

# Global Laminating Adhesives Market Insights, Forecast to 2026

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# Abstracts

Laminating Adhesives are a range of coatable adhesives used in the manufacture of laminated plastic cards. Different versions are available for screen printing, roller coat and flexible packaging application. In the report, it mainly contains solventborne, solventless and waterborne types.

The global sales of laminating adhesives are estimated from 480184 MT in 2011 to 560483 MT in 2016. In 2015, the global laminating adhesives sales market was led by USA, Europe, China and Japan, where the North America and China are important sales market. At present, there are many manufacturers in every region and the major manufacturers' activities of laminating adhesives are Henkel, Bostik, H.B. Fuller, Ashland, Dow, 3M etc. Huacheng is the China sales leader, holding 0.81% sales share in 2015.

Laminating adhesives downstream is wide, and the major fields are flexible packaging, Industrial Applications, Automotive Applications, etc. In recent years, social economy has developed rapidly. For demand market of laminating adhesives, there is also a certain space in the next few years, especially in the Chinese market which is increasing with the rapid development of downstream industry.

A key trend in the laminating adhesives market is the movement toward higher quality products. HMA is a large determinant to the end-product's overall quality, while typically only incurring only a small part of the overall cost. Accordingly, as end-products continue to be realized further down the value chain, customers are beginning to choose higher-end products. The ongoing shift toward higher quality adhesives has brought about a surplus of low-end goods and intense competition in that area of the market. Consequently, it has encouraged many mid- and low-level suppliers to invest more heavily in R&D in the hope of being able to penetrate the more lucrative high-end market. Foreign companies will continue to dominate the more lucrative high-end market, primarily owing to superior R&D, as well as supply chain efficiencies that allow



for easier access to high-quality raw materials.

As connections become more established, the entire market is trending toward direct sales, rather than using distributors. This is observed even more acutely among foreign suppliers, who historically relied more heavily on distributor companies. This observed even more acutely among foreign suppliers, who historically relied more heavily on distributor companies.

We tend to believe this industry is an emerging industry, and the consumption increasing degree will show a rapid growth curve. For product prices, the slow downward trend in recent years will maintain in the future as competition intensifies. Besides, prices gap between different brands will go narrowing gradually. Also, there will be fluctuation in gross margin.

Since the COVID-19 virus outbreak in December 2019, the disease has spread to almost 100 countries around the globe with the World Health Organization declaring it a public health emergency. The global impacts of the coronavirus disease 2019 (COVID-19) are already starting to be felt, and will significantly affect the Laminating Adhesives 3900 market in 2020.

COVID-19 can affect the global economy in three main ways: by directly affecting production and demand, by creating supply chain and market disruption, and by its financial impact on firms and financial markets.

The outbreak of COVID-19 has brought effects on many aspects, like flight cancellations; travel bans and quarantines; restaurants closed; all indoor events restricted; over forty countries state of emergency declared; massive slowing of the supply chain; stock market volatility; falling business confidence, growing panic among the population, and uncertainty about future.

This report also analyses the impact of Coronavirus COVID-19 on the Laminating Adhesives 3900 industry.

Based on our recent survey, we have several different scenarios about the Laminating Adhesives 3900 YoY growth rate for 2020. The probable scenario is expected to grow by a xx% in 2020 and the revenue will be xx in 2020 from US\$ 1299.6 million in 2019. The market size of Laminating Adhesives 3900 will reach xx in 2026, with a CAGR of xx% from 2020 to 2026.

With industry-standard accuracy in analysis and high data integrity, the report makes a brilliant attempt to unveil key opportunities available in the global Laminating Adhesives market to help players in achieving a strong market position. Buyers of the report can access verified and reliable market forecasts, including those for the overall size of the global Laminating Adhesives market in terms of both revenue and volume.

Players, stakeholders, and other participants in the global Laminating Adhesives market will be able to gain the upper hand as they use the report as a powerful resource. For this version of the report, the segmental analysis focuses on sales (volume), revenue



and forecast by each application segment in terms of sales and revenue and forecast by each type segment in terms of revenue for the period 2015-2026.

Sales and Pricing Analyses

Readers are provided with deeper sales analysis and pricing analysis for the global Laminating Adhesives market. As part of sales analysis, the report offers accurate statistics and figures for sales and revenue by region, by each type segment for the period 2015-2026.

In the pricing analysis section of the report, readers are provided with validated statistics and figures for the price by players and price by region for the period 2015-2020 and price by each type segment for the period 2015-2020.

Regional and Country-level Analysis

The report offers an exhaustive geographical analysis of the global Laminating Adhesives market, covering important regions, viz, North America, Europe, China and Japan. It also covers key countries (regions), viz, U.S., Canada, Germany, France, U.K., Italy, Russia, China, Japan, South Korea, India, Australia, Taiwan, Indonesia, Thailand, Malaysia, Philippines, Vietnam, Mexico, Brazil, Turkey, Saudi Arabia, UAE, etc.

The report includes country-wise and region-wise market size for the period 2015-2026. It also includes market size and forecast by each application segment in terms of sales for the period 2015-2026.

#### **Competition Analysis**

In the competitive analysis section of the report, leading as well as prominent players of the global Laminating Adhesives market are broadly studied on the basis of key factors. The report offers comprehensive analysis and accurate statistics on sales by the player for the period 2015-2020. It also offers detailed analysis supported by reliable statistics on price and revenue (global level) by player for the period 2015-2020. On the whole, the report proves to be an effective tool that players can use to gain a competitive edge over their competitors and ensure lasting success in the global Laminating Adhesives market. All of the findings, data, and information provided in the report are validated and revalidated with the help of trustworthy sources. The analysts who have authored the report took a unique and industry-best research and analysis approach for an in-depth study of the global Laminating Adhesives market.

The following manufacturers are covered in this report:

#### Henkel



Bostik

H.B. Fuller

Ashland

DowDuPont

ЗM

Vimasco Corporation

Sika Automotive GmbH

Coim

Flint Group

Toyo-Morton

**DIC Corporation** 

Huber Group

Huacheng

Kanuo

Wanhao

Qixiang

Lijia

Laminating Adhesives Breakdown Data by Type

Solvent Based Laminating Adhesives



#### Solventless Laminating Adhesives

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Industrial Applications

Automotive Applications

Others



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