

Global Marble Sales Market Report 2018

<https://marketpublishers.com/r/G3FF176AFA4EN.html>

Date: June 2018

Pages: 123

Price: US\$ 4,000.00 (Single User License)

ID: G3FF176AFA4EN

Abstracts

This report studies the global Marble market status and forecast, categorizes the global Marble market size (value & volume) by key players, type, application, and region.

This report focuses on the top players in North America, Europe, China, Japan, Southeast Asia India and Other regions (Middle East & Africa, Central & South America).

Marble is a metamorphic rock that forms when limestone is subjected to the heat and pressure of metamorphism. It is composed primarily of the mineral calcite (CaCO₃) and usually contains other minerals such as: clay minerals, micas, quartz, pyrite, iron oxides and graphite. Under the conditions of metamorphism the calcite in the limestone recrystallizes to form a rock that is a mass of interlocking calcite crystals.

Marble is a metamorphic rock that forms when limestone is subjected to the heat and pressure of metamorphism. It is composed primarily of the mineral calcite (CaCO₃) and usually contains other minerals such as: clay minerals, micas, quartz, pyrite, iron oxides and graphite.

The global marble market is worth over \$50 Billion, according to our survey. The industry is highly fragmented in terms of products, end uses and suppliers, but its markets can broadly be categorized as construction and decoration, statuary and monuments, furniture and others. Until 2016, EU overall was the dominant producer and exporter of marble, but strong growth in emerging markets, especially in China, Pakistan and India, means that Asia is assuming dominance as a producing and exporting region. In 2016, the world production of marble reached 816 Million Sq.m. The world's top ten natural marble producers include China, India, Iran, Turkey, Italy, Spain, Brazil, Egypt, Portugal and Greece. Leading players in marble industry are Levantina, Polycor inc, Indiana Limestone Company, Vetter Stone, Topalidis S.A., Antolini, etc. Marble is a highly-fragmented industry with a variety of manufacturers ranging from large multinational corporations to small privately owned companies. The top ten producers account for just c 3.76% of the market. Marble can be classified based on the

color. Yellow marble is assumed to be the most prevalent kind of marble, considering the large stock of beige marble in Europe. The production of black marble, white marble and green marble are also considerable.

A key variable in the performance of marble producers is raw material costs, specifically the speed at which any increase can be passed through to customers. According to U.S. Geological Survey (USGS), stone resources of the world are sufficient to cater to foreseeable needs. Nevertheless, resources can be limited on a local level or occasionally on a regional level due to the lack of a particular type of stone. Marble resources are mainly located in Italy, China, Turkey, Philippines, France, Brazil, USA, India, Morocco, Austria, Russia, Japan, Portugal and Greece. Italy has abundant resources of high quality marble, positioning the nation as a key marble producer and exporter in the world. Turkey is located at the world's richest natural stone Alps area. There are a mass of marble resources from Anatolia to the Thrace region. The materials of marble include marble blocks, to some companies, marble block can be satisfied with own production, while to others, marble blocks have to be purchased from other suppliers. The price of marble tile follow the marble block price, with a lag, and movements can inject volatility into producer margins. In general, most producers structure the majority of their contracts to include a 'pass through' clause that smooth the impact.

The largest consumption area of marble is Europe, which accounted for 29.05% of world marble consumption in 2016. The consumption of marble in USA, India and China are also considerable.

The global marble production value will increase to 64 Billion USD in 2023, from 52 Billion USD in 2016. It is estimated that the global marble demand will develop with an average growth rate of around 3.01% in terms of revenue from 2106 to 2023.

The global Marble market is valued at 52000 million US\$ in 2017 and will reach 66400 million US\$ by the end of 2025, growing at a CAGR of 3.1% during 2018-2025.

The major players covered in this report

Levantina

Polycor

Indiana Limestone Company

Vetter Stone

Topalidis

Antolini

Temmer Marble

Tekmar

Pakistan Onyx Marble

Dimpomar

Mumal Marbles

Can Simsekler Construction

Mármoles Marín

Aurangzeb Marble Industry

Etgran

Amso International

Universal Marble & Granite

Best Cheer Stone Group

Fujian Fengshan Stone Group

Xiamen Wanlistone Stock

Kangli Stone Group

Hongfa

Xishi Group

Jin Long Run Yu

Xinpengfei Industry

Jinbo Construction Group

Fujian Dongsheng Stone

Guanghui

Geographically, this report studies the key regions, focuses on product sales, value, market share and growth opportunity in these regions, covering

United States

Europe

China

Japan

Southeast Asia

India

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

White Marble

Black Marble

Yellow Marble

Red Marble

Green Marble and others

On the basis on the end users/applications, this report focuses on the status and outlook for major applications/end users, sales volume, market share and growth rate for each application, including

Construction and Decoration

Statuary and Monuments

Furniture

Others

The study objectives of this report are:

To analyze and study the global Marble sales, value, status (2013-2017) and

forecast (2018-2025);

To analyze the top players in North America, Europe, China, Japan, Southeast Asia and India, to study the sales, value and market share of top players in these regions.

Focuses on the key Marble players, to study the sales, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Marble are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders

Marble Manufacturers

Marble Distributors/Traders/Wholesalers

Marble Subcomponent Manufacturers

Industry Association

Downstream Vendors

Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Marble market, by end-use.

Detailed analysis and profiles of additional market players.

Contents

Global Marble Sales Market Report 2018

1 MARBLE MARKET OVERVIEW

1.1 Product Overview and Scope of Marble

1.2 Classification of Marble by Product Category

1.2.1 Global Marble Market Size (Sales) Comparison by Type (2013-2025)

1.2.2 Global Marble Market Size (Sales) Market Share by Type (Product Category) in 2017

1.2.3 White Marble

1.2.4 Black Marble

1.2.5 Yellow Marble

1.2.6 Red Marble

1.2.7 Green Marble and others

1.3 Global Marble Market by Application/End Users

1.3.1 Global Marble Sales (Volume) and Market Share Comparison by Application (2013-2025)

1.3.1 Construction and Decoration

1.3.2 Statuary and Monuments

1.3.3 Furniture

1.3.4 Others

1.4 Global Marble Market by Region

1.4.1 Global Marble Market Size (Value) Comparison by Region (2013-2025)

1.4.2 United States Marble Status and Prospect (2013-2025)

1.4.3 Europe Marble Status and Prospect (2013-2025)

1.4.4 China Marble Status and Prospect (2013-2025)

1.4.5 Japan Marble Status and Prospect (2013-2025)

1.4.6 Southeast Asia Marble Status and Prospect (2013-2025)

1.4.7 India Marble Status and Prospect (2013-2025)

1.5 Global Market Size (Value and Volume) of Marble (2013-2025)

1.5.1 Global Marble Sales and Growth Rate (2013-2025)

1.5.2 Global Marble Revenue and Growth Rate (2013-2025)

2 GLOBAL MARBLE COMPETITION BY PLAYERS/SUPPLIERS, TYPE AND APPLICATION

2.1 Global Marble Market Competition by Players/Suppliers

- 2.1.1 Global Marble Sales and Market Share of Key Players/Suppliers (2013-2018)
- 2.1.2 Global Marble Revenue and Share by Players/Suppliers (2013-2018)
- 2.2 Global Marble (Volume and Value) by Type
 - 2.2.1 Global Marble Sales and Market Share by Type (2013-2018)
 - 2.2.2 Global Marble Revenue and Market Share by Type (2013-2018)
- 2.3 Global Marble (Volume and Value) by Region
 - 2.3.1 Global Marble Sales and Market Share by Region (2013-2018)
 - 2.3.2 Global Marble Revenue and Market Share by Region (2013-2018)
- 2.4 Global Marble (Volume) by Application

3 UNITED STATES MARBLE (VOLUME, VALUE AND SALES PRICE)

- 3.1 United States Marble Sales and Value (2013-2018)
 - 3.1.1 United States Marble Sales and Growth Rate (2013-2018)
 - 3.1.2 United States Marble Revenue and Growth Rate (2013-2018)
 - 3.1.3 United States Marble Sales Price Trend (2013-2018)
- 3.2 United States Marble Sales Volume and Market Share by Players (2013-2018)
- 3.3 United States Marble Sales Volume and Market Share by Type (2013-2018)
- 3.4 United States Marble Sales Volume and Market Share by Application (2013-2018)

4 EUROPE MARBLE (VOLUME, VALUE AND SALES PRICE)

- 4.1 Europe Marble Sales and Value (2013-2018)
 - 4.1.1 Europe Marble Sales and Growth Rate (2013-2018)
 - 4.1.2 Europe Marble Revenue and Growth Rate (2013-2018)
 - 4.1.3 Europe Marble Sales Price Trend (2013-2018)
- 4.2 Europe Marble Sales Volume and Market Share by Players (2013-2018)
- 4.3 Europe Marble Sales Volume and Market Share by Type (2013-2018)
- 4.4 Europe Marble Sales Volume and Market Share by Application (2013-2018)

5 CHINA MARBLE (VOLUME, VALUE AND SALES PRICE)

- 5.1 China Marble Sales and Value (2013-2018)
 - 5.1.1 China Marble Sales and Growth Rate (2013-2018)
 - 5.1.2 China Marble Revenue and Growth Rate (2013-2018)
 - 5.1.3 China Marble Sales Price Trend (2013-2018)
- 5.2 China Marble Sales Volume and Market Share by Players (2013-2018)
- 5.3 China Marble Sales Volume and Market Share by Type (2013-2018)
- 5.4 China Marble Sales Volume and Market Share by Application (2013-2018)

6 JAPAN MARBLE (VOLUME, VALUE AND SALES PRICE)

6.1 Japan Marble Sales and Value (2013-2018)

6.1.1 Japan Marble Sales and Growth Rate (2013-2018)

6.1.2 Japan Marble Revenue and Growth Rate (2013-2018)

6.1.3 Japan Marble Sales Price Trend (2013-2018)

6.2 Japan Marble Sales Volume and Market Share by Players (2013-2018)

6.3 Japan Marble Sales Volume and Market Share by Type (2013-2018)

6.4 Japan Marble Sales Volume and Market Share by Application (2013-2018)

7 SOUTHEAST ASIA MARBLE (VOLUME, VALUE AND SALES PRICE)

7.1 Southeast Asia Marble Sales and Value (2013-2018)

7.1.1 Southeast Asia Marble Sales and Growth Rate (2013-2018)

7.1.2 Southeast Asia Marble Revenue and Growth Rate (2013-2018)

7.1.3 Southeast Asia Marble Sales Price Trend (2013-2018)

7.2 Southeast Asia Marble Sales Volume and Market Share by Players (2013-2018)

7.3 Southeast Asia Marble Sales Volume and Market Share by Type (2013-2018)

7.4 Southeast Asia Marble Sales Volume and Market Share by Application (2013-2018)

8 INDIA MARBLE (VOLUME, VALUE AND SALES PRICE)

8.1 India Marble Sales and Value (2013-2018)

8.1.1 India Marble Sales and Growth Rate (2013-2018)

8.1.2 India Marble Revenue and Growth Rate (2013-2018)

8.1.3 India Marble Sales Price Trend (2013-2018)

8.2 India Marble Sales Volume and Market Share by Players (2013-2018)

8.3 India Marble Sales Volume and Market Share by Type (2013-2018)

8.4 India Marble Sales Volume and Market Share by Application (2013-2018)

9 GLOBAL MARBLE PLAYERS/SUPPLIERS PROFILES AND SALES DATA

9.1 Levantina

9.1.1 Company Basic Information, Manufacturing Base and Competitors

9.1.2 Marble Product Category, Application and Specification

9.1.2.1 Product A

9.1.2.2 Product B

9.1.3 Levantina Marble Sales, Revenue, Price and Gross Margin (2013-2018)

- 9.1.4 Main Business/Business Overview
- 9.2 Polycor
 - 9.2.1 Company Basic Information, Manufacturing Base and Competitors
 - 9.2.2 Marble Product Category, Application and Specification
 - 9.2.2.1 Product A
 - 9.2.2.2 Product B
 - 9.2.3 Polycor Marble Sales, Revenue, Price and Gross Margin (2013-2018)
 - 9.2.4 Main Business/Business Overview
- 9.3 Indiana Limestone Company
 - 9.3.1 Company Basic Information, Manufacturing Base and Competitors
 - 9.3.2 Marble Product Category, Application and Specification
 - 9.3.2.1 Product A
 - 9.3.2.2 Product B
 - 9.3.3 Indiana Limestone Company Marble Sales, Revenue, Price and Gross Margin (2013-2018)
 - 9.3.4 Main Business/Business Overview
- 9.4 Vetter Stone
 - 9.4.1 Company Basic Information, Manufacturing Base and Competitors
 - 9.4.2 Marble Product Category, Application and Specification
 - 9.4.2.1 Product A
 - 9.4.2.2 Product B
 - 9.4.3 Vetter Stone Marble Sales, Revenue, Price and Gross Margin (2013-2018)
 - 9.4.4 Main Business/Business Overview
- 9.5 Topalidis
 - 9.5.1 Company Basic Information, Manufacturing Base and Competitors
 - 9.5.2 Marble Product Category, Application and Specification
 - 9.5.2.1 Product A
 - 9.5.2.2 Product B
 - 9.5.3 Topalidis Marble Sales, Revenue, Price and Gross Margin (2013-2018)
 - 9.5.4 Main Business/Business Overview
- 9.6 Antolini
 - 9.6.1 Company Basic Information, Manufacturing Base and Competitors
 - 9.6.2 Marble Product Category, Application and Specification
 - 9.6.2.1 Product A
 - 9.6.2.2 Product B
 - 9.6.3 Antolini Marble Sales, Revenue, Price and Gross Margin (2013-2018)
 - 9.6.4 Main Business/Business Overview
- 9.7 Temmer Marble
 - 9.7.1 Company Basic Information, Manufacturing Base and Competitors

- 9.7.2 Marble Product Category, Application and Specification
 - 9.7.2.1 Product A
 - 9.7.2.2 Product B
- 9.7.3 Temmer Marble Marble Sales, Revenue, Price and Gross Margin (2013-2018)
- 9.7.4 Main Business/Business Overview
- 9.8 Tekmar
 - 9.8.1 Company Basic Information, Manufacturing Base and Competitors
 - 9.8.2 Marble Product Category, Application and Specification
 - 9.8.2.1 Product A
 - 9.8.2.2 Product B
 - 9.8.3 Tekmar Marble Sales, Revenue, Price and Gross Margin (2013-2018)
 - 9.8.4 Main Business/Business Overview
- 9.9 Pakistan Onyx Marble
 - 9.9.1 Company Basic Information, Manufacturing Base and Competitors
 - 9.9.2 Marble Product Category, Application and Specification
 - 9.9.2.1 Product A
 - 9.9.2.2 Product B
 - 9.9.3 Pakistan Onyx Marble Marble Sales, Revenue, Price and Gross Margin (2013-2018)
 - 9.9.4 Main Business/Business Overview
- 9.10 Dimpomar
 - 9.10.1 Company Basic Information, Manufacturing Base and Competitors
 - 9.10.2 Marble Product Category, Application and Specification
 - 9.10.2.1 Product A
 - 9.10.2.2 Product B
 - 9.10.3 Dimpomar Marble Sales, Revenue, Price and Gross Margin (2013-2018)
 - 9.10.4 Main Business/Business Overview
- 9.11 Mumal Marbles
- 9.12 Can Simsekler Construction
- 9.13 Mármoles Marín
- 9.14 Aurangzeb Marble Industry
- 9.15 Etgran
- 9.16 Amso International
- 9.17 Universal Marble & Granite
- 9.18 Best Cheer Stone Group
- 9.19 Fujian Fengshan Stone Group
- 9.20 Xiamen Wanlistone Stock
- 9.21 Kangli Stone Group
- 9.22 Hongfa

- 9.23 Xishi Group
- 9.24 Jin Long Run Yu
- 9.25 Xinpengfei Industry
- 9.26 Jinbo Construction Group
- 9.27 Fujian Dongsheng Stone
- 9.28 Guanghui

10 MARBLE MAUFACTURING COST ANALYSIS

- 10.1 Marble Key Raw Materials Analysis
 - 10.1.1 Key Raw Materials
 - 10.1.2 Price Trend of Key Raw Materials
 - 10.1.3 Key Suppliers of Raw Materials
 - 10.1.4 Market Concentration Rate of Raw Materials
- 10.2 Proportion of Manufacturing Cost Structure
 - 10.2.1 Raw Materials
 - 10.2.2 Labor Cost
 - 10.2.3 Manufacturing Process Analysis of Marble
- 10.3 Manufacturing Process Analysis of Marble

11 INDUSTRIAL CHAIN, SOURCING STRATEGY AND DOWNSTREAM BUYERS

- 11.1 Marble Industrial Chain Analysis
- 11.2 Upstream Raw Materials Sourcing
- 11.3 Raw Materials Sources of Marble Major Manufacturers in 2017
- 11.4 Downstream Buyers

12 MARKETING STRATEGY ANALYSIS, DISTRIBUTORS/TRADERS

- 12.1 Marketing Channel
 - 12.1.1 Direct Marketing
 - 12.1.2 Indirect Marketing
 - 12.1.3 Marketing Channel Development Trend
- 12.2 Market Positioning
 - 12.2.1 Pricing Strategy
 - 12.2.2 Brand Strategy
 - 12.2.3 Target Client
- 12.3 Distributors/Traders List

13 MARKET EFFECT FACTORS ANALYSIS

- 13.1 Technology Progress/Risk
 - 13.1.1 Substitutes Threat
 - 13.1.2 Technology Progress in Related Industry
- 13.2 Consumer Needs/Customer Preference Change
- 13.3 Economic/Political Environmental Change

14 GLOBAL MARBLE MARKET FORECAST (2018-2025)

- 14.1 Global Marble Sales Volume, Revenue and Price Forecast (2018-2025)
 - 14.1.1 Global Marble Sales Volume and Growth Rate Forecast (2018-2025)
 - 14.1.2 Global Marble Revenue and Growth Rate Forecast (2018-2025)
 - 14.1.3 Global Marble Price and Trend Forecast (2018-2025)
- 14.2 Global Marble Sales Volume, Revenue and Growth Rate Forecast by Region (2018-2025)
 - 14.2.1 Global Marble Sales Volume and Growth Rate Forecast by Regions (2018-2025)
 - 14.2.2 Global Marble Revenue and Growth Rate Forecast by Regions (2018-2025)
 - 14.2.3 United States Marble Sales Volume, Revenue and Growth Rate Forecast (2018-2025)
 - 14.2.4 Europe Marble Sales Volume, Revenue and Growth Rate Forecast (2018-2025)
 - 14.2.5 China Marble Sales Volume, Revenue and Growth Rate Forecast (2018-2025)
 - 14.2.6 Japan Marble Sales Volume, Revenue and Growth Rate Forecast (2018-2025)
 - 14.2.7 Southeast Asia Marble Sales Volume, Revenue and Growth Rate Forecast (2018-2025)
 - 14.2.8 India Marble Sales Volume, Revenue and Growth Rate Forecast (2018-2025)
- 14.3 Global Marble Sales Volume, Revenue and Price Forecast by Type (2018-2025)
 - 14.3.1 Global Marble Sales Forecast by Type (2018-2025)
 - 14.3.2 Global Marble Revenue Forecast by Type (2018-2025)
 - 14.3.3 Global Marble Price Forecast by Type (2018-2025)
- 14.4 Global Marble Sales Volume Forecast by Application (2018-2025)

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology/Research Approach
 - 16.1.1 Research Programs/Design

16.1.2 Market Size Estimation

16.1.3 Market Breakdown and Data Triangulation

16.2 Data Source

16.2.1 Secondary Sources

16.2.2 Primary Sources

16.3 Disclaimer

The report requires updating with new data and is sent in 2-3 business days after order is placed.

List Of Tables

LIST OF TABLES AND FIGURES

Figure Product Picture of Marble
Figure Global Marble Sales Volume Comparison (K sqm) by Type (2013-2025)
Figure Global Marble Sales Volume Market Share by Type (Product Category) in 2017
Figure White Marble Product Picture
Figure Black Marble Product Picture
Figure Yellow Marble Product Picture
Figure Red Marble Product Picture
Figure Green Marble and others Product Picture
Figure Global Marble Sales Comparison (K sqm) by Application (2013-2025)
Figure Global Sales Market Share of Marble by Application in 2017
Figure Construction and Decoration Examples
Table Key Downstream Customer in Construction and Decoration
Figure Statuary and Monuments Examples
Table Key Downstream Customer in Statuary and Monuments
Figure Furniture Examples
Table Key Downstream Customer in Furniture
Figure Others Examples
Table Key Downstream Customer in Others
Figure Global Marble Market Size (Million USD) by Regions (2013-2025)
Figure United States Marble Revenue (Million USD) and Growth Rate (2013-2025)
Figure Europe Marble Revenue (Million USD) and Growth Rate (2013-2025)
Figure China Marble Revenue (Million USD) and Growth Rate (2013-2025)
Figure Japan Marble Revenue (Million USD) and Growth Rate (2013-2025)
Figure Southeast Asia Marble Revenue (Million USD) and Growth Rate (2013-2025)
Figure India Marble Revenue (Million USD) and Growth Rate (2013-2025)
Figure Global Marble Sales Volume (K sqm) and Growth Rate (2013-2025)
Figure Global Marble Revenue (Million USD) and Growth Rate (2013-2025)
Figure Global Market Major Players Marble Sales Volume (K sqm) (2013-2018)
Table Global Marble Sales (K sqm) of Key Players/Suppliers (2013-2018)
Table Global Marble Sales Share by Players/Suppliers (2013-2018)
Figure 2017 Marble Sales Share by Players/Suppliers
Figure 2017 Marble Sales Share by Players/Suppliers
Figure Global Marble Revenue (Million USD) by Players/Suppliers (2013-2018)
Table Global Marble Revenue (Million USD) by Players/Suppliers (2013-2018)
Table Global Marble Revenue Share by Players/Suppliers (2013-2018)

Table 2017 Global Marble Revenue Share by Players
Table 2017 Global Marble Revenue Share by Players
Table Global Marble Sales (K sqm) and Market Share by Type (2013-2018)
Table Global Marble Sales Share (K sqm) by Type (2013-2018)
Figure Sales Market Share of Marble by Type (2013-2018)
Figure Global Marble Sales Growth Rate by Type (2013-2018)
Table Global Marble Revenue (Million USD) and Market Share by Type (2013-2018)
Table Global Marble Revenue Share by Type (2013-2018)
Figure Revenue Market Share of Marble by Type (2013-2018)
Figure Global Marble Revenue Growth Rate by Type (2013-2018)
Table Global Marble Sales Volume (K sqm) and Market Share by Region (2013-2018)
Table Global Marble Sales Share by Region (2013-2018)
Figure Sales Market Share of Marble by Region (2013-2018)
Figure Global Marble Sales Growth Rate by Region in 2017
Table Global Marble Revenue (Million USD) and Market Share by Region (2013-2018)
Table Global Marble Revenue Share (%) by Region (2013-2018)
Figure Revenue Market Share of Marble by Region (2013-2018)
Figure Global Marble Revenue Growth Rate by Region in 2017
Table Global Marble Revenue (Million USD) and Market Share by Region (2013-2018)
Table Global Marble Revenue Share (%) by Region (2013-2018)
Figure Revenue Market Share of Marble by Region (2013-2018)
Figure Global Marble Revenue Market Share by Region in 2017
Table Global Marble Sales Volume (K sqm) and Market Share by Application (2013-2018)
Table Global Marble Sales Share (%) by Application (2013-2018)
Figure Sales Market Share of Marble by Application (2013-2018)
Figure Global Marble Sales Market Share by Application (2013-2018)
Figure United States Marble Sales (K sqm) and Growth Rate (2013-2018)
Figure United States Marble Revenue (Million USD) and Growth Rate (2013-2018)
Figure United States Marble Sales Price (USD/sqm) Trend (2013-2018)
Table United States Marble Sales Volume (K sqm) by Players (2013-2018)
Table United States Marble Sales Volume Market Share by Players (2013-2018)
Figure United States Marble Sales Volume Market Share by Players in 2017
Table United States Marble Sales Volume (K sqm) by Type (2013-2018)
Table United States Marble Sales Volume Market Share by Type (2013-2018)
Figure United States Marble Sales Volume Market Share by Type in 2017
Table United States Marble Sales Volume (K sqm) by Application (2013-2018)
Table United States Marble Sales Volume Market Share by Application (2013-2018)
Figure United States Marble Sales Volume Market Share by Application in 2017

Figure Europe Marble Sales (K sqm) and Growth Rate (2013-2018)
Figure Europe Marble Revenue (Million USD) and Growth Rate (2013-2018)
Figure Europe Marble Sales Price (USD/sqm) Trend (2013-2018)
Table Europe Marble Sales Volume (K sqm) by Players (2013-2018)
Table Europe Marble Sales Volume Market Share by Players (2013-2018)
Figure Europe Marble Sales Volume Market Share by Players in 2017
Table Europe Marble Sales Volume (K sqm) by Type (2013-2018)
Table Europe Marble Sales Volume Market Share by Type (2013-2018)
Figure Europe Marble Sales Volume Market Share by Type in 2017
Table Europe Marble Sales Volume (K sqm) by Application (2013-2018)
Table Europe Marble Sales Volume Market Share by Application (2013-2018)
Figure Europe Marble Sales Volume Market Share by Application in 2017
Figure China Marble Sales (K sqm) and Growth Rate (2013-2018)
Figure China Marble Revenue (Million USD) and Growth Rate (2013-2018)
Figure China Marble Sales Price (USD/sqm) Trend (2013-2018)
Table China Marble Sales Volume (K sqm) by Players (2013-2018)
Table China Marble Sales Volume Market Share by Players (2013-2018)
Figure China Marble Sales Volume Market Share by Players in 2017
Table China Marble Sales Volume (K sqm) by Type (2013-2018)
Table China Marble Sales Volume Market Share by Type (2013-2018)
Figure China Marble Sales Volume Market Share by Type in 2017
Table China Marble Sales Volume (K sqm) by Application (2013-2018)
Table China Marble Sales Volume Market Share by Application (2013-2018)
Figure China Marble Sales Volume Market Share by Application in 2017
Figure Japan Marble Sales (K sqm) and Growth Rate (2013-2018)
Figure Japan Marble Revenue (Million USD) and Growth Rate (2013-2018)
Figure Japan Marble Sales Price (USD/sqm) Trend (2013-2018)
Table Japan Marble Sales Volume (K sqm) by Players (2013-2018)
Table Japan Marble Sales Volume Market Share by Players (2013-2018)
Figure Japan Marble Sales Volume Market Share by Players in 2017
Table Japan Marble Sales Volume (K sqm) by Type (2013-2018)
Table Japan Marble Sales Volume Market Share by Type (2013-2018)
Figure Japan Marble Sales Volume Market Share by Type in 2017
Table Japan Marble Sales Volume (K sqm) by Application (2013-2018)
Table Japan Marble Sales Volume Market Share by Application (2013-2018)
Figure Japan Marble Sales Volume Market Share by Application in 2017
Figure Southeast Asia Marble Sales (K sqm) and Growth Rate (2013-2018)
Figure Southeast Asia Marble Revenue (Million USD) and Growth Rate (2013-2018)
Figure Southeast Asia Marble Sales Price (USD/sqm) Trend (2013-2018)

Table Southeast Asia Marble Sales Volume (K sqm) by Players (2013-2018)
Table Southeast Asia Marble Sales Volume Market Share by Players (2013-2018)
Figure Southeast Asia Marble Sales Volume Market Share by Players in 2017
Table Southeast Asia Marble Sales Volume (K sqm) by Type (2013-2018)
Table Southeast Asia Marble Sales Volume Market Share by Type (2013-2018)
Figure Southeast Asia Marble Sales Volume Market Share by Type in 2017
Table Southeast Asia Marble Sales Volume (K sqm) by Application (2013-2018)
Table Southeast Asia Marble Sales Volume Market Share by Application (2013-2018)
Figure Southeast Asia Marble Sales Volume Market Share by Application in 2017
Figure India Marble Sales (K sqm) and Growth Rate (2013-2018)
Figure India Marble Revenue (Million USD) and Growth Rate (2013-2018)
Figure India Marble Sales Price (USD/sqm) Trend (2013-2018)
Table India Marble Sales Volume (K sqm) by Players (2013-2018)
Table India Marble Sales Volume Market Share by Players (2013-2018)
Figure India Marble Sales Volume Market Share by Players in 2017
Table India Marble Sales Volume (K sqm) by Type (2013-2018)
Table India Marble Sales Volume Market Share by Type (2013-2018)
Figure India Marble Sales Volume Market Share by Type in 2017
Table India Marble Sales Volume (K sqm) by Application (2013-2018)
Table India Marble Sales Volume Market Share by Application (2013-2018)
Figure India Marble Sales Volume Market Share by Application in 2017
Table Levantina Basic Information List
Table Levantina Marble Sales (K sqm), Revenue (Million USD), Price (USD/sqm) and Gross Margin (2013-2018)
Figure Levantina Marble Sales Growth Rate (2013-2018)
Figure Levantina Marble Sales Global Market Share (2013-2018)
Figure Levantina Marble Revenue Global Market Share (2013-2018)
Table Polycor Basic Information List
Table Polycor Marble Sales (K sqm), Revenue (Million USD), Price (USD/sqm) and Gross Margin (2013-2018)
Figure Polycor Marble Sales Growth Rate (2013-2018)
Figure Polycor Marble Sales Global Market Share (2013-2018)
Figure Polycor Marble Revenue Global Market Share (2013-2018)
Table Indiana Limestone Company Basic Information List
Table Indiana Limestone Company Marble Sales (K sqm), Revenue (Million USD), Price (USD/sqm) and Gross Margin (2013-2018)
Figure Indiana Limestone Company Marble Sales Growth Rate (2013-2018)
Figure Indiana Limestone Company Marble Sales Global Market Share (2013-2018)
Figure Indiana Limestone Company Marble Revenue Global Market Share (2013-2018)

Table Vetter Stone Basic Information List

Table Vetter Stone Marble Sales (K sqm), Revenue (Million USD), Price (USD/sqm) and Gross Margin (2013-2018)

Figure Vetter Stone Marble Sales Growth Rate (2013-2018)

Figure Vetter Stone Marble Sales Global Market Share (2013-2018)

Figure Vetter Stone Marble Revenue Global Market Share (2013-2018)

Table Topalidis Basic Information List

Table Topalidis Marble Sales (K sqm), Revenue (Million USD), Price (USD/sqm) and Gross Margin (2013-2018)

Figure Topalidis Marble Sales Growth Rate (2013-2018)

Figure Topalidis Marble Sales Global Market Share (2013-2018)

Figure Topalidis Marble Revenue Global Market Share (2013-2018)

Table Antolini Basic Information List

Table Antolini Marble Sales (K sqm), Revenue (Million USD), Price (USD/sqm) and Gross Margin (2013-2018)

Figure Antolini Marble Sales Growth Rate (2013-2018)

Figure Antolini Marble Sales Global Market Share (2013-2018)

Figure Antolini Marble Revenue Global Market Share (2013-2018)

Table Temmer Marble Basic Information List

Table Temmer Marble Marble Sales (K sqm), Revenue (Million USD), Price (USD/sqm) and Gross Margin (2013-2018)

Figure Temmer Marble Marble Sales Growth Rate (2013-2018)

Figure Temmer Marble Marble Sales Global Market Share (2013-2018)

Figure Temmer Marble Marble Revenue Global Market Share (2013-2018)

Table Tekmar Basic Information List

Table Tekmar Marble Sales (K sqm), Revenue (Million USD), Price (USD/sqm) and Gross Margin (2013-2018)

Figure Tekmar Marble Sales Growth Rate (2013-2018)

Figure Tekmar Marble Sales Global Market Share (2013-2018)

Figure Tekmar Marble Revenue Global Market Share (2013-2018)

Table Pakistan Onyx Marble Basic Information List

Table Pakistan Onyx Marble Marble Sales (K sqm), Revenue (Million USD), Price (USD/sqm) and Gross Margin (2013-2018)

Figure Pakistan Onyx Marble Marble Sales Growth Rate (2013-2018)

Figure Pakistan Onyx Marble Marble Sales Global Market Share (2013-2018)

Figure Pakistan Onyx Marble Marble Revenue Global Market Share (2013-2018)

Table Dimpomar Basic Information List

Table Dimpomar Marble Sales (K sqm), Revenue (Million USD), Price (USD/sqm) and Gross Margin (2013-2018)

Figure Dimpomar Marble Sales Growth Rate (2013-2018)
Figure Dimpomar Marble Sales Global Market Share (2013-2018)
Figure Dimpomar Marble Revenue Global Market Share (2013-2018)
Table Mumal Marbles Basic Information List
Table Can Simsekler Construction Basic Information List
Table Mármoles Marín Basic Information List
Table Aurangzeb Marble Industry Basic Information List
Table Etgran Basic Information List
Table Amso International Basic Information List
Table Universal Marble & Granite Basic Information List
Table Best Cheer Stone Group Basic Information List
Table Fujian Fengshan Stone Group Basic Information List
Table Xiamen Wanlistone Stock Basic Information List
Table Kangli Stone Group Basic Information List
Table Hongfa Basic Information List
Table Xishi Group Basic Information List
Table Jin Long Run Yu Basic Information List
Table Xinpengfei Industry Basic Information List
Table Jinbo Construction Group Basic Information List
Table Fujian Dongsheng Stone Basic Information List
Table Guanghui Basic Information List
Table Production Base and Market Concentration Rate of Raw Material
Figure Price Trend of Key Raw Materials
Table Key Suppliers of Raw Materials
Figure Manufacturing Cost Structure of Marble
Figure Manufacturing Process Analysis of Marble
Figure Marble Industrial Chain Analysis
Table Raw Materials Sources of Marble Major Players in 2017
Table Major Buyers of Marble
Table Distributors/Traders List
Figure Global Marble Sales Volume (K sqm) and Growth Rate Forecast (2018-2025)
Figure Global Marble Revenue (Million USD) and Growth Rate Forecast (2018-2025)
Figure Global Marble Price (USD/sqm) and Trend Forecast (2018-2025)
Table Global Marble Sales Volume (K sqm) Forecast by Regions (2018-2025)
Figure Global Marble Sales Volume Market Share Forecast by Regions (2018-2025)
Figure Global Marble Sales Volume Market Share Forecast by Regions in 2025
Table Global Marble Revenue (Million USD) Forecast by Regions (2018-2025)
Figure Global Marble Revenue Market Share Forecast by Regions (2018-2025)
Figure Global Marble Revenue Market Share Forecast by Regions in 2025

Figure United States Marble Sales Volume (K sqm) and Growth Rate Forecast (2018-2025)

Figure United States Marble Revenue (Million USD) and Growth Rate Forecast (2018-2025)

Figure Europe Marble Sales Volume (K sqm) and Growth Rate Forecast (2018-2025)

Figure Europe Marble Revenue and Growth Rate Forecast (2018-2025)

Figure China Marble Sales Volume (K sqm) and Growth Rate Forecast (2018-2025)

Figure China Marble Revenue (Million USD) and Growth Rate Forecast (2018-2025)

Figure Japan Marble Sales Volume (K sqm) and Growth Rate Forecast (2018-2025)

Figure Japan Marble Revenue (Million USD) and Growth Rate Forecast (2018-2025)

Figure Southeast Asia Marble Sales Volume (K sqm) and Growth Rate Forecast (2018-2025)

Figure Southeast Asia Marble Revenue (Million USD) and Growth Rate Forecast (2018-2025)

Figure India Marble Sales Volume (K sqm) and Growth Rate Forecast (2018-2025)

Figure India Marble Revenue (Million USD) and Growth Rate Forecast (2018-2025)

Table Global Marble Sales (K sqm) Forecast by Type (2018-2025)

Figure Global Marble Sales Volume Market Share Forecast by Type (2018-2025)

Table Global Marble Revenue (Million USD) Forecast by Type (2018-2025)

Figure Global Marble Revenue Market Share Forecast by Type (2018-2025)

Table Global Marble Price (USD/sqm) Forecast by Type (2018-2025)

Table Global Marble Sales (K sqm) Forecast by Application (2018-2025)

Figure Global Marble Sales Market Share Forecast by Application (2018-2025)

Table Research Programs/Design for This Report

Figure Bottom-up and Top-down Approaches for This Report

Figure Data Triangulation

Table Key Data Information from Secondary Sources

Table Key Data Information from Primary Sources

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