

Global Hydrofluoric Acid Market Professional Survey Report 2018

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Abstracts

This report studies the global Hydrofluoric Acid market status and forecast, categorizes the global Hydrofluoric Acid market size (value & volume) by manufacturers, type, application, and region. This report focuses on the top manufacturers in North America, Europe, Japan, China, India, Southeast Asia and other regions (Central & South America, and Middle East & Africa).

Hydrofluoric acid is a solution of hydrogen fluoride (HF) in water. It is a colourless solution that is highly corrosive, capable of dissolving many materials, especially oxides. Electronic grade hydrofluoric acid is divided into EL, UP, UPS, UPSS.

Currently, a few companies in the world can produce Electronic Grade Hydrofluoric Acid product, especially high-grade products. They mainly concentrated in China, Taiwan and Japan. The main market players are Stella Chemifa Corp, FDAC, and Zhejiang Kaiheng Electronic Materials etc. In the past five years, the sales volume of Electronic Grade Hydrofluoric Acid increased to from 176 K MT in 2012 to 252 K MT in 2016, with an average growth rate of 9.41%.

In consumption market, the growth rate of global consumption is fast relatively. China is still the mainly consumption regions due to the advanced downstream industries and rapid development of economy. However, the demand in China is mainly concentrated in the field of EL grade.

Electronic Grade Hydrofluoric Acid can be classified as four types according to the purity, include UP Grade, UP-S Grade, UP-SS Grade and EL Grade. It can be widely used in many industries. Survey results showed that 61% of the Electronic Grade Hydrofluoric Acid market is integrated circuit industry, 17% is used in monitor panel industry. The downstream market demand is from Monitor Panel field.

The major raw material for Electronic Grade Hydrofluoric Acid is AHF. In the global market, supply of raw materials is full. Initial materials fluorite mainly concentrated in China, Mongolia, South Africa and Mexico. In the world wide, giant manufactures mainly

distribute in those areas. China has a long history and unshakable status in this industry. Fluctuations in the price of the upstream product will impact on the production cost of Electronic Grade Hydrofluoric Acid industry. The price changes in 2017 are mainly due to the sharp rise in the price of fluorite.

Study Group believes that the development potential of this industry has a huge space, especially in the case of the development of downstream products with high added value is developed fast.

The global Hydrofluoric Acid market is valued at 690 million US\$ in 2017 and will reach 1290 million US\$ by the end of 2025, growing at a CAGR of 9.4% during 2018-2025.

The major manufacturers covered in this report

Stella Chemifa Corp

FDAC

Honeywell

Solvay(Zhejiang Lansol)

Morita

Sunlit Chemical

Zhejiang Kaiheng Electronic Materials

Do-Fluoride Chemicals

Suzhou Crystal Clear Chemical

Jiangyin Jianghua Microelectronics Materials

Shaowu Fluoride

Shaowu Huaxin

Yingpeng Group

Sanmei

Geographically, this report studies the top producers and consumers, focuses on product capacity, production, value, consumption, market share and growth opportunity in these key regions, covering

North America

Europe

China

Japan

India

Southeast Asia

Other regions (Central & South America, Middle East & Africa)

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

UP Grade

UP-S Grade

UP-SS Grade

EL Grade

By Application, the market can be split into

Integrated Circuit

Solar Energy

Glass Product

Monitor Panel

Other

The study objectives of this report are:

To analyze and study the global Hydrofluoric Acid capacity, production, value, consumption, status (2013-2017) and forecast (2018-2025);

Focuses on the key Hydrofluoric Acid manufacturers, to study the capacity, production, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market.

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Hydrofluoric Acid are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders

Hydrofluoric Acid Manufacturers

Hydrofluoric Acid Distributors/Traders/Wholesalers

Hydrofluoric Acid Subcomponent Manufacturers

Industry Association

Downstream Vendors

Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Hydrofluoric Acid market, by end-use.

Detailed analysis and profiles of additional market players.

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