

# Global Industrial Videoscope Market Insights, Forecast to 2026

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## Abstracts

A videoscope is a flexible inspection instrument that consists of a flexible insertion tube with a video display at one end and an objective lens at the other. The image is produced using a CCD camera chip 1/10th inch or smaller in diameter. The image is relayed from the inspection area to the video display electronically. An internal fiber optic light guide, or LED lighting at the objective, is used to illuminate the area being inspected. Industrial videoscopes are used for inspection of areas that are difficult or impossible to view without disassembly or destruction of the item to be inspected.

The United States leads in Industrial Videoscope Industry

The United States leads in Industrial Videoscope spend. Large gains in Aerospace spend in China, with 15% growth year-over-year, respectively, were a key driver of the growth in Transport and automotive technology. China are high-growth markets, due to increasing Building and construction industry and automotive industry

Russia's huge growth opportunities

As the continued development of Russia's oil and chemical industry, Russia provides Industrial Videoscope companies with strong growth opportunities for future growth.

The average price will fall further

The product average price declined in the past few years due to the technology development, the average price will keep this trend in the few future years due to increasing mature manufacturing technology and lowering cost of raw materials. Strong market competition is resulting in annual 2 percent price erosion.

Technology development trend

Improved Measurement Capabilities

Certain applications require a videoscope that can make accurate measurements. True-and-true stereo measurement provides depth, area, distance, and point-to-line measurements. The involved technique of one-to-one matching, where an optical tip adaptor is paired with a single scope on a specialized jig, has expanded the capabilities

of stereo measurement and increased precision. Previously, stereo measurement required operators to position the distal end of the insertion tube very close to the crack or defect. Now, stereo measurement can be performed from twice the distance as was possible with previous-generation videoscopes, covering an inspection area four times larger. This means that a 1.5-inch flaw can be measured from one inch away. Operators can expect to spend less time navigating and positioning the distal end for a stereo measurement.

#### Features that Support Evaluation

Features that support an inspector's work are available to help get answers. Simple videoscopes that only record images are popular, but mid-range and high-end videoscopes have clever features that aid operators in evaluating flaws. Operators can compare a saved image taken from a previous inspection to a live image on a split screen. The saved image can even be overlaid on a live image at the desired opacity to help inspectors recognize changes, such as a new nick or the lengthening of a crack. These image comparison features enable the operator to quickly evaluate the condition of equipment in the field. Text and symbol annotations on images, notes, and voice memos are all features designed to increase the efficiency of an inspector's workflow. Prompts for filing and naming the saved images help operators stay organized after the inspection. Images and notes can be streamlined into customizable reports, drastically cutting down on the time needed to create a report and reducing the amount of time an inspector spends recounting observations.

#### Form Factor

The design and form factor of videoscopes are increasingly focused on operator comfort. Videoscopes are used in a wide range of environments from the gear boxes in wind turbines to underground pipelines. To accommodate these diverse and sometimes challenging workspaces, videoscopes are manufactured in numerous shapes and sizes. Some are lightweight and designed for single-handed operation for maximum portability. When portability is crucial, videoscopes tend to have smaller screens and compact bodies with simpler operating systems. Some are built to military standards and are fully outfitted with interchangeable insertion tubes. Videoscopes are available with touch screens, remote controls, and detachable monitors. Some videoscopes can easily mount to a tabletop or workstation. In addition, a growing trend is integrating the carrying case so that it can be used as a stand for the videoscope. Whatever the inspection environment, there is a videoscope designed to best suit the operator, rather than having the operator struggle to accommodate the equipment.

#### Connectivity

Inspection images must often be reviewed by a team member offsite. As demand for connectivity is growing, videoscopes offer solutions, such as integrated Wi-Fi, for image sharing and even live streaming. While equipment is being inspected in the field, a team

member in the office or at another field location can have a virtual presence by viewing and providing feedback on the live inspection with a desktop, tablet, or smartphone. Features that support collaboration and teamwork are growing as more organizations want to quickly share inspections for review.

Since the COVID-19 virus outbreak in December 2019, the disease has spread to almost 100 countries around the globe with the World Health Organization declaring it a public health emergency. The global impacts of the coronavirus disease 2019 (COVID-19) are already starting to be felt, and will significantly affect the Industrial Videoscope 4900 market in 2020.

COVID-19 can affect the global economy in three main ways: by directly affecting production and demand, by creating supply chain and market disruption, and by its financial impact on firms and financial markets.

The outbreak of COVID-19 has brought effects on many aspects, like flight cancellations; travel bans and quarantines; restaurants closed; all indoor events restricted; over forty countries state of emergency declared; massive slowing of the supply chain; stock market volatility; falling business confidence, growing panic among the population, and uncertainty about future.

This report also analyses the impact of Coronavirus COVID-19 on the Industrial Videoscope 4900 industry.

Based on our recent survey, we have several different scenarios about the Industrial Videoscope 4900 YoY growth rate for 2020. The probable scenario is expected to grow by a xx% in 2020 and the revenue will be xx in 2020 from US\$ 2629.4 million in 2019. The market size of Industrial Videoscope 4900 will reach xx in 2026, with a CAGR of xx% from 2020 to 2026.

With industry-standard accuracy in analysis and high data integrity, the report makes a brilliant attempt to unveil key opportunities available in the global Industrial Videoscope market to help players in achieving a strong market position. Buyers of the report can access verified and reliable market forecasts, including those for the overall size of the global Industrial Videoscope market in terms of both revenue and volume.

Players, stakeholders, and other participants in the global Industrial Videoscope market will be able to gain the upper hand as they use the report as a powerful resource. For this version of the report, the segmental analysis focuses on sales (volume), revenue and forecast by each application segment in terms of sales and revenue and forecast by each type segment in terms of revenue for the period 2015-2026.

## Production and Pricing Analyses

Readers are provided with deeper production analysis, import and export analysis, and pricing analysis for the global Industrial Videoscope market. As part of production

analysis, the report offers accurate statistics and figures for production capacity, production volume by region, and global production and production by each type segment for the period 2015-2026.

In the pricing analysis section of the report, readers are provided with validated statistics and figures for price by manufacturer and price by region for the period 2015-2020 and price by each type segment for the period 2015-2026. The import and export analysis for the global Industrial Videoscope market has been provided based on region.

### Regional and Country-level Analysis

The report offers an exhaustive geographical analysis of the global Industrial Videoscope market, covering important regions, viz, North America, Europe, China and Japan. It also covers key countries (regions), viz, U.S., Canada, Germany, France, U.K., Italy, Russia, China, Japan, South Korea, India, Australia, Taiwan, Indonesia, Thailand, Malaysia, Philippines, Vietnam, Mexico, Brazil, Turkey, Saudi Arabia, UAE, etc.

The report includes country-wise and region-wise market size for the period 2015-2026. It also includes market size and forecast by each application segment in terms of volume for the period 2015-2026.

### Competition Analysis

In the competitive analysis section of the report, leading as well as prominent players of the global Industrial Videoscope market are broadly studied on the basis of key factors. The report offers comprehensive analysis and accurate statistics on sales by the player for the period 2015-2020. It also offers detailed analysis supported by reliable statistics on price and revenue (global level) by player for the period 2015-2020.

On the whole, the report proves to be an effective tool that players can use to gain a competitive edge over their competitors and ensure lasting success in the global Industrial Videoscope market. All of the findings, data, and information provided in the report are validated and revalidated with the help of trustworthy sources. The analysts who have authored the report took a unique and industry-best research and analysis approach for an in-depth study of the global Industrial Videoscope market.

The following manufacturers are covered in this report:

Olympus

GE

Karl Storz

SKF

AIT

VIZAAR

Dellon

Yateks

Mitcorp

SENTECH

3R

#### Industrial Videoscope Breakdown Data by Type

Hand held type

Desktop type

#### Industrial Videoscope Breakdown Data by Application

Aerospace

Power engineering and power plants

Transport and automotive technology

Pipelines, chemistry, and plant engineering

Building and construction industry

Research, development, and customized solutions



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