

Global Isoprene Monomer Market Professional Survey Report 2018

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Abstracts

This report studies the global Isoprene Monomer market status and forecast, categorizes the global Isoprene Monomer market size (value & volume) by manufacturers, type, application, and region. This report focuses on the top manufacturers in North America, Europe, Japan, China, India, Southeast Asia and other regions (Central & South America, and Middle East & Africa).

Isoprene Monomer or 2-methyl-1, 3-butadiene, is a common organic compound with the formula $\text{CH}_2=\text{C}(\text{CH}_3)\text{CH}=\text{CH}_2$. In its pure form, it is a colorless volatile liquid.

The Isoprene Monomer industry concentration is high; there are no more than 20 manufacturers that take the majority share in the whole industry, and mainly distributed in Europe, US and Japan. In the world wide, giant manufactures mainly distribute in Russia and United States such as Nizhnekamskneftekhim, Sibur, Synthesz-Kauchuk and Goodyear Chemical.

Most company have one or two plants, usually in domestic area. Also, there are international companies set up factories in other countries too, such as Shell has a plant in United States. Many companies developed their own production line to produce market products such as synthetic rubber, rather than sale Isoprene Monomer to other companies.

All manufacturers in the world are committed to the improvement of product. Many companies developed their own technology to produce Isoprene Monomer. Russia companies like Togliattikauchuk applies Dehydrogenation method, due to the low production of natural rubber. C5 fraction extraction method is usually applied by American and Chinese companies, which is also related to the petroleum refinery situation in these areas. For the past 5 years, some Chinese manufacturers have deeply researched about the technology of producing Isoprene Monomer, to meet the increasing demand in rubber industry in domestic area since 2010.

The production of Isoprene Monomer is increasing in the past years, while the price of

Isoprene Monomer is in fluctuation. The price of Isoprene monomer is forecasted to increase at rate of 1%~3%, due to the increasing of crude oil price and tightening of natural rubber supply in the coming years. As the application of Isoprene Monomer is increasing in both synthetic rubber industry and fine chemical industry, the demand of Isoprene Monomer would increase continuously in the future, and the increase would be more modest.

The global Isoprene Monomer market is valued at 2330 million US\$ in 2017 and will reach 3480 million US\$ by the end of 2025, growing at a CAGR of 5.9% during 2018-2025.

The major manufacturers covered in this report

Nizhnekamskneftekhim

Sibur

Synthez-Kauchuk

Shell

JSR

Goodyear Chemical

Kuraray

ZEON CORPORATION

SINOPEC

Jinhai Chenguang

Zibo Luhua Hongjin New Material

Shandong Yuhuang Chemical

Kaixin

Yikesi

Yuangang Petrochemical

Geographically, this report studies the top producers and consumers, focuses on product capacity, production, value, consumption, market share and growth opportunity in these key regions, covering

North America

Europe

China

Japan

India

Southeast Asia

Other regions (Central & South America, Middle East & Africa)

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Polymerization Grade

Chemical Grade

By Application, the market can be split into

IR

SIS

IIR

Fine Chemicals

The study objectives of this report are:

To analyze and study the global Isoprene Monomer capacity, production, value, consumption, status (2013-2017) and forecast (2018-2025);

Focuses on the key Isoprene Monomer manufacturers, to study the capacity, production, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market.

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Isoprene Monomer are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders

Isoprene Monomer Manufacturers

Isoprene Monomer Distributors/Traders/Wholesalers

Isoprene Monomer Subcomponent Manufacturers

Industry Association
Downstream Vendors

Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Isoprene Monomer market, by end-use.

Detailed analysis and profiles of additional market players.

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