

Global Low Trauma/Skin Friendly Adhesives Market Professional Survey Report 2018

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Abstracts

This report studies the global Low Trauma/Skin Friendly Adhesives market status and forecast, categorizes the global Low Trauma/Skin Friendly Adhesives market size (value & volume) by manufacturers, type, application, and region. This report focuses on the top manufacturers in North America, Europe, Japan, China, India, Southeast Asia and other regions (Central & South America, and Middle East & Africa).

Low trauma adhesives are skin-friendly adhesives for bandages, dressings and surgical tapes. The goal is not only to alleviate pain when removing skin adhesives, but also to avoid exacerbating existing wounds and ulcers or creating new ones.

Low trauma adhesives are skin-friendly adhesives for bandages, dressings and surgical tapes which are mainly used for children, old man and tape allergy patients etc.

Currently, silicon based low trauma adhesives is most popular with best performance. In 2016, silicon based low trauma adhesives consumption is about 918 MT, with a consumption share of 78.42%. While, silicon based low trauma adhesives price is much higher than other type adhesives.

There are many low trauma adhesives suppliers all over the world, such as 3M, Scapa Healthcare, Lohmann, Adhesives Research, Vancive Medical Technologies, Elkem Silicones, Nitto Denko, Mölnlycke Health Care, Dow Corning and SEPNA etc. Most of those suppliers are based in North America and Europe. During all those major suppliers, 3M and Scapa Healthcare are global leading two major suppliers, with a total production share of 37.32% in 2016.

Low trauma adhesives are expensive than general medical adhesives. So, global major consumption regions are distributed in developed regions, such as North America and Europe. In 2016, North America consumed about 701 MT low trauma adhesives, accounting for the largest consumption share of 59.86%. While Europe consumed about 315 MT in 2016. Japan and China separately consumed about 71 and 28 MT in 2016.

The global Low Trauma/Skin Friendly Adhesives market is valued at 78 million US\$ in 2017 and will reach 100 million US\$ by the end of 2025, growing at a CAGR of 4.0% during 2018-2025.

The major manufacturers covered in this report

3M

Scapa Healthcare

Lohmann

Adhesives Research

Vancive Medical Technologies

Elkem Silicones

Nitto Denko

Mölnlycke Health Care

Dow Corning

SEPNA

Geographically, this report studies the top producers and consumers, focuses on product capacity, production, value, consumption, market share and growth opportunity in these key regions, covering

North America

Europe

China

Japan

India

Southeast Asia

Other regions (Central & South America, Middle East & Africa)

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Silicone Based

Acrylics Based

Other

By Application, the market can be split into

Wound Care

Medical Devices

Drug Delivery Devices

Other

The study objectives of this report are:

To analyze and study the global Low Trauma/Skin Friendly Adhesives capacity, production, value, consumption, status (2013-2017) and forecast (2018-2025);

Focuses on the key Low Trauma/Skin Friendly Adhesives manufacturers, to study the capacity, production, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market.

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Low Trauma/Skin Friendly Adhesives are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders

Low Trauma/Skin Friendly Adhesives Manufacturers

Low Trauma/Skin Friendly Adhesives Distributors/Traders/Wholesalers

Low Trauma/Skin Friendly Adhesives Subcomponent Manufacturers

Industry Association

Downstream Vendors

Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Low Trauma/Skin Friendly Adhesives market, by end-use.

Detailed analysis and profiles of additional market players.

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