

# Global Medical Equipment Maintenance Sales Market Report 2018

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## Abstracts

This report studies the global Medical Equipment Maintenance market status and forecast, categorizes the global Medical Equipment Maintenance market size (value & volume) by key players, type, application, and region.

This report focuses on the top players in North America, Europe, China, Japan, Southeast Asia India and Other regions (Middle East & Africa, Central & South America).

An effective medical equipment maintenance program consists of adequate planning, management and implementation. Planning considers the financial, physical and human resources required to adequately implement the maintenance activities. Once the program has been defined, financial, personnel and operational aspects are continually examined and managed to ensure the program continues uninterrupted and improves as necessary. Ultimately, proper implementation of the program is key to ensuring optimal equipment functionality.

A maintenance strategy includes procedures for inspection, as well as preventive and corrective maintenance. Medical equipment maintenance can be divided into two major categories (by strategy): inspection and preventive maintenance (IPM), and corrective maintenance (CM); on the basis of modality, there have advance and primary two segments; by manufactures, there are three types: Single Vendor OEM, Multi-Vendor OEM and Independent Service Organizations.

The medical equipment maintenance market is highly competitive. On the basis of modality, the advanced modality segment dominates the market, with a share of 58% in 2015. The major players include GE, Pantheon, Hitachi, Siemens, Toshiba, Philips, Aramark, Dräger, UHS, Fujifilm, Esaote and etc.

Geographically, the medical equipment maintenance market is segmented into North America (45%), Europe (30%), Japan (9%), China (6%), and the Rest of the World. In 2015, North America is expected to dominate the market, followed by Europe. However,

Asia is expected to grow at the highest CAGR of 18% each during the forecast period. Factors such as increasing public and private funding for the development of healthcare facilities, increasing awareness about diagnosing diseases at an early stage, rising patient population, and growing number of technologically advanced diagnostic imaging systems are likely to propel the growth of this market.

This industry is affected by the economy and policy, so it's important to put an eye to economic indexes and leaders' prefer. With the global economic recovery, more and more people pay attention to rising environment standards, especially in underdevelopment regions that have a large population and fast economic growth, the need of medical equipment maintenance starch will increase.

The global Medical Equipment Maintenance market is valued at 1520 million US\$ in 2017 and will reach 4600 million US\$ by the end of 2025, growing at a CAGR of 14.9% during 2018-2025.

The major players covered in this report

GE

Pantheon

Hitachi

Siemens

Toshiba

Philips

Aramark

Dräger

UHS

Fujifilm

Esaote

Geographically, this report studies the key regions, focuses on product sales, value, market share and growth opportunity in these regions, covering

United States

Europe

China

Japan

Southeast Asia

India

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Advanced Modality

Primary Modality

On the basis on the end users/applications, this report focuses on the status and outlook for major applications/end users, sales volume, market share and growth rate for each application, including

Hospitals & Clinics

Diagnostic Centers

Others

The study objectives of this report are:

To analyze and study the global Medical Equipment Maintenance sales, value, status (2013-2017) and forecast (2018-2025);

To analyze the top players in North America, Europe, China, Japan, Southeast Asia and India, to study the sales, value and market share of top players in these regions.

Focuses on the key Medical Equipment Maintenance players, to study the sales, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Medical Equipment Maintenance are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders

Medical Equipment Maintenance Manufacturers

Medical Equipment Maintenance Distributors/Traders/Wholesalers

Medical Equipment Maintenance Subcomponent Manufacturers

Industry Association

Downstream Vendors

Available Customizations

With the given market data, QYResearch offers customizations according to the

company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Medical Equipment Maintenance market, by end-use.

Detailed analysis and profiles of additional market players.

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