

# Global Isolated DC-DC Converter Sales Market Report 2018

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## Abstracts

This report studies the global Isolated DC-DC Converter market status and forecast, categorizes the global Isolated DC-DC Converter market size (value & volume) by key players, type, application, and region.

This report focuses on the top players in North America, Europe, China, Japan, Southeast Asia India and Other regions (Middle East & Africa, Central & South America).

DC/DC Converter is an electronic circuit which converts a source of direct current (DC) from one voltage level to another. It is a class of power converter.

The isolated DC-DC converter is electrically separated between the input and the output terminals while the input and the output of a non-isolated converter share the common ground. Sometimes an isolated DC-DC converter is called isolated ground or galvanic isolated type.

Simply use a digital multi-meter or any other ohm meter to measure the resistance between the ground terminals of the input and output of the converter. If the shorted (common) it is a non-isolated type, otherwise it is an isolated type.

Summary Isolated and non-isolated DC-DC converter.

Non-isolated DC-DC converters are common and of lower cost, they are used in most negative ground application in vehicles for various DC powered appliances and equipment. However they have one big disadvantage in the electrical connection between the input and output which offers little or no protection to the load for any high electrical voltage, current and etc. occurs on the input side. They also have less noise filtering blockage.

Isolated DC-DC converters have high isolation (barrier) voltage from several hundreds to thousand volts depending on the type of standard. They can be used as negative grounded or positive ground or floating ground for various equipment from data com to telecom. They have strong noise and interference blocking capability thus provide the

load with a cleaner DC source which is required by many sensitive load. For industry structure analysis, the Isolated DC-DC Converter industry is fragmented. A variety of manufacturers ranging from large multinational corporations to small privately owned companies compete in this industry. The top 13 producers account for about 33 % of the revenue market. Regionally, China is the biggest production area of isolated DC-DC converter, also the leader in the whole isolated DC-DC converter industry. China occupied 19.31% of the consumption market in 2015. It is followed by Europe and North America, which respectively have around 15.66% and 15.43% of the Global total industry. Other countries have a small amount of production. Asia-Pacific region is expected to be the largest and fastest growing market for global isolated DC-DC converters.

For price trend analysis, a key variable in the performance of Isolated DC-DC Converter producers is raw material costs, specifically the speed at which any increase can be passed through to customers. The price of the major raw material varies according to the capacitor, inductor and the circuit board.

The global Isolated DC-DC Converter market is valued at 2240 million US\$ in 2017 and will reach 2730 million US\$ by the end of 2025, growing at a CAGR of 2.5% during 2018-2025.

The major players covered in this report

Vicor

Infineon

Artesyn

XP Power

PULS

Texas Instruments

Bothhand Enterprise

BEAR Power Supplies

Ericsson

RECOM

TRACO Electronic AG

ON Semiconductor

Analog Devices

Geographically, this report studies the key regions, focuses on product sales, value, market share and growth opportunity in these regions, covering

United States

Europe

China

Japan

Southeast Asia

India

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Step-down

Step-up

Others

On the basis on the end users/applications, this report focuses on the status and outlook for major applications/end users, sales volume, market share and growth rate for each application, including

Industrial & Automation

Consumer electronics

Medical

Others

The study objectives of this report are:

To analyze and study the global Isolated DC-DC Converter sales, value, status (2013-2017) and forecast (2018-2025);

To analyze the top players in North America, Europe, China, Japan, Southeast Asia and India, to study the sales, value and market share of top players in

these regions.

Focuses on the key Isolated DC-DC Converter players, to study the sales, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Isolated DC-DC Converter are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders

Isolated DC-DC Converter Manufacturers

Isolated DC-DC Converter Distributors/Traders/Wholesalers

Isolated DC-DC Converter Subcomponent Manufacturers

Industry Association

Downstream Vendors

Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Isolated DC-DC Converter market, by end-use.

Detailed analysis and profiles of additional market players.

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