

Global L-Threonine Market Professional Survey Report 2018

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Abstracts

This report studies the global L-Threonine market status and forecast, categorizes the global L-Threonine market size (value & volume) by manufacturers, type, application, and region. This report focuses on the top manufacturers in North America, Europe, Japan, China, India, Southeast Asia and other regions (Central & South America, and Middle East & Africa).

L-Threonine is a type of α -amino acid with the chemical formula $\text{HO}_2\text{CCH}(\text{NH}_2)\text{CH}(\text{OH})\text{CH}_3$. Threonine has four kinds of isomer, natural existence and have physiological role for organism is L-Threonine. It is classified as an essential amino acid. Humans do not synthesize L-threonine, so it must be obtained through the diet.

First, the L-Threonine industry concentration is relatively high, the top 4 companies took about 74% of the global production share in 2014; these companies are mainly located in China, EU and US providing high-end products.

Second, many companies have several plants, usually close to aimed consumption market. Meihua, for example, is with three plants. Years ago, there was international company set up factories in China, such as CJ CheilJedang set its plant in Liaoning province with 50 K MT capacity of L-Threonine. And a Japanese company, Ajinomoto Group, shut down the L-Threonine plant in Brazil. As for now, there are only single digits major manufacturers in the world producing L-Threonine while most of them are located in China.

Third, all manufactures in the world are committed to the improvement of product. These two years, some Chinese manufactures can almost catch up with the world's leading technology too.

Fourth, the import and export percent of this industry is high. China, as the major region in the production, is the major export country. EU, is the major consumption market but with small domestic production. The export volume in 2014 was about 70% of the

production volume in China.

Fifth, company mergers and acquisitions, and inter-companies cooperation have occurred for development and growth. Several months ago, Meihua merged Eppen, a major manufacturer in China, making it the leading company in the global market, taking about 30% of the capacity share in this industry. As the downstream consumption usually follows with developed and rapid economic growth areas, the developed areas' company prefers investing to underdevelopment regions these years.

Sixth, this industry is affected by the economy and policy, so it's important to put an eye to economic indexes and leaders' prefer. With the global economic recovery, more and more people pay attention to rising environment standards, especially in underdevelopment regions that have a large population and fast economic growth, the need of L-Threonine will increase.

Seventh, we tend to believe this industry now is close to mature, and the consumption increasing degree will show a smooth curve. On product prices, the slow downward trend in recent years will maintain in the future, as competition intensifies, prices gap between different brands will go narrowing. Similarly, there will be fluctuation in gross margin.

The global L-Threonine market is valued at 1070 million US\$ in 2017 and will reach 1850 million US\$ by the end of 2025, growing at a CAGR of 8.1% during 2018-2025.

The major manufacturers covered in this report

Meihua

Ajinomoto Group

CJ CheilJedang

Evonik

Fufeng

NB Group

Star Lake Bioscience

Guoguang Biochemistry

GLOBAL Bio-Chem

ADM

Geographically, this report studies the top producers and consumers, focuses on product capacity, production, value, consumption, market share and growth opportunity in these key regions, covering

North America

Europe

China

Japan

India

Southeast Asia

Other regions (Central & South America, Middle East & Africa)

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Type I

Type II

By Application, the market can be split into

Pharmaceutical grade

Food grade

Feed grade

The study objectives of this report are:

To analyze and study the global L-Threonine capacity, production, value, consumption, status (2013-2017) and forecast (2018-2025);

Focuses on the key L-Threonine manufacturers, to study the capacity, production, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage,

opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market.

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of L-Threonine are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders

L-Threonine Manufacturers

L-Threonine Distributors/Traders/Wholesalers

L-Threonine Subcomponent Manufacturers

Industry Association

Downstream Vendors

Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the L-Threonine market, by end-use.

Detailed analysis and profiles of additional market players.

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