

Global Hydrazine Market Insights, Forecast to 2026

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Abstracts

Hydrazine hydrate is a colorless liquid with an odor similar to that of ammonia. Hydrazine is widely used in various applications such as the deoxygenation of boiler water, preparation of chemical blowing agents, preparation of intermediates for pharmaceutical and agricultural chemicals, reducing agent for metals and halogens and chain extension of aqueous urethane formulations.

Hydrazine hydrate is an irreplaceable chemical product. It is widely used in blowing agents, pharmaceutical and agricultural chemicals and water treatment etc. Most hydrazine hydrate manufacturers are also produce blowing agents, such as Tianyuan Group, Chongqing Chemical & Pharmaceutical, Risheng Shiye and Yaxing Chemical. In 2015, blowing agents consumed about 76.10% of global hydrazine hydrate production. According to the product grade, it is classified to 100% hydrazine hydrate, 80% ~100% hydrazine hydrate and below 80% hydrazine hydrate. Product below 80% grade is too much and took a share of 77.98% of global production in 2015.

There are many manufacture processes of hydrazine hydrate. Mostly used two technologies are Urea Process and Bayer Ketazine process. Bayer Ketazine process is much advancer than Urea Process. And Manufacturers in China use urea process to produce hydrazine hydrate.

Global hydrazine hydrate is mainly concentrated in United States, Europe, China and Japan. In 2015, China is the largest region with a production share of 49.51%. Europe and United States separately took 18.75% and 7.48% in 2015. Japan hydrazine hydrate production took about 7.26%.

Due to increasing downstream demand, global hydrazine hydrate production increased from 162500 Tonnes in 2011 to 181200 Tonnes in 2015, with an average increase rate of 2.76%. In the future, we predict that this trend will continue. By 2022, global production may be 202405 Tonnes.

Since the COVID-19 virus outbreak in December 2019, the disease has spread to almost 100 countries around the globe with the World Health Organization declaring it a public health emergency. The global impacts of the coronavirus disease 2019

(COVID-19) are already starting to be felt, and will significantly affect the Hydrazine 3900 market in 2020.

COVID-19 can affect the global economy in three main ways: by directly affecting production and demand, by creating supply chain and market disruption, and by its financial impact on firms and financial markets.

The outbreak of COVID-19 has brought effects on many aspects, like flight cancellations; travel bans and quarantines; restaurants closed; all indoor events restricted; over forty countries state of emergency declared; massive slowing of the supply chain; stock market volatility; falling business confidence, growing panic among the population, and uncertainty about future.

This report also analyses the impact of Coronavirus COVID-19 on the Hydrazine 3900 industry.

Based on our recent survey, we have several different scenarios about the Hydrazine 3900 YoY growth rate for 2020. The probable scenario is expected to grow by a xx% in 2020 and the revenue will be xx in 2020 from US\$ 415.9 million in 2019. The market size of Hydrazine 3900 will reach xx in 2026, with a CAGR of xx% from 2020 to 2026. With industry-standard accuracy in analysis and high data integrity, the report makes a brilliant attempt to unveil key opportunities available in the global Hydrazine market to help players in achieving a strong market position. Buyers of the report can access verified and reliable market forecasts, including those for the overall size of the global Hydrazine market in terms of both revenue and volume.

Players, stakeholders, and other participants in the global Hydrazine market will be able to gain the upper hand as they use the report as a powerful resource. For this version of the report, the segmental analysis focuses on sales (volume), revenue and forecast by each application segment in terms of sales and revenue and forecast by each type segment in terms of revenue for the period 2015-2026.

Sales and Pricing Analyses

Readers are provided with deeper sales analysis and pricing analysis for the global Hydrazine market. As part of sales analysis, the report offers accurate statistics and figures for sales and revenue by region, by each type segment for the period 2015-2026.

In the pricing analysis section of the report, readers are provided with validated statistics and figures for the price by players and price by region for the period 2015-2020 and price by each type segment for the period 2015-2020.

Regional and Country-level Analysis

The report offers an exhaustive geographical analysis of the global Hydrazine market, covering important regions, viz, North America, Europe, China and Japan. It also covers

key countries (regions), viz, U.S., Canada, Germany, France, U.K., Italy, Russia, China, Japan, South Korea, India, Australia, Taiwan, Indonesia, Thailand, Malaysia, Philippines, Vietnam, Mexico, Brazil, Turkey, Saudi Arabia, UAE, etc.

The report includes country-wise and region-wise market size for the period 2015-2026. It also includes market size and forecast by each application segment in terms of sales for the period 2015-2026.

Competition Analysis

In the competitive analysis section of the report, leading as well as prominent players of the global Hydrazine market are broadly studied on the basis of key factors. The report offers comprehensive analysis and accurate statistics on sales by the player for the period 2015-2020. It also offers detailed analysis supported by reliable statistics on price and revenue (global level) by player for the period 2015-2020.

On the whole, the report proves to be an effective tool that players can use to gain a competitive edge over their competitors and ensure lasting success in the global Hydrazine market. All of the findings, data, and information provided in the report are validated and revalidated with the help of trustworthy sources. The analysts who have authored the report took a unique and industry-best research and analysis approach for an in-depth study of the global Hydrazine market.

The following manufacturers are covered in this report:

Tianyuan Group

Otsuka-MGC Chemical

Chongqing Chemical & Pharmaceutical

Risheng Shiye

Lanxess

Arkema

Arch Chemicals Material (Lonza)

Yaxing Chemical

HPL Additives

Hydrazine Breakdown Data by Type

100% Hydrazine Hydrate

80% ~100% Hydrazine Hydrate

?80% Hydrazine Hydrate

Hydrazine Breakdown Data by Application

Blowing Agents

Pharmaceutical and Agricultural Chemicals

Water Treatment

Other

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