5 Foshan Kaiya Recent Development

8.19 Longfei Group

8.19.1 Longfei Group Corporation Information

- 8.19.2 Longfei Group Overview and Its Total Revenue
- 8.19.3 Longfei Group Production Capacity and Supply, Price, Revenue and Gross Margin (2015-2020)
  - 8.19.4 Longfei Group Product Description
- 8.19.5 Longfei Group Recent Development
- 8.20 Beijing North Star
- 8.20.1 Beijing North Star Corporation Information
- 8.20.2 Beijing North Star Overview and Its Total Revenue
- 8.20.3 Beijing North Star Production Capacity and Supply, Price, Revenue and Gross Margin (2015-2020)
- 8.20.4 Beijing North Star Product Description
- 8.20.5 Beijing North Star Recent Development

8.21 SysMed

- 8.21.1 SysMed Corporation Information
- 8.21.2 SysMed Overview and Its Total Revenue



8.21.3 SysMed Production Capacity and Supply, Price, Revenue and Gross Margin (2015-2020)

8.21.4 SysMed Product Description

8.21.5 SysMed Recent Development

8.22 Beijing Shenlu

8.22.1 Beijing Shenlu Corporation Information

8.22.2 Beijing Shenlu Overview and Its Total Revenue

8.22.3 Beijing Shenlu Production Capacity and Supply, Price, Revenue and Gross Margin (2015-2020)

8.22.4 Beijing Shenlu Product Description

8.22.5 Beijing Shenlu Recent Development

8.23 Gaoxin Huakang

8.23.1 Gaoxin Huakang Corporation Information

8.23.2 Gaoxin Huakang Overview and Its Total Revenue

8.23.3 Gaoxin Huakang Production Capacity and Supply, Price, Revenue and Gross Margin (2015-2020)

8.23.4 Gaoxin Huakang Product Description

8.23.5 Gaoxin Huakang Recent Development

#### 9 PRODUCTION FORECASTS BY REGIONS

9.1 Global Top Medical Oxygen Concentrator Regions Forecast by Revenue

(2021-2026)

9.2 Global Top Medical Oxygen Concentrator Regions Forecast by Production (2021-2026)

9.3 Key Medical Oxygen Concentrator Production Regions Forecast

9.3.1 North America

9.3.2 Europe

9.3.3 China

9.3.4 Japan

#### 10 MEDICAL OXYGEN CONCENTRATOR CONSUMPTION FORECAST BY REGION

10.1 Global Medical Oxygen Concentrator Consumption Forecast by Region (2021-2026)

10.2 North America Medical Oxygen Concentrator Consumption Forecast by Region (2021-2026)

10.3 Europe Medical Oxygen Concentrator Consumption Forecast by Region (2021-2026)



10.4 Asia Pacific Medical Oxygen Concentrator Consumption Forecast by Region (2021-2026)

10.5 Latin America Medical Oxygen Concentrator Consumption Forecast by Region (2021-2026)

10.6 Middle East and Africa Medical Oxygen Concentrator Consumption Forecast by Region (2021-2026)

#### 11 VALUE CHAIN AND SALES CHANNELS ANALYSIS

- 11.1 Value Chain Analysis
- 11.2 Sales Channels Analysis
- 11.2.1 Medical Oxygen Concentrator Sales Channels
- 11.2.2 Medical Oxygen Concentrator Distributors
- 11.3 Medical Oxygen Concentrator Customers

## 12 MARKET OPPORTUNITIES & CHALLENGES, RISKS AND INFLUENCES FACTORS ANALYSIS

- 12.1 Market Opportunities and Drivers
- 12.2 Market Challenges
- 12.3 Market Risks/Restraints
- 12.4 Porter's Five Forces Analysis

#### 13 KEY FINDING IN THE GLOBAL MEDICAL OXYGEN CONCENTRATOR STUDY

#### 14 APPENDIX

- 14.1 Research Methodology
- 14.1.1 Methodology/Research Approach
- 14.1.2 Data Source
- 14.2 Author Details
- 14.3 Disclaimer



# **List Of Tables**

#### LIST OF TABLES

Table 1. Medical Oxygen Concentrator Key Market Segments in This Study Table 2. Ranking of Global Top Medical Oxygen Concentrator Manufacturers by Revenue (US\$ Million) in 2019

Table 3. Global Medical Oxygen Concentrator Market Size Growth Rate by Type 2020-2026 (K Units) (Million US\$)

Table 4. Major Manufacturers of Portable Medical Oxygen Concentrator

Table 5. Major Manufacturers of Stationary Medical Oxygen Concentrator

 Table 6. Major Manufacturers of Others

Table 7. COVID-19 Impact Global Market: (Four Medical Oxygen Concentrator Market Size Forecast Scenarios)

Table 8. Opportunities and Trends for Medical Oxygen Concentrator Players in the COVID-19 Landscape

Table 9. Present Opportunities in China & Elsewhere Due to the Coronavirus Crisis

Table 10. Key Regions/Countries Measures against Covid-19 Impact

Table 11. Proposal for Medical Oxygen Concentrator Players to Combat Covid-19 Impact

Table 12. Global Medical Oxygen Concentrator Market Size Growth Rate by Application 2020-2026 (K Units)

Table 13. Global Medical Oxygen Concentrator Market Size by Region in US\$ Million:2015 VS 2020 VS 2026

Table 14. Global Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Global Medical Oxygen Concentrator by Company Type (Tier 1, Tier 2 and

Tier 3) (based on the Revenue in Medical Oxygen Concentrator as of 2019)

Table 16. Medical Oxygen Concentrator Manufacturing Base Distribution and Headquarters

Table 17. Manufacturers Medical Oxygen Concentrator Product Offered

Table 18. Date of Manufacturers Enter into Medical Oxygen Concentrator Market

Table 19. Key Trends for Medical Oxygen Concentrator Markets & Products

Table 20. Main Points Interviewed from Key Medical Oxygen Concentrator Players

Table 21. Global Medical Oxygen Concentrator Production Capacity by Manufacturers (2015-2020) (K Units)

Table 22. Global Medical Oxygen Concentrator Production Share by Manufacturers (2015-2020)

Table 23. Medical Oxygen Concentrator Revenue by Manufacturers (2015-2020) (Million US\$)



Table 24. Medical Oxygen Concentrator Revenue Share by Manufacturers (2015-2020)

Table 25. Medical Oxygen Concentrator Price by Manufacturers 2015-2020 (USD/Unit)

 Table 26. Mergers & Acquisitions, Expansion Plans

Table 27. Global Medical Oxygen Concentrator Production by Regions (2015-2020) (K Units)

Table 28. Global Medical Oxygen Concentrator Production Market Share by Regions (2015-2020)

Table 29. Global Medical Oxygen Concentrator Revenue by Regions (2015-2020) (US\$ Million)

Table 30. Global Medical Oxygen Concentrator Revenue Market Share by Regions (2015-2020)

Table 31. Key Medical Oxygen Concentrator Players in North America

Table 32. Import & Export of Medical Oxygen Concentrator in North America (K Units)

Table 33. Key Medical Oxygen Concentrator Players in Europe

Table 34. Import & Export of Medical Oxygen Concentrator in Europe (K Units)

Table 35. Key Medical Oxygen Concentrator Players in China

Table 36. Import & Export of Medical Oxygen Concentrator in China (K Units)

Table 37. Key Medical Oxygen Concentrator Players in Japan

Table 38. Import & Export of Medical Oxygen Concentrator in Japan (K Units)

Table 39. Global Medical Oxygen Concentrator Consumption by Regions (2015-2020) (K Units)

Table 40. Global Medical Oxygen Concentrator Consumption Market Share by Regions (2015-2020)

Table 41. North America Medical Oxygen Concentrator Consumption by Application (2015-2020) (K Units)

Table 42. North America Medical Oxygen Concentrator Consumption by Countries (2015-2020) (K Units)

Table 43. Europe Medical Oxygen Concentrator Consumption by Application (2015-2020) (K Units)

Table 44. Europe Medical Oxygen Concentrator Consumption by Countries (2015-2020) (K Units)

Table 45. Asia Pacific Medical Oxygen Concentrator Consumption by Application(2015-2020) (K Units)

Table 46. Asia Pacific Medical Oxygen Concentrator Consumption Market Share by Application (2015-2020) (K Units)

Table 47. Asia Pacific Medical Oxygen Concentrator Consumption by Regions(2015-2020) (K Units)

Table 48. Latin America Medical Oxygen Concentrator Consumption by Application (2015-2020) (K Units)



Table 49. Latin America Medical Oxygen Concentrator Consumption by Countries(2015-2020) (K Units)

Table 50. Middle East and Africa Medical Oxygen Concentrator Consumption by Application (2015-2020) (K Units)

Table 51. Middle East and Africa Medical Oxygen Concentrator Consumption by Countries (2015-2020) (K Units)

Table 52. Global Medical Oxygen Concentrator Production by Type (2015-2020) (K Units)

Table 53. Global Medical Oxygen Concentrator Production Share by Type (2015-2020) Table 54. Global Medical Oxygen Concentrator Revenue by Type (2015-2020) (Million US\$)

Table 55. Global Medical Oxygen Concentrator Revenue Share by Type (2015-2020)

Table 56. Medical Oxygen Concentrator Price by Type 2015-2020 (USD/Unit)

Table 57. Global Medical Oxygen Concentrator Consumption by Application (2015-2020) (K Units)

Table 58. Global Medical Oxygen Concentrator Consumption by Application (2015-2020) (K Units)

Table 59. Global Medical Oxygen Concentrator Consumption Share by Application (2015-2020)

Table 60. Invacare Corporation Information

Table 61. Invacare Description and Major Businesses

Table 62. Invacare Medical Oxygen Concentrator Production (K Units), Revenue (US\$

Million), Price (USD/Unit) and Gross Margin (2015-2020)

Table 63. Invacare Product

Table 64. Invacare Recent Development

Table 65. Teijin Pharma Corporation Information

Table 66. Teijin Pharma Description and Major Businesses

Table 67. Teijin Pharma Medical Oxygen Concentrator Production (K Units), Revenue

(US\$ Million), Price (USD/Unit) and Gross Margin (2015-2020)

Table 68. Teijin Pharma Product

- Table 69. Teijin Pharma Recent Development
- Table 70. Chart Industries Corporation Information
- Table 71. Chart Industries Description and Major Businesses

Table 72. Chart Industries Medical Oxygen Concentrator Production (K Units), Revenue

(US\$ Million), Price (USD/Unit) and Gross Margin (2015-2020)

- Table 73. Chart Industries Product
- Table 74. Chart Industries Recent Development

Table 75. Inogen Corporation Information

Table 76. Inogen Description and Major Businesses



Table 77. Inogen Medical Oxygen Concentrator Production (K Units), Revenue (US\$

Million), Price (USD/Unit) and Gross Margin (2015-2020)

- Table 78. Inogen Product
- Table 79. Inogen Recent Development
- Table 80. Yuyue Medical Corporation Information
- Table 81. Yuyue Medical Description and Major Businesses
- Table 82. Yuyue Medical Medical Oxygen Concentrator Production (K Units), Revenue
- (US\$ Million), Price (USD/Unit) and Gross Margin (2015-2020)
- Table 83. Yuyue Medical Product
- Table 84. Yuyue Medical Recent Development
- Table 85. Philips Corporation Information
- Table 86. Philips Description and Major Businesses
- Table 87. Philips Medical Oxygen Concentrator Production (K Units), Revenue (US\$
- Million), Price (USD/Unit) and Gross Margin (2015-2020)
- Table 88. Philips Product
- Table 89. Philips Recent Development
- Table 90. DeVilbiss Healthcare Corporation Information
- Table 91. DeVilbiss Healthcare Description and Major Businesses
- Table 92. DeVilbiss Healthcare Medical Oxygen Concentrator Production (K Units),
- Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2015-2020)
- Table 93. DeVilbiss Healthcare Product
- Table 94. DeVilbiss Healthcare Recent Development
- Table 95. AVIC Jianghang Corporation Information
- Table 96. AVIC Jianghang Description and Major Businesses
- Table 97. AVIC Jianghang Medical Oxygen Concentrator Production (K Units), Revenue
- (US\$ Million), Price (USD/Unit) and Gross Margin (2015-2020)
- Table 98. AVIC Jianghang Product
- Table 99. AVIC Jianghang Recent Development
- Table 100. GF Health Products Corporation Information
- Table 101. GF Health Products Description and Major Businesses
- Table 102. GF Health Products Medical Oxygen Concentrator Production (K Units),
- Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2015-2020)
- Table 103. GF Health Products Product
- Table 104. GF Health Products Recent Development
- Table 105. Linde Corporation Information
- Table 106. Linde Description and Major Businesses
- Table 107. Linde Medical Oxygen Concentrator Production (K Units), Revenue (US\$)
- Million), Price (USD/Unit) and Gross Margin (2015-2020)
- Table 108. Linde Product

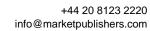




Table 109. Linde Recent Development Table 110. Nidek Medical Corporation Information Table 111. Nidek Medical Description and Major Businesses Table 112. Nidek Medical Medical Oxygen Concentrator Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2015-2020) Table 113. Nidek Medical Product Table 114. Nidek Medical Recent Development Table 115. Air Water Group Corporation Information Table 116. Air Water Group Description and Major Businesses Table 117. Air Water Group Medical Oxygen Concentrator Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2015-2020) Table 118. Air Water Group Product Table 119. Air Water Group Recent Development Table 120. Precision Medical Corporation Information Table 121. Precision Medical Description and Major Businesses Table 122. Precision Medical Medical Oxygen Concentrator Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2015-2020) Table 123. Precision Medical Product Table 124. Precision Medical Recent Development Table 125. Haiyang Zhijia Corporation Information Table 126. Haiyang Zhijia Description and Major Businesses Table 127. Haiyang Zhijia Medical Oxygen Concentrator Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2015-2020) Table 128. Haiyang Zhijia Product Table 129. Haiyang Zhijia Recent Development Table 130. Shenyang Canta Corporation Information Table 131. Shenyang Canta Description and Major Businesses Table 132. Shenyang Canta Medical Oxygen Concentrator Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2015-2020) Table 133. Shenyang Canta Product Table 134. Shenyang Canta Recent Development Table 135. O2 Concepts Corporation Information Table 136. O2 Concepts Description and Major Businesses Table 137. O2 Concepts Medical Oxygen Concentrator Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2015-2020) Table 138. O2 Concepts Product Table 139. O2 Concepts Recent Development Table 140. Inova Labs Corporation Information Table 141. Inova Labs Description and Major Businesses



Table 142. Inova Labs Medical Oxygen Concentrator Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2015-2020) Table 143. Inova Labs Product Table 144. Inova Labs Recent Development Table 145. Foshan Kaiya Corporation Information Table 146. Foshan Kaiya Description and Major Businesses Table 147. Foshan Kaiya Medical Oxygen Concentrator Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2015-2020) Table 148. Foshan Kaiya Product Table 149. Foshan Kaiya Recent Development Table 150. Longfei Group Corporation Information Table 151. Longfei Group Description and Major Businesses Table 152. Longfei Group Medical Oxygen Concentrator Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2015-2020) Table 153. Longfei Group Product Table 154. Longfei Group Recent Development Table 155. Beijing North Star Corporation Information Table 156. Beijing North Star Description and Major Businesses Table 157. Beijing North Star Medical Oxygen Concentrator Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2015-2020) Table 158. Beijing North Star Product Table 159. Beijing North Star Recent Development Table 160. SysMed Corporation Information Table 161. SysMed Description and Major Businesses Table 162. SysMed Medical Oxygen Concentrator Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2015-2020) Table 163. SysMed Product Table 164. SysMed Recent Development Table 165. Beijing Shenlu Corporation Information Table 166. Beijing Shenlu Description and Major Businesses Table 167. Beijing Shenlu Medical Oxygen Concentrator Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2015-2020) Table 168. Beijing Shenlu Product Table 169. Beijing Shenlu Recent Development Table 170. Gaoxin Huakang Corporation Information Table 171. Gaoxin Huakang Description and Major Businesses Table 172. Gaoxin Huakang Medical Oxygen Concentrator Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2015-2020) Table 173. Gaoxin Huakang Product



Table 174. Gaoxin Huakang Recent Development Table 175. Global Medical Oxygen Concentrator Revenue Forecast by Region (2021-2026) (Million US\$) Table 176. Global Medical Oxygen Concentrator Production Forecast by Regions (2021-2026) (K Units) Table 177. Global Medical Oxygen Concentrator Production Forecast by Type (2021-2026) (K Units) Table 178. Global Medical Oxygen Concentrator Revenue Forecast by Type (2021-2026) (Million US\$) Table 179. North America Medical Oxygen Concentrator Consumption Forecast by Regions (2021-2026) (K Units) Table 180. Europe Medical Oxygen Concentrator Consumption Forecast by Regions (2021-2026) (K Units) Table 181. Asia Pacific Medical Oxygen Concentrator Consumption Forecast by Regions (2021-2026) (K Units) Table 182. Latin America Medical Oxygen Concentrator Consumption Forecast by Regions (2021-2026) (K Units) Table 183. Middle East and Africa Medical Oxygen Concentrator Consumption Forecast by Regions (2021-2026) (K Units) Table 184. Medical Oxygen Concentrator Distributors List Table 185. Medical Oxygen Concentrator Customers List Table 186. Key Opportunities and Drivers: Impact Analysis (2021-2026) Table 187. Key Challenges Table 188. Market Risks Table 189. Research Programs/Design for This Report Table 190. Key Data Information from Secondary Sources Table 191. Key Data Information from Primary Sources



# **List Of Figures**

#### LIST OF FIGURES

Figure 1. Medical Oxygen Concentrator Product Picture

Figure 2. Global Medical Oxygen Concentrator Production Market Share by Type in 2020 & 2026

- Figure 3. Portable Medical Oxygen Concentrator Product Picture
- Figure 4. Stationary Medical Oxygen Concentrator Product Picture
- Figure 5. Others Product Picture
- Figure 6. Global Medical Oxygen Concentrator Consumption Market Share by

Application in 2020 & 2026

- Figure 7. Home
- Figure 8. Hospital
- Figure 9. Traveling
- Figure 10. Others
- Figure 11. Medical Oxygen Concentrator Report Years Considered
- Figure 12. Global Medical Oxygen Concentrator Revenue 2015-2026 (Million US\$)
- Figure 13. Global Medical Oxygen Concentrator Production Capacity 2015-2026 (K Units)
- Figure 14. Global Medical Oxygen Concentrator Production 2015-2026 (K Units)
- Figure 15. Global Medical Oxygen Concentrator Market Share Scenario by Region in Percentage: 2020 Versus 2026

Figure 16. Medical Oxygen Concentrator Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2015 VS 2019

Figure 17. Global Medical Oxygen Concentrator Production Share by Manufacturers in 2015

Figure 18. The Top 10 and Top 5 Players Market Share by Medical Oxygen Concentrator Revenue in 2019

Figure 19. Global Medical Oxygen Concentrator Production Market Share by Region (2015-2020)

Figure 20. Medical Oxygen Concentrator Production Growth Rate in North America (2015-2020) (K Units)

Figure 21. Medical Oxygen Concentrator Revenue Growth Rate in North America (2015-2020) (US\$ Million)

Figure 22. Medical Oxygen Concentrator Production Growth Rate in Europe (2015-2020) (K Units)

Figure 23. Medical Oxygen Concentrator Revenue Growth Rate in Europe (2015-2020) (US\$ Million)



Figure 24. Medical Oxygen Concentrator Production Growth Rate in China (2015-2020) (K Units) Figure 25. Medical Oxygen Concentrator Revenue Growth Rate in China (2015-2020) (US\$ Million) Figure 26. Medical Oxygen Concentrator Production Growth Rate in Japan (2015-2020) (K Units) Figure 27. Medical Oxygen Concentrator Revenue Growth Rate in Japan (2015-2020) (US\$ Million) Figure 28. Global Medical Oxygen Concentrator Consumption Market Share by Regions 2015-2020 Figure 29. North America Medical Oxygen Concentrator Consumption and Growth Rate (2015-2020) (K Units) Figure 30. North America Medical Oxygen Concentrator Consumption Market Share by Application in 2019 Figure 31. North America Medical Oxygen Concentrator Consumption Market Share by Countries in 2019 Figure 32. U.S. Medical Oxygen Concentrator Consumption and Growth Rate (2015-2020) (K Units) Figure 33. Canada Medical Oxygen Concentrator Consumption and Growth Rate (2015-2020) (K Units) Figure 34. Europe Medical Oxygen Concentrator Consumption and Growth Rate (2015-2020) (K Units) Figure 35. Europe Medical Oxygen Concentrator Consumption Market Share by Application in 2019

Figure 36. Europe Medical Oxygen Concentrator Consumption Market Share by Countries in 2019

Figure 37. Germany Medical Oxygen Concentrator Consumption and Growth Rate (2015-2020) (K Units)

Figure 38. France Medical Oxygen Concentrator Consumption and Growth Rate (2015-2020) (K Units)

Figure 39. U.K. Medical Oxygen Concentrator Consumption and Growth Rate (2015-2020) (K Units)

Figure 40. Italy Medical Oxygen Concentrator Consumption and Growth Rate (2015-2020) (K Units)

Figure 41. Russia Medical Oxygen Concentrator Consumption and Growth Rate (2015-2020) (K Units)

Figure 42. Asia Pacific Medical Oxygen Concentrator Consumption and Growth Rate (K Units)

Figure 43. Asia Pacific Medical Oxygen Concentrator Consumption Market Share by



Application in 2019 Figure 44. Asia Pacific Medical Oxygen Concentrator Consumption Market Share by Regions in 2019 Figure 45. China Medical Oxygen Concentrator Consumption and Growth Rate (2015-2020) (K Units) Figure 46. Japan Medical Oxygen Concentrator Consumption and Growth Rate (2015-2020) (K Units) Figure 47. South Korea Medical Oxygen Concentrator Consumption and Growth Rate (2015-2020) (K Units) Figure 48. India Medical Oxygen Concentrator Consumption and Growth Rate (2015-2020) (K Units) Figure 49. Australia Medical Oxygen Concentrator Consumption and Growth Rate (2015-2020) (K Units) Figure 50. Taiwan Medical Oxygen Concentrator Consumption and Growth Rate (2015-2020) (K Units) Figure 51. Indonesia Medical Oxygen Concentrator Consumption and Growth Rate (2015-2020) (K Units) Figure 52. Thailand Medical Oxygen Concentrator Consumption and Growth Rate (2015-2020) (K Units) Figure 53. Malaysia Medical Oxygen Concentrator Consumption and Growth Rate (2015-2020) (K Units) Figure 54. Philippines Medical Oxygen Concentrator Consumption and Growth Rate (2015-2020) (K Units) Figure 55. Vietnam Medical Oxygen Concentrator Consumption and Growth Rate (2015-2020) (K Units) Figure 56. Latin America Medical Oxygen Concentrator Consumption and Growth Rate (K Units) Figure 57. Latin America Medical Oxygen Concentrator Consumption Market Share by Application in 2019 Figure 58. Latin America Medical Oxygen Concentrator Consumption Market Share by Countries in 2019 Figure 59. Mexico Medical Oxygen Concentrator Consumption and Growth Rate (2015-2020) (K Units) Figure 60. Brazil Medical Oxygen Concentrator Consumption and Growth Rate (2015-2020) (K Units) Figure 61. Argentina Medical Oxygen Concentrator Consumption and Growth Rate (2015-2020) (K Units) Figure 62. Middle East and Africa Medical Oxygen Concentrator Consumption and Growth Rate (K Units)



Figure 63. Middle East and Africa Medical Oxygen Concentrator Consumption Market Share by Application in 2019

Figure 64. Middle East and Africa Medical Oxygen Concentrator Consumption Market Share by Countries in 2019

Figure 65. Turkey Medical Oxygen Concentrator Consumption and Growth Rate (2015-2020) (K Units)

Figure 66. Saudi Arabia Medical Oxygen Concentrator Consumption and Growth Rate (2015-2020) (K Units)

Figure 67. UAE Medical Oxygen Concentrator Consumption and Growth Rate (2015-2020) (K Units)

Figure 68. Global Medical Oxygen Concentrator Production Market Share by Type (2015-2020)

Figure 69. Global Medical Oxygen Concentrator Production Market Share by Type in 2019

Figure 70. Global Medical Oxygen Concentrator Revenue Market Share by Type (2015-2020)

Figure 71. Global Medical Oxygen Concentrator Revenue Market Share by Type in 2019

Figure 72. Global Medical Oxygen Concentrator Production Market Share Forecast by Type (2021-2026)

Figure 73. Global Medical Oxygen Concentrator Revenue Market Share Forecast by Type (2021-2026)

Figure 74. Global Medical Oxygen Concentrator Market Share by Price Range (2015-2020)

Figure 75. Global Medical Oxygen Concentrator Consumption Market Share by Application (2015-2020)

Figure 76. Global Medical Oxygen Concentrator Value (Consumption) Market Share by Application (2015-2020)

Figure 77. Global Medical Oxygen Concentrator Consumption Market Share Forecast by Application (2021-2026)

Figure 78. Invacare Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 79. Teijin Pharma Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 80. Chart Industries Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 81. Inogen Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 82. Yuyue Medical Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 83. Philips Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 84. DeVilbiss Healthcare Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 85. AVIC Jianghang Total Revenue (US\$ Million): 2019 Compared with 2018



Figure 86. GF Health Products Total Revenue (US\$ Million): 2019 Compared with 2018 Figure 87. Linde Total Revenue (US\$ Million): 2019 Compared with 2018 Figure 88. Nidek Medical Total Revenue (US\$ Million): 2019 Compared with 2018 Figure 89. Air Water Group Total Revenue (US\$ Million): 2019 Compared with 2018 Figure 90. Precision Medical Total Revenue (US\$ Million): 2019 Compared with 2018 Figure 91. Haiyang Zhijia Total Revenue (US\$ Million): 2019 Compared with 2018 Figure 92. Shenyang Canta Total Revenue (US\$ Million): 2019 Compared with 2018 Figure 93. O2 Concepts Total Revenue (US\$ Million): 2019 Compared with 2018 Figure 94. Inova Labs Total Revenue (US\$ Million): 2019 Compared with 2018 Figure 95. Foshan Kaiya Total Revenue (US\$ Million): 2019 Compared with 2018 Figure 96. Longfei Group Total Revenue (US\$ Million): 2019 Compared with 2018 Figure 97. Beijing North Star Total Revenue (US\$ Million): 2019 Compared with 2018 Figure 98. SysMed Total Revenue (US\$ Million): 2019 Compared with 2018 Figure 99. Beijing Shenlu Total Revenue (US\$ Million): 2019 Compared with 2018 Figure 100. Gaoxin Huakang Total Revenue (US\$ Million): 2019 Compared with 2018 Figure 101. Global Medical Oxygen Concentrator Revenue Forecast by Regions (2021-2026) (US\$ Million) Figure 102. Global Medical Oxygen Concentrator Revenue Market Share Forecast by

Regions ((2021-2026)) Figure 103. Global Medical Oxygen Concentrator Production Forecast by Regions (2021-2026) (K Units)

Figure 104. North America Medical Oxygen Concentrator Production Forecast (2021-2026) (K Units)

Figure 105. North America Medical Oxygen Concentrator Revenue Forecast (2021-2026) (US\$ Million)

Figure 106. Europe Medical Oxygen Concentrator Production Forecast (2021-2026) (K Units)

Figure 107. Europe Medical Oxygen Concentrator Revenue Forecast (2021-2026) (US\$ Million)

Figure 108. China Medical Oxygen Concentrator Production Forecast (2021-2026) (K Units)

Figure 109. China Medical Oxygen Concentrator Revenue Forecast (2021-2026) (US\$ Million)

Figure 110. Japan Medical Oxygen Concentrator Production Forecast (2021-2026) (K Units)

Figure 111. Japan Medical Oxygen Concentrator Revenue Forecast (2021-2026) (US\$ Million)

Figure 112. Global Medical Oxygen Concentrator Consumption Market Share Forecast by Region (2021-2026)



- Figure 113. Medical Oxygen Concentrator Value Chain
- Figure 114. Channels of Distribution
- Figure 115. Distributors Profiles
- Figure 116. Porter's Five Forces Analysis
- Figure 117. Bottom-up and Top-down Approaches for This Report
- Figure 118. Data Triangulation
- Figure 119. Key Executives Interviewed



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