

Global Medical Grade Hydrogel Market Professional Survey Report 2018

<https://marketpublishers.com/r/G2BAE1525D2EN.html>

Date: June 2018

Pages: 110

Price: US\$ 3,500.00 (Single User License)

ID: G2BAE1525D2EN

Abstracts

This report studies the global Medical Grade Hydrogel market status and forecast, categorizes the global Medical Grade Hydrogel market size (value & volume) by manufacturers, type, application, and region. This report focuses on the top manufacturers in North America, Europe, Japan, China, India, Southeast Asia and other regions (Central & South America, and Middle East & Africa).

Hydrogel is gel-like or colloidal substances made of water and solids. Hydrogels are highly absorbent (they can contain over 90% water) natural or synthetic polymeric networks. It is widely used in medical fields, industrial fields, consumer goods etc.

Hydrogel is widely used in medical industry, such as hydrogel dressing, DDS, implants etc. Hydrogel dressings have the unique ability to provide additional moisture to the wound which both rehydrates necrotic and sloughy tissue to effect debridement and to absorb certain amounts of wound fluid into themselves.

In the past several years, the global medical grade hydrogel market is relatively stable with CAGR of 6.07% from 2012 to 2016. In 2016, the global actual consumption market of medical grade hydrogel was around 523 Million USD.

Hydrogel is widely used in medical industry, such as hydrogel dressing, DDS, implants etc. Hydrogel dressings have the unique ability to provide additional moisture to the wound which both rehydrates necrotic and sloughy tissue to effect debridement and to absorb certain amounts of wound fluid into themselves. Hydrogel dressing is the largest application of medical grade hydrogel, with market share of 59.28% in 2016. The market of dressing can be classified as wound dressing, burn dressing, etc., among which wound dressing is the main application.

Medical grade hydrogel can be classified as Physical Crosslinked Hydrogels, Radiation Crosslinked Hydrogels and Crosslinking Agent Crosslinked Hydrogels in terms of crosslinking mechanism. Crosslinking Agent Crosslinked Hydrogels is the major kind of medical grade hydrogel but the market of Radiation Crosslinked Hydrogels is growing

more popular due to the reduce of cross linker.

The global Medical Grade Hydrogel market is valued at 520 million US\$ in 2017 and will reach 920 million US\$ by the end of 2025, growing at a CAGR of 7.4% during 2018-2025.

The major manufacturers covered in this report

3M

ConvaTec

Derma Sciences

Smith&Nephew United

Axelgaard, Coloplast

Paul Hartmann

Covidien

Molnlycke Health Care

NIPRO PATCH

ESI BIO, Ocular Therapeutix

Ambu

KRUUSE

SEIKAGAKU CORPORATION

Jiyuan

Guojia

Yafoer

Huayang

Geographically, this report studies the top producers and consumers, focuses on product capacity, production, value, consumption, market share and growth opportunity in these key regions, covering

North America

Europe

China

Japan

India

Southeast Asia

Other regions (Central & South America, Middle East & Africa)

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Physical Crosslinked Hydrogels

Radiation Crosslinked Hydrogels

Crosslinking Agent Crosslinked Hydrogels

By Application, the market can be split into

Hydrogel Dressing

Drug Delivery Systems (DDS)

Implants

Others

The study objectives of this report are:

To analyze and study the global Medical Grade Hydrogel capacity, production, value, consumption, status (2013-2017) and forecast (2018-2025);

Focuses on the key Medical Grade Hydrogel manufacturers, to study the capacity, production, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market.

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Medical Grade Hydrogel are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders

Medical Grade Hydrogel Manufacturers

Medical Grade Hydrogel Distributors/Traders/Wholesalers

Medical Grade Hydrogel Subcomponent Manufacturers
Industry Association
Downstream Vendors

Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Medical Grade Hydrogel market, by end-use.

Detailed analysis and profiles of additional market players.

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