

Global Hydrazine Market Professional Survey Report 2018

<https://marketpublishers.com/r/GDA32CF17C8EN.html>

Date: July 2018

Pages: 103

Price: US\$ 3,500.00 (Single User License)

ID: GDA32CF17C8EN

Abstracts

This report studies the global Hydrazine market status and forecast, categorizes the global Hydrazine market size (value & volume) by manufacturers, type, application, and region. This report focuses on the top manufacturers in North America, Europe, Japan, China, India, Southeast Asia and other regions (Central & South America, and Middle East & Africa).

Hydrazine hydrate is a colorless liquid with an odor similar to that of ammonia. Hydrazine is widely used in various applications such as the deoxygenation of boiler water, preparation of chemical blowing agents, preparation of intermediates for pharmaceutical and agricultural chemicals, reducing agent for metals and halogens and chain extension of aqueous urethane formulations.

Hydrazine hydrate is an irreplaceable chemical product. It is widely used in blowing agents, pharmaceutical and agricultural chemicals and water treatment etc. Most hydrazine hydrate manufacturers are also produce blowing agents, such as Tianyuan Group, Chongqing Chemical & Pharmaceutical, Risheng Shiye and Yaxing Chemical. In 2015, blowing agents consumed about 76.10% of global hydrazine hydrate production. According to the product grade, it is classified to 100% hydrazine hydrate, 80% ~100% hydrazine hydrate and below 80% hydrazine hydrate. Product below 80% grade is too much and took a share of 77.98% of global production in 2015.

There are many manufacture processes of hydrazine hydrate. Mostly used two technologies are Urea Process and Bayer Ketazine process. Bayer Ketazine process is much advancer than Urea Process. And Manufacturers in China use urea process to produce hydrazine hydrate.

Global hydrazine hydrate is mainly concentrated in United States, Europe, China and Japan. In 2015, China is the largest region with a production share of 49.51%. Europe and United States separately took 18.75% and 7.48% in 2015. Japan hydrazine hydrate production took about 7.26%.

Due to increasing downstream demand, global hydrazine hydrate production increased from 162500 Tonnes in 2011 to 181200 Tonnes in 2015, with an average increase rate of 2.76%. In the future, we predict that this trend will continue. By 2022, global production may be 202405 Tonnes.

The global Hydrazine market is valued at 400 million US\$ in 2017 and will reach 460 million US\$ by the end of 2025, growing at a CAGR of 2.2% during 2018-2025.

The major manufacturers covered in this report

Tianyuan Group

Otsuka-MGC Chemical

Chongqing Chemical & Pharmaceutical

Risheng Shiye

Lanxess

Arkema

Arch Chemicals Material (Lonza)

Yaxing Chemical

HPL Additives

Geographically, this report studies the top producers and consumers, focuses on product capacity, production, value, consumption, market share and growth opportunity in these key regions, covering

North America

Europe

China

Japan

India

Southeast Asia

Other regions (Central & South America, Middle East & Africa)

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

100% Hydrazine Hydrate

80% ~100% Hydrazine Hydrate

?80% Hydrazine Hydrate

By Application, the market can be split into

Blowing Agents

Pharmaceutical and Agricultural Chemicals

Water Treatment

Other

The study objectives of this report are:

To analyze and study the global Hydrazine capacity, production, value, consumption, status (2013-2017) and forecast (2018-2025);

Focuses on the key Hydrazine manufacturers, to study the capacity, production, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market.

To analyze competitive developments such as expansions, agreements, new

product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Hydrazine are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders

Hydrazine Manufacturers

Hydrazine Distributors/Traders/Wholesalers

Hydrazine Subcomponent Manufacturers

Industry Association

Downstream Vendors

Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Hydrazine market, by end-use.

Detailed analysis and profiles of additional market players.

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