

# Global Hydraulic Tools Sales Market Report 2018

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## Abstracts

This report studies the global Hydraulic Tools market status and forecast, categorizes the global Hydraulic Tools market size (value & volume) by key players, type, application, and region.

This report focuses on the top players in North America, Europe, China, Japan, Southeast Asia India and Other regions (Middle East & Africa, Central & South America).

Hydraulics is a topic in applied science and engineering dealing with the mechanical properties of liquids or fluids. At a very basic level, hydraulics is the liquid version of pneumatics. Fluid mechanics provides the theoretical foundation for hydraulics, which focuses on the engineering uses of fluid properties. In fluid power, hydraulics are used for the generation, control, and transmission of power by the use of pressurized liquids. Hydraulic topics range through some part of science and most of engineering modules, and cover concepts such as pipe flow, dam design, fluidics and fluid control circuitry, pumps, turbines, hydropower, computational fluid dynamics, flow measurement, river channel behavior and erosion.

A complete Hydraulic Tools System is consisting of five components: hydraulic power units, hydraulic actuating components, hydraulic control components, auxiliary components and hydraulic fluids.

The Major regions to produce hydraulic tools are United States, Europe, China and Taiwan, which accounting for more than 85 % of production value in total. United States is the largest production region (production value share 28.87%).

The market is supplied by a combination of large multinational firms and smaller local companies. The largest producer is Actuate, accounting for 29.86% market share in value in 2015?followed by Atlas Copco, SPX Flow and Kudos Mechanical. The industry competitive landscape is relatively stable. These companies tend to compete against each other globally to supply most of the largest hydraulic tools markets. These leading global firms also face competition from local players.

Along with the development of Chinese domestic Industrial technology, Chinese

hydraulic tools have been made a lot of progress, but it also has a long way to be advanced in the world, especially in high-end products. Otherwise, most of Chinese companies are rather small, compared to other countries' companies in value production.

The application of hydraulic tools is industrial manufacturing, oil, gas & petrochemical, electric utility, railway and other applications. Industrial manufacturing is the major application, which accounting for more than 55% of total consumption. In terms of products, the major market is Hydraulic Cylinder & Jack, which occupy more than 35% of the total market.

The global Hydraulic Tools market is valued at 1380 million US\$ in 2017 and will reach 2340 million US\$ by the end of 2025, growing at a CAGR of 6.8% during 2018-2025.

The major players covered in this report

Actuant

Atlas Copco

SPX Flow

Kudos Mechanical

Greenlee

Lukas Hydraulik

HTL Group

Shinn Fu

Hi-Force

Cembre

Wren Hydraulic Equipment

Yindu Hydraulic Tools

Juli Tool

Primo

Powerram

Daejin

Tai Cheng Hydraulic

Racine

Geographically, this report studies the key regions, focuses on product sales, value, market share and growth opportunity in these regions, covering

United States

Europe

China

Japan

Southeast Asia

India

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

## Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

## Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

## Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Hydraulic Cylinder & Jack

Tightening and Loosening Tools

Cutting Tools

Separating Tools

On the basis on the end users/applications, this report focuses on the status and outlook for major applications/end users, sales volume, market share and growth rate for each application, including

Industrial Manufacturing

Oil, Gas & Petrochemical

Electric Utility

Railway

Others

The study objectives of this report are:

To analyze and study the global Hydraulic Tools sales, value, status (2013-2017) and forecast (2018-2025);

To analyze the top players in North America, Europe, China, Japan, Southeast Asia and India, to study the sales, value and market share of top players in these regions.

Focuses on the key Hydraulic Tools players, to study the sales, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Hydraulic Tools are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders

Hydraulic Tools Manufacturers

Hydraulic Tools Distributors/Traders/Wholesalers

Hydraulic Tools Subcomponent Manufacturers

Industry Association

Downstream Vendors

Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Hydraulic Tools market, by end-use.

Detailed analysis and profiles of additional market players.

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