

Global L-lysine Hydrochloride Market Professional Survey Report 2018

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Abstracts

This report studies the global L-lysine Hydrochloride market status and forecast, categorizes the global L-lysine Hydrochloride market size (value & volume) by manufacturers, type, application, and region. This report focuses on the top manufacturers in North America, Europe, Japan, China, India, Southeast Asia and other regions (Central & South America, and Middle East & Africa).

L-lysine hydrochloride is an amino acid found in the protein of foods such as beans, cheese, yogurt, meat, milk, brewer's yeast, wheat germ, and other animal proteins. L-lysine hydrochloride is classified as an essential amino acid for humans and must be supplied in the diet. The average 70 kg human requires 800 to 3,000 mg of lysine daily. First, the L-lysine hydrochloride industry concentration is high; these ten years, many companies expanded their lysine capacity.

In the world wide, giant manufactures mainly distribute in USA, China and Europe. Japan has a long history in this industry, Ajinomoto has started commercial production in 1986. In Japan, Brazil, US, Thailand, France the company all has -lysine hydrochloride plant and unique products.

As to China, the explosive growth has ended. The quantity of new manufacturers is rapid slowing down. The L-lysine hydrochloride market tends to steady development. Overall, the international market is more stable and rational than that of China now. Second, many companies have several plants, usually close to aimed consumption market. There are international companies setting up factories in China too, such as CJ group set their plant in Shenyang and Liaocheng China.

Third, all Manufacturers in the world are committed to the improvement of product. L-lysine hydrochloride industry has a lot of patents. There are disputes concerning patents between manufacturers all the time.

Fourth, the import percent of this industry is not high in China due to the domestic severe overcapacity. Some of the manufacturers' utilization rate is very low.

Fifth, company mergers and acquisitions, and inter-companies cooperation have occurred more fiercely for development and growth.

Sixth, this industry is affected by environment conditions, economy and policy, so it's important to put an eye to environment related indexers, economic indexes and leaders' prefer. In view of the present economic and environmental conditions, we predict this industry will have a stable development.

Seventh, we tend to believe this industry now is located in the second part of the product growth period, and the consumption increasing degree will show a smooth curve. On product prices, the slow downward trend in recent years will maintain in the future, as competition intensifies, prices gap between different brands will go narrowing. The gross margin will decrease.

The global L-lysine Hydrochloride market is valued at xx million US\$ in 2017 and will reach xx million US\$ by the end of 2025, growing at a CAGR of xx% during 2018-2025.

The major manufacturers covered in this report

Ajinomoto

CJ

ADM

Evonik

Global Bio-chem Technology

CJ (China)

EPPEN Biotech

Meihua Group

COFCO Biochemical (AnHui)

Juneng Golden Corn

Huaxing Pharmaceutical

Geographically, this report studies the top producers and consumers, focuses on product capacity, production, value, consumption, market share and growth opportunity in these key regions, covering

North America

Europe

China

Japan

India

Southeast Asia

Other regions (Central & South America, Middle East & Africa)

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Feed Grade

Food Grade

Pharmaceutical Grade

By Application, the market can be split into

Feed Industry

Food Industry

Pharmaceutical Industry

The study objectives of this report are:

To analyze and study the global L-lysine Hydrochloride capacity, production, value, consumption, status (2013-2017) and forecast (2018-2025);

Focuses on the key L-lysine Hydrochloride manufacturers, to study the capacity, production, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market.

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of L-lysine Hydrochloride are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders

L-lysine Hydrochloride Manufacturers

L-lysine Hydrochloride Distributors/Traders/Wholesalers

L-lysine Hydrochloride Subcomponent Manufacturers

Industry Association

Downstream Vendors

Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the L-lysine Hydrochloride market, by end-use.

Detailed analysis and profiles of additional market players.

Contents

Global L-lysine Hydrochloride Market Professional Survey Report 2018

1 INDUSTRY OVERVIEW OF L-LYSINE HYDROCHLORIDE

1.1 Definition and Specifications of L-lysine Hydrochloride

- 1.1.1 Definition of L-lysine Hydrochloride
- 1.1.2 Specifications of L-lysine Hydrochloride

1.2 Classification of L-lysine Hydrochloride

- 1.2.1 Feed Grade
- 1.2.2 Food Grade
- 1.2.3 Pharmaceutical Grade

1.3 Applications of L-lysine Hydrochloride

- 1.3.1 Feed Industry
- 1.3.2 Food Industry
- 1.3.3 Pharmaceutical Industry

1.4 Market Segment by Regions

- 1.4.1 North America
- 1.4.2 Europe
- 1.4.3 China
- 1.4.4 Japan
- 1.4.5 Southeast Asia
- 1.4.6 India

2 MANUFACTURING COST STRUCTURE ANALYSIS OF L-LYSINE HYDROCHLORIDE

2.1 Raw Material and Suppliers

2.2 Manufacturing Cost Structure Analysis of L-lysine Hydrochloride

2.3 Manufacturing Process Analysis of L-lysine Hydrochloride

2.4 Industry Chain Structure of L-lysine Hydrochloride

3 TECHNICAL DATA AND MANUFACTURING PLANTS ANALYSIS OF L-LYSINE HYDROCHLORIDE

3.1 Capacity and Commercial Production Date of Global L-lysine Hydrochloride Major Manufacturers in 2017

3.2 Manufacturing Plants Distribution of Global L-lysine Hydrochloride Major

Manufacturers in 2017

3.3 R&D Status and Technology Source of Global L-lysine Hydrochloride Major Manufacturers in 2017

3.4 Raw Materials Sources Analysis of Global L-lysine Hydrochloride Major Manufacturers in 2017

4 GLOBAL L-LYSINE HYDROCHLORIDE OVERALL MARKET OVERVIEW

4.1 2013-2018E Overall Market Analysis

4.2 Capacity Analysis

4.2.1 2013-2018E Global L-lysine Hydrochloride Capacity and Growth Rate Analysis

4.2.2 2017 L-lysine Hydrochloride Capacity Analysis (Company Segment)

4.3 Sales Analysis

4.3.1 2013-2018E Global L-lysine Hydrochloride Sales and Growth Rate Analysis

4.3.2 2017 L-lysine Hydrochloride Sales Analysis (Company Segment)

4.4 Sales Price Analysis

4.4.1 2013-2018E Global L-lysine Hydrochloride Sales Price

4.4.2 2017 L-lysine Hydrochloride Sales Price Analysis (Company Segment)

5 L-LYSINE HYDROCHLORIDE REGIONAL MARKET ANALYSIS

5.1 North America L-lysine Hydrochloride Market Analysis

5.1.1 North America L-lysine Hydrochloride Market Overview

5.1.2 North America 2013-2018E L-lysine Hydrochloride Local Supply, Import, Export, Local Consumption Analysis

5.1.3 North America 2013-2018E L-lysine Hydrochloride Sales Price Analysis

5.1.4 North America 2017 L-lysine Hydrochloride Market Share Analysis

5.2 Europe L-lysine Hydrochloride Market Analysis

5.2.1 Europe L-lysine Hydrochloride Market Overview

5.2.2 Europe 2013-2018E L-lysine Hydrochloride Local Supply, Import, Export, Local Consumption Analysis

5.2.3 Europe 2013-2018E L-lysine Hydrochloride Sales Price Analysis

5.2.4 Europe 2017 L-lysine Hydrochloride Market Share Analysis

5.3 China L-lysine Hydrochloride Market Analysis

5.3.1 China L-lysine Hydrochloride Market Overview

5.3.2 China 2013-2018E L-lysine Hydrochloride Local Supply, Import, Export, Local Consumption Analysis

5.3.3 China 2013-2018E L-lysine Hydrochloride Sales Price Analysis

5.3.4 China 2017 L-lysine Hydrochloride Market Share Analysis

5.4 Japan L-lysine Hydrochloride Market Analysis

5.4.1 Japan L-lysine Hydrochloride Market Overview

5.4.2 Japan 2013-2018E L-lysine Hydrochloride Local Supply, Import, Export, Local Consumption Analysis

5.4.3 Japan 2013-2018E L-lysine Hydrochloride Sales Price Analysis

5.4.4 Japan 2017 L-lysine Hydrochloride Market Share Analysis

5.5 Southeast Asia L-lysine Hydrochloride Market Analysis

5.5.1 Southeast Asia L-lysine Hydrochloride Market Overview

5.5.2 Southeast Asia 2013-2018E L-lysine Hydrochloride Local Supply, Import, Export, Local Consumption Analysis

5.5.3 Southeast Asia 2013-2018E L-lysine Hydrochloride Sales Price Analysis

5.5.4 Southeast Asia 2017 L-lysine Hydrochloride Market Share Analysis

5.6 India L-lysine Hydrochloride Market Analysis

5.6.1 India L-lysine Hydrochloride Market Overview

5.6.2 India 2013-2018E L-lysine Hydrochloride Local Supply, Import, Export, Local Consumption Analysis

5.6.3 India 2013-2018E L-lysine Hydrochloride Sales Price Analysis

5.6.4 India 2017 L-lysine Hydrochloride Market Share Analysis

6 GLOBAL 2013-2018E L-LYSINE HYDROCHLORIDE SEGMENT MARKET ANALYSIS (BY TYPE)

6.1 Global 2013-2018E L-lysine Hydrochloride Sales by Type

6.2 Different Types of L-lysine Hydrochloride Product Interview Price Analysis

6.3 Different Types of L-lysine Hydrochloride Product Driving Factors Analysis

6.3.1 Feed Grade Growth Driving Factor Analysis

6.3.2 Food Grade Growth Driving Factor Analysis

6.3.3 Pharmaceutical Grade Growth Driving Factor Analysis

7 GLOBAL 2013-2018E L-LYSINE HYDROCHLORIDE SEGMENT MARKET ANALYSIS (BY APPLICATION)

7.1 Global 2013-2018E L-lysine Hydrochloride Consumption by Application

7.2 Different Application of L-lysine Hydrochloride Product Interview Price Analysis

7.3 Different Application of L-lysine Hydrochloride Product Driving Factors Analysis

7.3.1 Feed Industry of L-lysine Hydrochloride Growth Driving Factor Analysis

7.3.2 Food Industry of L-lysine Hydrochloride Growth Driving Factor Analysis

7.3.3 Pharmaceutical Industry of L-lysine Hydrochloride Growth Driving Factor Analysis

8 MAJOR MANUFACTURERS ANALYSIS OF L-LYSINE HYDROCHLORIDE

8.1 Ajinomoto

8.1.1 Company Profile

8.1.2 Product Picture and Specifications

8.1.2.1 Product A

8.1.2.2 Product B

8.1.3 Ajinomoto 2017 L-lysine Hydrochloride Sales, Ex-factory Price, Revenue, Gross Margin Analysis

8.1.4 Ajinomoto 2017 L-lysine Hydrochloride Business Region Distribution Analysis

8.2 CJ

8.2.1 Company Profile

8.2.2 Product Picture and Specifications

8.2.2.1 Product A

8.2.2.2 Product B

8.2.3 CJ 2017 L-lysine Hydrochloride Sales, Ex-factory Price, Revenue, Gross Margin Analysis

8.2.4 CJ 2017 L-lysine Hydrochloride Business Region Distribution Analysis

8.3 ADM

8.3.1 Company Profile

8.3.2 Product Picture and Specifications

8.3.2.1 Product A

8.3.2.2 Product B

8.3.3 ADM 2017 L-lysine Hydrochloride Sales, Ex-factory Price, Revenue, Gross Margin Analysis

8.3.4 ADM 2017 L-lysine Hydrochloride Business Region Distribution Analysis

8.4 Evonik

8.4.1 Company Profile

8.4.2 Product Picture and Specifications

8.4.2.1 Product A

8.4.2.2 Product B

8.4.3 Evonik 2017 L-lysine Hydrochloride Sales, Ex-factory Price, Revenue, Gross Margin Analysis

8.4.4 Evonik 2017 L-lysine Hydrochloride Business Region Distribution Analysis

8.5 Global Bio-chem Technology

8.5.1 Company Profile

8.5.2 Product Picture and Specifications

8.5.2.1 Product A

8.5.2.2 Product B

8.5.3 Global Bio-chem Technology 2017 L-lysine Hydrochloride Sales, Ex-factory Price, Revenue, Gross Margin Analysis

8.5.4 Global Bio-chem Technology 2017 L-lysine Hydrochloride Business Region Distribution Analysis

8.6 CJ (China)

8.6.1 Company Profile

8.6.2 Product Picture and Specifications

8.6.2.1 Product A

8.6.2.2 Product B

8.6.3 CJ (China) 2017 L-lysine Hydrochloride Sales, Ex-factory Price, Revenue, Gross Margin Analysis

8.6.4 CJ (China) 2017 L-lysine Hydrochloride Business Region Distribution Analysis

8.7 EPPEN Biotech

8.7.1 Company Profile

8.7.2 Product Picture and Specifications

8.7.2.1 Product A

8.7.2.2 Product B

8.7.3 EPPEN Biotech 2017 L-lysine Hydrochloride Sales, Ex-factory Price, Revenue, Gross Margin Analysis

8.7.4 EPPEN Biotech 2017 L-lysine Hydrochloride Business Region Distribution Analysis

8.8 Meihua Group

8.8.1 Company Profile

8.8.2 Product Picture and Specifications

8.8.2.1 Product A

8.8.2.2 Product B

8.8.3 Meihua Group 2017 L-lysine Hydrochloride Sales, Ex-factory Price, Revenue, Gross Margin Analysis

8.8.4 Meihua Group 2017 L-lysine Hydrochloride Business Region Distribution Analysis

8.9 COFCO Biochemical (AnHui)

8.9.1 Company Profile

8.9.2 Product Picture and Specifications

8.9.2.1 Product A

8.9.2.2 Product B

8.9.3 COFCO Biochemical (AnHui) 2017 L-lysine Hydrochloride Sales, Ex-factory Price, Revenue, Gross Margin Analysis

8.9.4 COFCO Biochemical (AnHui) 2017 L-lysine Hydrochloride Business Region

Distribution Analysis

8.10 Juneng Golden Corn

8.10.1 Company Profile

8.10.2 Product Picture and Specifications

8.10.2.1 Product A

8.10.2.2 Product B

8.10.3 Juneng Golden Corn 2017 L-lysine Hydrochloride Sales, Ex-factory Price, Revenue, Gross Margin Analysis

8.10.4 Juneng Golden Corn 2017 L-lysine Hydrochloride Business Region Distribution Analysis

8.11 Huaxing Pharmaceutical

9 DEVELOPMENT TREND OF ANALYSIS OF L-LYSINE HYDROCHLORIDE MARKET

9.1 Global L-lysine Hydrochloride Market Trend Analysis

9.1.1 Global 2018-2025 L-lysine Hydrochloride Market Size (Volume and Value) Forecast

9.1.2 Global 2018-2025 L-lysine Hydrochloride Sales Price Forecast

9.2 L-lysine Hydrochloride Regional Market Trend

9.2.1 North America 2018-2025 L-lysine Hydrochloride Consumption Forecast

9.2.2 Europe 2018-2025 L-lysine Hydrochloride Consumption Forecast

9.2.3 China 2018-2025 L-lysine Hydrochloride Consumption Forecast

9.2.4 Japan 2018-2025 L-lysine Hydrochloride Consumption Forecast

9.2.5 Southeast Asia 2018-2025 L-lysine Hydrochloride Consumption Forecast

9.2.6 India 2018-2025 L-lysine Hydrochloride Consumption Forecast

9.3 L-lysine Hydrochloride Market Trend (Product Type)

9.4 L-lysine Hydrochloride Market Trend (Application)

10 L-LYSINE HYDROCHLORIDE MARKETING TYPE ANALYSIS

10.1 L-lysine Hydrochloride Regional Marketing Type Analysis

10.2 L-lysine Hydrochloride International Trade Type Analysis

10.3 Traders or Distributors with Contact Information of L-lysine Hydrochloride by Region

10.4 L-lysine Hydrochloride Supply Chain Analysis

11 CONSUMERS ANALYSIS OF L-LYSINE HYDROCHLORIDE

- 11.1 Consumer 1 Analysis
- 11.2 Consumer 2 Analysis
- 11.3 Consumer 3 Analysis
- 11.4 Consumer 4 Analysis

12 CONCLUSION OF THE GLOBAL L-LYSINE HYDROCHLORIDE MARKET PROFESSIONAL SURVEY REPORT 2017

Methodology
Analyst Introduction
Data Source

The report requires updating with new data and is sent in 2-3 business days after order is placed.

List Of Tables

LIST OF TABLES AND FIGURES

Figure Picture of L-lysine Hydrochloride

Table Product Specifications of L-lysine Hydrochloride

Table Classification of L-lysine Hydrochloride

Figure Global Production Market Share of L-lysine Hydrochloride by Type in 2017

Figure Feed Grade Picture

Table Major Manufacturers of Feed Grade

Figure Food Grade Picture

Table Major Manufacturers of Food Grade

Figure Pharmaceutical Grade Picture

Table Major Manufacturers of Pharmaceutical Grade

Table Applications of L-lysine Hydrochloride

Figure Global Consumption Volume Market Share of L-lysine Hydrochloride by Application in 2017

Figure Feed Industry Examples

Table Major Consumers in Feed Industry

Figure Food Industry Examples

Table Major Consumers in Food Industry

Figure Pharmaceutical Industry Examples

Table Major Consumers in Pharmaceutical Industry

Figure Market Share of L-lysine Hydrochloride by Regions

Figure North America L-lysine Hydrochloride Market Size (Million USD) (2013-2025)

Figure Europe L-lysine Hydrochloride Market Size (Million USD) (2013-2025)

Figure China L-lysine Hydrochloride Market Size (Million USD) (2013-2025)

Figure Japan L-lysine Hydrochloride Market Size (Million USD) (2013-2025)

Figure Southeast Asia L-lysine Hydrochloride Market Size (Million USD) (2013-2025)

Figure India L-lysine Hydrochloride Market Size (Million USD) (2013-2025)

Table L-lysine Hydrochloride Raw Material and Suppliers

Table Manufacturing Cost Structure Analysis of L-lysine Hydrochloride in 2017

Figure Manufacturing Process Analysis of L-lysine Hydrochloride

Figure Industry Chain Structure of L-lysine Hydrochloride

Table Capacity and Commercial Production Date of Global L-lysine Hydrochloride Major Manufacturers in 2017

Table Manufacturing Plants Distribution of Global L-lysine Hydrochloride Major Manufacturers in 2017

Table R&D Status and Technology Source of Global L-lysine Hydrochloride Major

Manufacturers in 2017

Table Raw Materials Sources Analysis of Global L-lysine Hydrochloride Major Manufacturers in 2017

Table Global Capacity, Sales, Price, Cost, Sales Revenue (M USD) and Gross Margin of L-lysine Hydrochloride 2013-2018E

Figure Global 2013-2018E L-lysine Hydrochloride Market Size (Volume) and Growth Rate

Figure Global 2013-2018E L-lysine Hydrochloride Market Size (Value) and Growth Rate

Table 2013-2018E Global L-lysine Hydrochloride Capacity and Growth Rate

Table 2017 Global L-lysine Hydrochloride Capacity (K MT) List (Company Segment)

Table 2013-2018E Global L-lysine Hydrochloride Sales (K MT) and Growth Rate

Table 2017 Global L-lysine Hydrochloride Sales (K MT) List (Company Segment)

Table 2013-2018E Global L-lysine Hydrochloride Sales Price (USD/MT)

Table 2017 Global L-lysine Hydrochloride Sales Price (USD/MT) List (Company Segment)

Figure North America Capacity Overview

Table North America Supply, Import, Export and Consumption (K MT) of L-lysine Hydrochloride 2013-2018E

Figure North America 2013-2018E L-lysine Hydrochloride Sales Price (USD/MT)

Figure North America 2017 L-lysine Hydrochloride Sales Market Share

Figure Europe Capacity Overview

Table Europe Supply, Import, Export and Consumption (K MT) of L-lysine Hydrochloride 2013-2018E

Figure Europe 2013-2018E L-lysine Hydrochloride Sales Price (USD/MT)

Figure Europe 2017 L-lysine Hydrochloride Sales Market Share

Figure China Capacity Overview

Table China Supply, Import, Export and Consumption (K MT) of L-lysine Hydrochloride 2013-2018E

Figure China 2013-2018E L-lysine Hydrochloride Sales Price (USD/MT)

Figure China 2017 L-lysine Hydrochloride Sales Market Share

Figure Japan Capacity Overview

Table Japan Supply, Import, Export and Consumption (K MT) of L-lysine Hydrochloride 2013-2018E

Figure Japan 2013-2018E L-lysine Hydrochloride Sales Price (USD/MT)

Figure Japan 2017 L-lysine Hydrochloride Sales Market Share

Figure Southeast Asia Capacity Overview

Table Southeast Asia Supply, Import, Export and Consumption (K MT) of L-lysine Hydrochloride 2013-2018E

Figure Southeast Asia 2013-2018E L-lysine Hydrochloride Sales Price (USD/MT)

Figure Southeast Asia 2017 L-lysine Hydrochloride Sales Market Share

Figure India Capacity Overview

Table India Supply, Import, Export and Consumption (K MT) of L-lysine Hydrochloride 2013-2018E

Figure India 2013-2018E L-lysine Hydrochloride Sales Price (USD/MT)

Figure India 2017 L-lysine Hydrochloride Sales Market Share

Table Global 2013-2018E L-lysine Hydrochloride Sales (K MT) by Type

Table Different Types L-lysine Hydrochloride Product Interview Price

Table Global 2013-2018E L-lysine Hydrochloride Sales (K MT) by Application

Table Different Application L-lysine Hydrochloride Product Interview Price

Table Ajinomoto Information List

Table Product Overview

Table 2017 Ajinomoto L-lysine Hydrochloride Revenue (Million USD), Sales (K MT), Ex-factory Price (USD/MT)

Figure 2017 Ajinomoto L-lysine Hydrochloride Business Region Distribution

Table CJ Information List

Table Product Overview

Table 2017 CJ L-lysine Hydrochloride Revenue (Million USD), Sales (K MT), Ex-factory Price (USD/MT)

Figure 2017 CJ L-lysine Hydrochloride Business Region Distribution

Table ADM Information List

Table Product Overview

Table 2017 ADM L-lysine Hydrochloride Revenue (Million USD), Sales (K MT), Ex-factory Price (USD/MT)

Figure 2017 ADM L-lysine Hydrochloride Business Region Distribution

Table Evonik Information List

Table Product Overview

Table 2017 Evonik L-lysine Hydrochloride Revenue (Million USD), Sales (K MT), Ex-factory Price (USD/MT)

Figure 2017 Evonik L-lysine Hydrochloride Business Region Distribution

Table Global Bio-chem Technology Information List

Table Product Overview

Table 2017 Global Bio-chem Technology L-lysine Hydrochloride Revenue (Million USD), Sales (K MT), Ex-factory Price (USD/MT)

Figure 2017 Global Bio-chem Technology L-lysine Hydrochloride Business Region Distribution

Table CJ (China) Information List

Table Product Overview

Table 2017 CJ (China) L-lysine Hydrochloride Revenue (Million USD), Sales (K MT), Ex-

factory Price (USD/MT)

Figure 2017 CJ (China) L-lysine Hydrochloride Business Region Distribution

Table EPPEN Biotech Information List

Table Product Overview

Table 2017 EPPEN Biotech L-lysine Hydrochloride Revenue (Million USD), Sales (K MT), Ex-factory Price (USD/MT)

Figure 2017 EPPEN Biotech L-lysine Hydrochloride Business Region Distribution

Table Meihua Group Information List

Table Product Overview

Table 2017 Meihua Group L-lysine Hydrochloride Revenue (Million USD), Sales (K MT), Ex-factory Price (USD/MT)

Figure 2017 Meihua Group L-lysine Hydrochloride Business Region Distribution

Table COFCO Biochemical (AnHui) Information List

Table Product Overview

Table 2017 COFCO Biochemical (AnHui) L-lysine Hydrochloride Revenue (Million USD), Sales (K MT), Ex-factory Price (USD/MT)

Figure 2017 COFCO Biochemical (AnHui) L-lysine Hydrochloride Business Region Distribution

Table Juneng Golden Corn Information List

Table Product Overview

Table 2017 Juneng Golden Corn L-lysine Hydrochloride Revenue (Million USD), Sales (K MT), Ex-factory Price (USD/MT)

Figure 2017 Juneng Golden Corn L-lysine Hydrochloride Business Region Distribution

Table Huaxing Pharmaceutical Information List

Figure Global 2018-2025 L-lysine Hydrochloride Market Size (K MT) and Growth Rate Forecast

Figure Global 2018-2025 L-lysine Hydrochloride Market Size (Million USD) and Growth Rate Forecast

Figure Global 2018-2025 L-lysine Hydrochloride Sales Price (USD/MT) Forecast

Figure North America 2018-2025 L-lysine Hydrochloride Consumption Volume (K MT) and Growth Rate Forecast

Figure China 2018-2025 L-lysine Hydrochloride Consumption Volume (K MT) and Growth Rate Forecast

Figure Europe 2018-2025 L-lysine Hydrochloride Consumption Volume (K MT) and Growth Rate Forecast

Figure Southeast Asia 2018-2025 L-lysine Hydrochloride Consumption Volume (K MT) and Growth Rate Forecast

Figure Japan 2018-2025 L-lysine Hydrochloride Consumption Volume (K MT) and Growth Rate Forecast

Figure India 2018-2025 L-lysine Hydrochloride Consumption Volume (K MT) and Growth Rate Forecast

Table Global Sales Volume (K MT) of L-lysine Hydrochloride by Type 2018-2025

Table Global Consumption Volume (K MT) of L-lysine Hydrochloride by Application 2018-2025

Table Traders or Distributors with Contact Information of L-lysine Hydrochloride by Region

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