

Global Lubricant Viscosity Index Improvers Sales Market Report 2018

<https://marketpublishers.com/r/GE48E4A5302EN.html>

Date: June 2018

Pages: 110

Price: US\$ 4,000.00 (Single User License)

ID: GE48E4A5302EN

Abstracts

This report studies the global Lubricant Viscosity Index Improvers market status and forecast, categorizes the global Lubricant Viscosity Index Improvers market size (value & volume) by key players, type, application, and region.

This report focuses on the top players in North America, Europe, China, Japan, Southeast Asia India and Other regions (Middle East & Africa, Central & South America).

Viscosity Index Improvers (VIIs), also known as Viscosity Modifiers, comprise a class of additives that improve the viscosity-temperature characteristics of the lubricant, making the oil's viscosity more stable as its temperature changes.

Lubricant Viscosity Index Improvers is made from polymers, which are long and flexible molecules used in the production of lubricant to reduce lubricant viscosity changes at high and low temperatures. When viscosity index improvers are added to low-viscosity oils, they effectively thicken the oil as temperature increases. This means the lubricating effect of mineral oils can be extended across a wider temperature range.

The technical barriers of lubricant viscosity index improvers are not high, however, Industrial monopoly in the market is rather serious, and several giants are Lubrizol, Oronite, Infineum, and Afton. These companies mainly distribute in the United States, Singapore, and Europe. Asia-Pacific is the largest consumer of lubricant viscosity index improvers with 36.23% share in 2016.

Lubricant viscosity index improvers improve the viscosity-temperature characteristics of the lubricant, making the oil's viscosity more stable as its temperature changes.

Lubricant viscosity index improvers are commonly used in multigrade engine oils, gear oils, automatic transmission fluids, power-steering fluids, greases and some hydraulic fluids. Therefore, growing demand for automotive industry and industrial lubricant has driven the growth of global lubricant viscosity index improvers market. The demand for lubricant viscosity index improvers is expected to continue increasing during the period

of 2016-2022. Lubricant viscosity index improvers industry will usher in a stable growth space.

In the past few years, the price of lubricant viscosity index improvers decreased and we expect the price will slightly lower in the next few years. However, the improvement of energy, transportation costs, employee wages, and equipment depreciation will play a significant role in promoting the cost of lubricant viscosity index improvers. As the same time, companies are focusing on technological innovation, equipment upgrades, and process improvements, to reduce costs and improve quality. With the snatch for market share in emerging regions, the competition in lubricant viscosity index improvers industry will become more intense.

The global Lubricant Viscosity Index Improvers market is valued at xx million US\$ in 2017 and will reach xx million US\$ by the end of 2025, growing at a CAGR of xx% during 2018-2025.

The major players covered in this report

Lubrizol

Oronite

Infineum

Afton

BASF

Evonik

Sanyo Chemical

Shengyang Greatwall

Nanjing Runyou

Xingyun Chemical

Shanghai High-Lube Additives

YASHIKE LAI'EN

BPT Chemical

Geographically, this report studies the key regions, focuses on product sales, value, market share and growth opportunity in these regions, covering

United States

Europe

China

Japan

Southeast Asia

India

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Olefin Copolymer VI Improver (OCP)

Polymethacrylate Viscosity Index Improver (PMA)

Others(Such as PIB, SEBS)

On the basis on the end users/applications, this report focuses on the status and outlook for major applications/end users, sales volume, market share and growth rate for each application, including

Automotive Lubricants

Industrial Lubricants

Others

The study objectives of this report are:

To analyze and study the global Lubricant Viscosity Index Improvers sales, value, status (2013-2017) and forecast (2018-2025);

To analyze the top players in North America, Europe, China, Japan, Southeast Asia and India, to study the sales, value and market share of top players in these regions.

Focuses on the key Lubricant Viscosity Index Improvers players, to study the sales, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Lubricant Viscosity Index Improvers are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders

Lubricant Viscosity Index Improvers Manufacturers

Lubricant Viscosity Index Improvers Distributors/Traders/Wholesalers

Lubricant Viscosity Index Improvers Subcomponent Manufacturers
Industry Association
Downstream Vendors
Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Lubricant Viscosity Index Improvers market, by end-use.

Detailed analysis and profiles of additional market players.

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