

Global Inorganic Zinc Chemicals Market Professional Survey Report 2018

<https://marketpublishers.com/r/G16810FE1E1EN.html>

Date: June 2018

Pages: 125

Price: US\$ 3,500.00 (Single User License)

ID: G16810FE1E1EN

Abstracts

This report studies the global Inorganic Zinc Chemicals market status and forecast, categorizes the global Inorganic Zinc Chemicals market size (value & volume) by manufacturers, type, application, and region. This report focuses on the top manufacturers in North America, Europe, Japan, China, India, Southeast Asia and other regions (Central & South America, and Middle East & Africa).

Inorganic zinc chemicals are an extensive concept. In general, inorganic zinc chemicals mainly covers zinc oxide and various zinc salts.

The technical barriers of inorganic zinc chemicals are not high, and there are numerous players, including US Zinc, Zochem, Umicore, Zinc Nacional, Zinc Oxide LLC, Silox, GH Chemicals, Rubamin, Grillo, ISKY, Xinxin Chemical, Bohigh and Haihua. These companies mainly distribute in India, China, Canada, Mexico, Brazil, EU, Canada and USA. China is the largest consumer and producer, almost 40% of total consumption in 2016, followed by US with 25% of consumption share.

This report covers the major zinc chemicals of commercial importance: zinc oxide (accounting for 51%), zinc sulfate (25%), and zinc chloride (8%). The major market segments for zinc chemicals include rubber compounding, agriculture, and ceramics. Zinc chemicals continue to show growth in the area of fertilizers, animal feed, and food consumption. As more than 50% of the soils in the world are considered to be zinc-deficient and with the population having doubled in the past 30 years and projected to increase from 7 billion to over 9 billion by 2050, and arable land per person declining, crop yields must increase. In many studies, including projects in Brazil, China, India, and Turkey, agricultural yields were increased by adding zinc to standard fertilizers and premixes. In addition, various organizations and businesses alike have begun to emphasize the benefits of zinc used in food and nutritional supplements.

Zinc oxide used in the manufacture of rubber compounding is driven largely by automotive markets, or more specifically tires, belts, hoses, and other. Global

automotive production has rebounded strongly since the economic downturn, with considerable rubber capacity increases reflected in India, Taiwan, CIS, Brazil, and China. In more recent years, the United States has begun to experience a surge in new tire and rubber capacity as global manufacturers move closer to automotive production centers. As global demand in this segment continues to rise, changes in consumer trends may lead to slower growth near the end of the forecast period.

The global Inorganic Zinc Chemicals market is valued at 4040 million US\$ in 2017 and will reach 4810 million US\$ by the end of 2025, growing at a CAGR of 2.2% during 2018-2025.

The major manufacturers covered in this report

US Zinc

Zochem

Umicore

Zinc Nacional

ISKY

Xinxin Chemical

Bohigh

Zinc Oxide LLC

Silox

Hebei Yuanda

Hunan Jingshi

God Leaves

Rech Chemical

GH Chemicals

Newsky

Best-selling Chemical

Rubamin

Grillo

Haolin Chemicals

DaHua Chemical

Mario Pilato

Brueggemann

A-Esse

Hakusui

Pan-Continental Chemical

Seyang

Yongchang

Longli

Zhongse

Borax

Haihua

Xingyuan

Haigang

Liuzhou Zinc

Wuwei Industrial

Jin Hong Hua Gong

Hebei Kuoyang

Geographically, this report studies the top producers and consumers, focuses on product capacity, production, value, consumption, market share and growth opportunity in these key regions, covering

North America

Europe

China

Japan

India

Southeast Asia

Other regions (Central & South America, Middle East & Africa)

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Zinc Oxide

Zinc Sulfate

Zinc Chloride

Zinc Borate

Others

By Application, the market can be split into

Agriculture and Animal Husbandry

Food and pharmaceutical industry

Rubber/Tires

Ceramic/Glass

Chemical Industry

The study objectives of this report are:

To analyze and study the global Inorganic Zinc Chemicals capacity, production, value, consumption, status (2013-2017) and forecast (2018-2025);

Focuses on the key Inorganic Zinc Chemicals manufacturers, to study the capacity, production, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market.

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Inorganic Zinc Chemicals are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders

Inorganic Zinc Chemicals Manufacturers

Inorganic Zinc Chemicals Distributors/Traders/Wholesalers

Inorganic Zinc Chemicals Subcomponent Manufacturers

Industry Association

Downstream Vendors

Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Inorganic Zinc Chemicals market, by end-use.

Detailed analysis and profiles of additional market players.

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