

Global LED Thermal Products Market Professional Survey Report 2018

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Abstracts

This report studies the global LED Thermal Products market status and forecast, categorizes the global LED Thermal Products market size (value & volume) by manufacturers, type, application, and region. This report focuses on the top manufacturers in North America, Europe, Japan, China, India, Southeast Asia and other regions (Central & South America, and Middle East & Africa).

Most of the electricity in an LED becomes heat rather than light (about 70% heat and 30% light). If this heat is not removed, the LEDs run at high temperatures, which not only lowers their efficiency, but also makes the LED less reliable. Therefore, LED Thermal Products are used to remove or decrease the heat that created by LED.

The automotive lighting market is growing steadily. The 2015 market size is estimated approximately 3.06 percent of total market. This is expected to drop to 2.88 percent of total market by 2021.

LED automotive lighting developments have gradually shifted from high class car models to mid to high class car models. Laser lights are expected to fill the void left by LED lights in the high class car model sectors, but since automotive laser supplies are only available in small volumes it will be applied in specific car brands and car models. It is hoped the proliferation of laser car lights will spread to more car models, following the entry of more suppliers in the market. In addition, adaptive driving beam are an emerging trend. Adaptive driving beam headlights control semiconductor that are incorporated in the LED headlight, shutting off particular lighting beam area, which prevents glaring issue from oncoming vehicles. Adaptive driving beam headlights allow both high brightness and security at the same time and has become one of the main highlighted developments for each manufacturer.

The global LED Thermal Products market is valued at 1460 million US\$ in 2017 and will reach 3060 million US\$ by the end of 2025, growing at a CAGR of 11.2% during

2018-2025.

The major manufacturers covered in this report

Sunonwealth

Aavid Thermalloy

Cree Inc.

3M

ebm-papst Group

Bergquist

t-Global Technology

Molex, LLC

Dialight

Wakefield-Vette

Ohmite

TE Connectivity

Advanced Thermal Solutions Inc.

LEDdynamics Inc.

Geographically, this report studies the top producers and consumers, focuses on product capacity, production, value, consumption, market share and growth opportunity in these key regions, covering

North America

Europe

China

Japan

India

Southeast Asia

Other regions (Central & South America, Middle East & Africa)

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Heat Sink

Ceramic PCB

Fansink

Thermal Clad Board

Thermally Conductive Pad

Others

By Application, the market can be split into

Residential

Office

Industrial

Shop

Automotive

Others

The study objectives of this report are:

To analyze and study the global LED Thermal Products capacity, production, value, consumption, status (2013-2017) and forecast (2018-2025);

Focuses on the key LED Thermal Products manufacturers, to study the capacity, production, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market.

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of LED Thermal Products are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders

LED Thermal Products Manufacturers

LED Thermal Products Distributors/Traders/Wholesalers

LED Thermal Products Subcomponent Manufacturers
Industry Association
Downstream Vendors

Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the LED Thermal Products market, by end-use.

Detailed analysis and profiles of additional market players.

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