

Global Keyhole Limpet Hemocyanin (KLH) Market Professional Survey Report 2018

<https://marketpublishers.com/r/G566394A7E0EN.html>

Date: June 2018

Pages: 107

Price: US\$ 3,500.00 (Single User License)

ID: G566394A7E0EN

Abstracts

This report studies the global Keyhole Limpet Hemocyanin (KLH) market status and forecast, categorizes the global Keyhole Limpet Hemocyanin (KLH) market size (value & volume) by manufacturers, type, application, and region. This report focuses on the top manufacturers in North America, Europe, Japan, China, India, Southeast Asia and other regions (Central & South America, and Middle East & Africa).

This report studies the Keyhole Limpet Hemocyanin (KLH) market, KLH, which can be used as an active pharmaceutical ingredient ("API"), is a very large, high molecular weight, oxygen-carrying glycoprotein made of millions of atoms. There are two KLH subunit forms, KLH1 and KLH2, each composed of seven or eight functional units, with each functional unit having an oxygen binding site of two copper atoms. Keyhole limpet hemocyanin is an extremely large, heterogeneous glycosylated protein consisting of subunits with a molecular weight of 350,000 and 390,000 in aggregates with molecular weights of 4,500,000-13,000,000. Each domain of a KLH subunit contains two copper atoms that together bind a single oxygen molecule (O₂). The KLH protein is potentially immunogenic yet safe in humans and is therefore highly prized as a vaccine carrier protein.

KLH protein is derived only from the hemolymph of the giant keyhole limpet (*Megathura crenulata*), which is native only to a limited stretch of the Pacific Ocean coastline along Southern California and Baja California, Mexico.

KLH can be used as an active pharmaceutical ingredient and has high medical value. Due to high technology barrier and scarce raw material, there are few companies able to produce KLH and biosyn highly monopolizes the market at the moment.

The global keyhole limpet hemocyanin production will increase to 2132g in 2017, from 1570g in 2012, it is estimated that the global keyhole limpet hemocyanin demand will develop with a CAGR of 4.03% in the coming five years.

Megathura crenulata is native to rocky coasts of Southern California, United States to Baja California, Mexico and are found at shallow depths below the low tide line. American companies dominate the keyhole limpet hemocyanin product market. But downstream demand of keyhole limpet hemocyanin mainly is concentrated in Europe. Owing to immature technology, there is no company in China produce KLH for the time being.

The global Keyhole Limpet Hemocyanin (KLH) market is valued at 9 million US\$ in 2017 and will reach 10 million US\$ by the end of 2025, growing at a CAGR of 2.0% during 2018-2025.

The major manufacturers covered in this report

Biosyn

Sigma-Aldrich

Stellar Biotechnologies

Thermo Fisher Scientific

G-Biosciences

Geographically, this report studies the top producers and consumers, focuses on product capacity, production, value, consumption, market share and growth opportunity in these key regions, covering

North America

Europe

China

Japan

India

Southeast Asia

Other regions (Central & South America, Middle East & Africa)

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

GMP/Clinic Grade

Research Grade

By Application, the market can be split into

Laboratory

Pharmaceuticals

The study objectives of this report are:

To analyze and study the global Keyhole Limpet Hemocyanin (KLH) capacity, production, value, consumption, status (2013-2017) and forecast (2018-2025);

Focuses on the key Keyhole Limpet Hemocyanin (KLH) manufacturers, to study the capacity, production, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market.

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Keyhole Limpet Hemocyanin (KLH) are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders

Keyhole Limpet Hemocyanin (KLH) Manufacturers

Keyhole Limpet Hemocyanin (KLH) Distributors/Traders/Wholesalers

Keyhole Limpet Hemocyanin (KLH) Subcomponent Manufacturers

Industry Association

Downstream Vendors

Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Keyhole Limpet Hemocyanin (KLH) market, by end-use.

Detailed analysis and profiles of additional market players.

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