

# Global Industrial UPS Market Insights, Forecast to 2026

<https://marketpublishers.com/r/GC349418F530EN.html>

Date: June 2020

Pages: 111

Price: US\$ 4,900.00 (Single User License)

ID: GC349418F530EN

## Abstracts

Uninterrupted Power Supply (UPS) is an electrical System that provides emergency power to a load when the input power source fails. UPS systems provide a measure of insurance and security for the user who is concerned about data loss and hardware failures caused by power disturbances. A UPS differs from an auxiliary or emergency power system or standby generator in that it will provide near-instantaneous protection from input power interruptions, by supplying energy stored in batteries, supercapacitors, or flywheels.

An industrial UPS is an electrical appliance used to provide power backup to a load during a power breakdown. These industrial UPS provide instantaneous power backup by ensuring continuous power supply from energy stored in batteries. Industrial UPS are widely deployed for continuous power supply in various industries such as the petroleum industry, chemical industry and electric power industry.

EATON, Emerson and Schneider-Electric, captured the top three revenue share spots in the Industrial UPS market in 2015. EATON dominated with 19.36% revenue share, followed by Emerson with 18.61% revenue share and Schneider-Electric with 18.38% revenue share.

In the next five years, the global consumption of Industrial UPS will show upward tendency further, consumption is expected in 2021 will be 158149 Units.

Applications of the Industrial UPS are concentrated on Petroleum Industry, Chemical Industry, Electric Power Industry, with total 83.45 percent market share in 2015. In term of the classifications segment, products AC Industrial UPS are the most output and the production market share in 2015 is 64.09%, but the growth rate is getting lower.

Despite the presence of competition problems, due to the clear global recovery trend, investors are still optimistic about this area, in future still more new investment will enter into the field. Technology and cost are two major problems.

Although sales of Industrial UPS brought a lot of opportunities, for the new entrants with

only advantage in capital without sufficient support in technology and downstream channels, the research group did not recommend taking risk to enter this market.

Since the COVID-19 virus outbreak in December 2019, the disease has spread to almost 100 countries around the globe with the World Health Organization declaring it a public health emergency. The global impacts of the coronavirus disease 2019 (COVID-19) are already starting to be felt, and will significantly affect the Industrial UPS 4900 market in 2020.

COVID-19 can affect the global economy in three main ways: by directly affecting production and demand, by creating supply chain and market disruption, and by its financial impact on firms and financial markets.

The outbreak of COVID-19 has brought effects on many aspects, like flight cancellations; travel bans and quarantines; restaurants closed; all indoor events restricted; over forty countries state of emergency declared; massive slowing of the supply chain; stock market volatility; falling business confidence, growing panic among the population, and uncertainty about future.

This report also analyses the impact of Coronavirus COVID-19 on the Industrial UPS 4900 industry.

Based on our recent survey, we have several different scenarios about the Industrial UPS 4900 YoY growth rate for 2020. The probable scenario is expected to grow by a xx% in 2020 and the revenue will be xx in 2020 from US\$ 2585.5 million in 2019. The market size of Industrial UPS 4900 will reach xx in 2026, with a CAGR of xx% from 2020 to 2026.

With industry-standard accuracy in analysis and high data integrity, the report makes a brilliant attempt to unveil key opportunities available in the global Industrial UPS market to help players in achieving a strong market position. Buyers of the report can access verified and reliable market forecasts, including those for the overall size of the global Industrial UPS market in terms of both revenue and volume.

Players, stakeholders, and other participants in the global Industrial UPS market will be able to gain the upper hand as they use the report as a powerful resource. For this version of the report, the segmental analysis focuses on sales (volume), revenue and forecast by each application segment in terms of sales and revenue and forecast by each type segment in terms of revenue for the period 2015-2026.

## Production and Pricing Analyses

Readers are provided with deeper production analysis, import and export analysis, and pricing analysis for the global Industrial UPS market. As part of production analysis, the report offers accurate statistics and figures for production capacity, production volume

by region, and global production and production by each type segment for the period 2015-2026.

In the pricing analysis section of the report, readers are provided with validated statistics and figures for price by manufacturer and price by region for the period 2015-2020 and price by each type segment for the period 2015-2026. The import and export analysis for the global Industrial UPS market has been provided based on region.

### Regional and Country-level Analysis

The report offers an exhaustive geographical analysis of the global Industrial UPS market, covering important regions, viz, North America, Europe, China and Japan. It also covers key countries (regions), viz, U.S., Canada, Germany, France, U.K., Italy, Russia, China, Japan, South Korea, India, Australia, Taiwan, Indonesia, Thailand, Malaysia, Philippines, Vietnam, Mexico, Brazil, Turkey, Saudi Arabia, UAE, etc. The report includes country-wise and region-wise market size for the period 2015-2026. It also includes market size and forecast by each application segment in terms of volume for the period 2015-2026.

### Competition Analysis

In the competitive analysis section of the report, leading as well as prominent players of the global Industrial UPS market are broadly studied on the basis of key factors. The report offers comprehensive analysis and accurate statistics on sales by the player for the period 2015-2020. It also offers detailed analysis supported by reliable statistics on price and revenue (global level) by player for the period 2015-2020.

On the whole, the report proves to be an effective tool that players can use to gain a competitive edge over their competitors and ensure lasting success in the global Industrial UPS market. All of the findings, data, and information provided in the report are validated and revalidated with the help of trustworthy sources. The analysts who have authored the report took a unique and industry-best research and analysis approach for an in-depth study of the global Industrial UPS market.

The following manufacturers are covered in this report:

EATON

Emerson

Schneider-Electric

ABB

AEG

Ametek

S&C

General Electric

Benning Power Electronic

Toshiba

Borri

Falcon Electric

Delta Greentech

Socomec

#### Industrial UPS Breakdown Data by Type

DC Industrial UPS

AC Industrial UPS

#### Industrial UPS Breakdown Data by Application

Petroleum Industry

Chemical Industry

Electric Power Industry

Light Industry



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