

# Global Hydrogen Electrolyzer Market Research Report 2018

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## Abstracts

This report studies the global Hydrogen Electrolyzer market status and forecast, categorizes the global Hydrogen Electrolyzer market size (value & volume) by manufacturers, type, application, and region.

This report focuses on the top manufacturers in North America, Europe, Japan, China, and other regions (India, Southeast Asia, Central & South America, and Middle East & Africa).

Hydrogen, used across various industrial applications such as chemicals, electronics, glass, etc., is produced both as a principal product and a by-product. More than 90% of total hydrogen demand across the globe depends upon fossil fuel based resources.

Only a small fraction of this demand is met by hydrogen produced by water electrolysis. Different kind of electrolyzers such as alkaline electrolyzer, polymer electrolyte membrane (PEM) electrolyzer, solid oxide electrolyzer etc. are available in the market, which differ in processing methods and operational efficiency.

The alkaline electrolyzer segment dominated the global hydrogen electrolyzer market in 2017 by reflecting a higher market value of US\$ 100.9 Mn and is expected to reach a value of US\$ 107.4 Mn by the end of 2018.

The global Hydrogen Electrolyzer market is valued at xx million US\$ in 2017 and will reach xx million US\$ by the end of 2025, growing at a CAGR of xx% during 2018-2025.

The major manufacturers covered in this report

Nel Hydrogen

McPhy

## Hydrogenics

Tianjin Mainland Hydrogen Equipment

Giner

Siemens

Areva H2Gen

GreenHydrogen

Igas

Accagen

Next Hydrogen

Geographically, this report studies the top producers and consumers, focuses on product capacity, production, value, consumption, market share and growth opportunity in these key regions, covering

North America

Europe

China

Japan

Southeast Asia

India

We can also provide the customized separate regional or country-level reports, for the following regions:

## North America

United States

Canada

Mexico

## Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

## Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Polymer Electrolyte Membrane (PEM) Electrolyzer

Alkaline Electrolyzer

Solid Oxide Electrolyzer

On the basis of the end users/applications, this report focuses on the status and outlook for major applications/end users, consumption (sales), market share and growth rate for each application, including

Ammonia

Methanol

Refinery/Hydrocarbon Processing

Electronics

Energy

Power to Gas

Others

The study objectives of this report are:

To analyze and study the global Hydrogen Electrolyzer capacity, production, value, consumption, status (2013-2017) and forecast (2018-2025);

Focuses on the key Hydrogen Electrolyzer manufacturers, to study the capacity, production, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Hydrogen Electrolyzer are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders

Hydrogen Electrolyzer Manufacturers

Hydrogen Electrolyzer Distributors/Traders/Wholesalers

Hydrogen Electrolyzer Subcomponent Manufacturers

Industry Association

Downstream Vendors

Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Hydrogen Electrolyzer market, by end-use.

Detailed analysis and profiles of additional market players.

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