

# Global Intraoperative MRI Market Professional Survey Report 2018

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### **Abstracts**

This report studies the global Intraoperative MRI market status and forecast, categorizes the global Intraoperative MRI market size (value & volume) by manufacturers, type, application, and region. This report focuses on the top manufacturers in North America, Europe, Japan, China, India, Southeast Asia and other regions (Central & South America, and Middle East & Africa).

Intraoperative magnetic resonance imaging (iMRI) refers to an operating room configuration that enables surgeons to image the patient via an MRI scanner while the patient is undergoing surgery, particularly brain surgery. iMRI reduces the risk of damaging critical parts of the brain and helps confirm that the surgery was successful or if additional resection is needed before the patient's head is closed and the surgery completed.

In the last several years, Global market of Intraoperative MRI developed slowly, because of the high technology and expensive price. In 2015, the actual production is about 26 units.

The global average price of Intraoperative MRI is very expensive; in 2011 the sales price is about 2.67 M USD/Unit, and in 2015 the price is 2.69 M USD/Unit. With the situation of technology, prices won't decrease significantly during the next several years.

Market is highly concentrated. GE, Siemens, Phillips, Medtronic, Hitachi are the leaders of the industry, and they hold key technologies and patents, with high-end customers; have been formed in the monopoly position in the industry. There are high technical barriers for the new entrants.

The global Intraoperative MRI market is valued at 66 million US\$ in 2017 and will reach 83 million US\$ by the end of 2025, growing at a CAGR of 3.3% during 2018-2025.



The major manufacturers covered in this report

GE
Siemens
Phillips
Medtronic
Hitachi
Geographically, this report studies the top producers and consumers, focuses on product capacity, production, value, consumption, market share and growth opportunity in these key regions, covering
North America
Europe
China
Japan
India
Southeast Asia
Other regions (Central & South America, Middle East & Africa)
We can also provide the customized separate regional or country-level reports, for the following regions:
North America

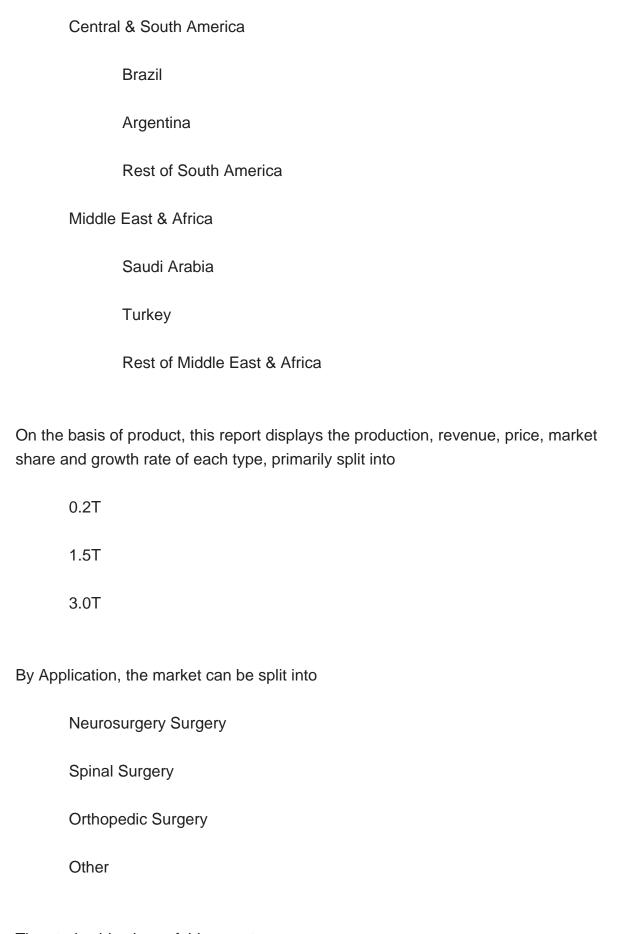
**United States** 



Canada

	Carlada	
	Mexico	
Asia-P	acific	
	China	
	India	
	Japan	
	South Korea	
	Australia	
	Indonesia	
	Singapore	
	Rest of Asia-Pacific	
Europe		
	Germany	
	France	
	UK	
	Italy	
	Spain	
	Russia	
	Rest of Europe	





The study objectives of this report are:



To analyze and study the global Intraoperative MRI capacity, production, value, consumption, status (2013-2017) and forecast (2018-2025);

Focuses on the key Intraoperative MRI manufacturers, to study the capacity, production, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market.

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Intraoperative MRI are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025



For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders
Intraoperative MRI Manufacturers
Intraoperative MRI Distributors/Traders/Wholesalers
Intraoperative MRI Subcomponent Manufacturers
Industry Association
Downstream Vendors

#### **Available Customizations**

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Intraoperative MRI market, by enduse.

Detailed analysis and profiles of additional market players.



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